Research Reports:

Nos. 1-3 and 5 are out-of-print.

- 4. Eldblom, Lars, Land Tenure Social Organization and Structure. Uppsala 1969. 17 pp.
- 6. Møberg, Jens Peter, Report Concerning the Soil Profile Investigation and Collection of Soil Samples in the West Region of Tanzania. Uppsala 1970. 44 pp.
- 7. Selinus, Ruth, The Traditional Foods of the Central Ethiopian Highlands. Uppsala 1971. 34 pp.
- 8. Hägg, Ingemund, Some State-controlled Industrial Companies in Tanzania. A Case Study. Uppsala 1971. 18 pp.
- Bjerén, Gunilla, Some Theoretical and Methodological Aspects of the Study of African Urbanization. Uppsala 1971. 37 pp.
- 10. Linné, Olga, An Evaluation of Kenya Science Teachers College. Uppsala 1972. 67 pp.
- 11. Nellis, John R., Who Pays Tax in Kenya? Uppsala 1972. 22 pp.
- 12. Bondestam, Lars, <u>Population Growth Control in Kenya</u>. Uppsala 1972. 59 pp.
- 13. Hall, Budd L., Wakati Wa Furaha. An Evaluation of a Radio Study Group Campaign. Uppsala 1973. 47 pp.
- 14. Ståhl, Michael, <u>Contradictions in Agricultural Development</u>. A Study of Three Minimum Package Projects in <u>Southern Ethiopia</u>. Uppsala 1973. 65 pp.
- 15. Linné, Olga, An Evaluation of Kenya Science Teachers
 College. Phase II 1970-71.
- 16. Lodhi, Abdulaziz Y., The Institution of Slavery in Zanzibar and Pemba. Uppsala 1973. 40 pp. Skr. 5:-
- 17. Lundqvist, Jan, The Economic Structure of Morogoro Town. Some sectoral and regional characteristics of a mediumsized African town. Uppsala 1973. 70 pp. Skr. 5:-
- 18. Bondestam, Lars, <u>Some Notes on African Statistics</u>.
 Collection, reliability and interpretation. Uppsala

KIBAHA FARMERS' TRAINING CENTRE: IMPACT STUDY 1965-1968

Research Report No. 25

KIBAHA FARMERS' TRAINING CENTRE
IMPACT STUDY 1965-1968
Coast Region, Tanzania

An experimental case study related to the training of farmers at the Farmers' Training Centre at the Kibaha Education Centre and based on socio-economic data from farmers in the Mpiji River Valley: Bagamoyo, Mzizima, and Kisarawe Districts.

Main Survey
Baseline survey
Follow up survey No. I 1968
Depth Survey 1968

CONTENTS		Page
÷,	to summary of Kibaha Farmers' Training Centre	a
Impact study	1965 - 1968, Coast Region, Tanzania	a.
Disposition	of thesis (Full text version)	1
•	Introduction and purpose of the Kibaha Farmers'	1 5
Chapter I	Training Centre (FTC) impact study	15
I: 1	Introduction of the survey work	16
I: 2	Purpose of the survey work	16
I: 3	Layout of the survey work	18
I: 4	Data processing and summary of survey work	19
I: 5	"Social cost-benefit" analysis	20
-		22
Chapter II	The Kibaha Education Centre (KEC) in 1964	22
Chapter III	Tanzania - socio-economic background and framework	
Chapter IV	The Kibaha Farmers' Training Centre	23
	approach - framework and activities as	1000 j
	outlined in the national FTC policy	
Chapter V	Summary recapitulation of the Baseline survey 1965	30
Chapter VI	Layout and summary of Follow-up survey no. I 1968	39
VI: 1	Introduction	39
VI: 2	Construction of questionnaire	40
VI: 3	Control sample	40
VI: 4	Comments on tables and interpretation of results	41
VI: 5	Main survey 1968	43
VI: 6	Main survey 1965 - 1968	49
VI: 7	Main survey plus Depth survey-FTC Participants 1968	53
VI: 8	Main survey plus Depth survey-FTC Participants 1965 - 1968	56
VI: 9	Interview with jumbes (local leaders) 1968	68
VI:10	Interview with enumerators 1965	68
Chapter VII	Classification program on the 60 ("Other Farmers")	71
	+ 14 (FTC Participants) material 1968	
VII: 1	Introduction	71
VII: 2	Clusters - individuals	71
VII. 0. 3	Clusters of individuals - the construction of	73

		<u>Page</u>
VII: 2: 3	Clusters of individuals - a comparison between Group I type object and the total amount of women in the sample, using 36 variables/1968 and 27 variables in a cross-tabulation/1965 - 1968	80
VII: 3	FTC impact	83
VII: 4	Clusters - variables	84
VII: 5	Suggestions for further analysis within the classification program framework	87
Chapter VIII	Layout and summary of the Depth survey 1968	90
Chapter IX	Suggestions for further analysis of the Kibaha FTC	97
	impact study material at the present stage of data	
	collection	
Chapter X	Critical comments/questionnaires	-
Chapter XI	Discussion of similar innovation studies regarding	-
	rural development efforts and farmers' training in	
	particular	
Chapter XII	Suggested framework for and outline of Follow up	100
	surveys, no. II, etc., to come (according to	
:	original plan)	
Chapter XIII	Some comments on the - justified - approach of	102
	studying/evaluating socio-economic effects of	
	development efforts in rural areas	
	Farmers' training methods and other development inputs on the changing rural scene in Tanzania/developing countries - how adequately built in grass root studies can help improve such methods/development processes	83 84 87 90 97 100
XIII: 2	KEC and the development of its local catchment area (10 miles' radius)	105

Introduction to summary of Kibaha Farmers' Training Centre Impact study

1965 - 1968, Coast Region, Tanzania

One purpose of this FTC impact study was (is) to gather information, through the interview method, about the Coast Region farmers: farming techniques, living conditions, etc. a) so as to be able to fit the contents of the FTC courses (development input) as adequately as possible to the actual needs of the rural population concerned. The survey was repeated through a Follow up no. I in 1968 b) so as to register any possible impact from the FTC upon the farmers.

These two purposes have been fulfilled although one should keep in mind that the development impact of an input such as a Farmers' Training Centre is bound to emerge slowly in the rural areas of a developing country like, in this case, Tanzania.

According to the original plan this before-after study will continue to be repeated over the years to come. The sample has been built up through following very closely a scientifically strict set of rules. Rural based samples of this kind are not all the time built up while adhering quite so strictly to the rules. The reason being that too much efforts would have to be put in - time and money. In connection with the Baseline survey in 1965 I gave four months in order to obtain as strict lists of names as possible and then, i.a., in order to counteract the nevertheless soft character of the data.

My survey work has been used i.a. at the university of Dar es Salaam and the Rural Development Institute at Tengeru, Tanzania, in connection with

my survey work has been used i.a. at the university of bure's Satadin and the Rural Development Institute at Tengeru, Tanzania, in connection with survey technique courses. Scholars outside of Tanzania have been using my Mpiji River Valley sample for their own research once they learned about the exceptionally strict set of rules that had been applied. In some cases such people did, without asking me first, give money to the respondents to make them agree to further questioning. This created in the beginning some problems for me during the Follow up survey work.

The disposition of the original thesis is included in this summary research

The disposition of the original thesis is included in this summary research report to give the reader an overall view of the full contents. That disposition is followed in this summary, which covers c:a 60% of the full text. Chapters III, X, and XI (see Disposition of thesis) have been omitted completely due to lack of space. Others, like Chapters II and IV, have been shortened considerably. Some of the purely descriptive material has been excluded and also some of the charts, tables and diagrams, including text, which for technical reasons could not be reproduced here. I am, however, in this summary referring to some of the text and material, which have been excluded here. The reader who might wish to go into the full version of the thesis can turn to the

Department of Economic Geography University of Stockholm Box 6801 S-113 86 Stockholm

The FTC and the training of farmers

IV: 13-21

IV: 2

	V: 2 V: 3	Sample method and construction Some of the findings of the Mpiji River Valley Survey 1965 (Baseline report)	V: 10 V: 11-14	us Mallacias in transcription of the American States of the American	VII: 5	Suggestions for further analysis within the classification program framework	VII: 64-65
Chanto	w WT	Layout and summary of Follow-up survey	VI: 1	Chapter	AIII	Layout and summary of the Depth survey 1968	VIII; 1
Chapte		no. 1 1968		CONTRACTOR	VIII: 1 VIII: 2	Introduction Definition of survey population, sample met	VIII: 1 h-
	VI: 1 VI: 2 VI: 3	Introduction Construction of questionnaire Control sample	VI: 1 VI: 4 VI: 13	Section for transmister, Advices	VIII: 3 VIII: 4	od and construction including control sample Construction of questionnaires Comments on tables and interpretation of results	VIII: 3 VIII: 8 VIII: 12
	VI: 4	Comments on tables and interpretation of results	VI: 18	Sign III	VIII: 5	Kibesa village land-use survey	VIII: 22-26
	VI: 5	Main survey 1968 67 respondents = All farmers Main Survey	VI: 22	Chapter	IX	Suggestions for further analysis of the Kibaha FTC impact study material at the	IX: 1
		1968 60 = "Other Farmers" 1968		SERVINGER SERVINGER		present stage of data collection	
	VI: 6	7 = Participants (FTC course) 1968 Main survey 1965-1968 60 = "Other Farmers" 1965 7 = "Participants to be" 1965 60 = "Other Farmers" 1968	VI: 43	PA (Feliphish Verification) (A feliphish feliphish)	IX: 1 IX: 2 IX: 3	Modernization index 1965-1968 Anthropological framework Directly and indirectly relevant literature for reasons of comparison	IX: 1 IX: 4 IX: 5-6
	WT 7	7 = Participants 1968		Chapter	Χ	Critical comments	X: 1
	VI: 7	Main survey plus Depth survey/ Participants 1968 60 = "Other Farmers" 1968	VI: 58		X: 1	Questionnaires/open-ended and closed questions	X: 1
	VI: 8	14 = 7 Participants Main survey 1968 7 Participants Depth survey 1968 Main survey plus Depth survey/ Participants 1965-1968 60 = "Other Farmers" 1965 7 = "Participants to be" 1965 67 = All farmers 1965	VI: 101		X: 2 X: 3	Questionnaires/some variable discrepancies in the (Base -65) and (FI -68) question-naires in connection with comparability worthiness between 1965 and 1968, and in the (FI -68) and (Depth -68) questionnaires in connection with the 60/14 comparison Questionnaires/miscellaneous	X: 2 X: 3
		60 = "Other Farmers" 1968			X: 4	Missing answers	X: 4
		7 = Participants 1968 67 = All farmers Main survey 1968		Chapter	IX	Discussion of similar innovation studies	1; IX
		7 = Participants Depth survey 1968				regarding rural development efforts and farmers' training in particular	
		60 = "Other Farmers" 1968 14 = Participants Main and Depth surveys 19 74 = 60 "Other Farmers" plus 14 Participant Main and Depth surveys 1968	58 s		XI: 1 XI: 2	Introduction Some brief comments on similar survey material	XI: 1 XI: 1-2
	VI: 9	Interview with jumbes (local leaders)/1968	VI: 120	Chapter	XII	Suggested framework for and outline of	XII: 1
01 4	VI: 10	Interview with enumerators/1965	VI: 128-130			Follow up surveys, no. II, etc., to come	
Chapter	AII .	Classification program on the 60 + 14	VII: 1			(according to original plan)	
	VII: 1	material 1968 Introduction	VII: 1		XII: 1	Discussion of existing questionnaires and of future ones	XII;]
	VII: 2 VII: 2: 1	Clusters - individuals Clusters of individuals - the construction of frequency tables covering 20 variables	VII: 7		XII: 2 XII: 3	Sample construction Kibaha Farmers' Training Centre impact study - rolling follow up (micro)	XII: 2 XII: 3-8
	VII: 2: 2	Clusters of individuals - the construction of type object profiles of variable values	VII: 26	Chapter	XIII	Some comments on the - justified - approach	XIII:]
		plus the profiles of four un-classified obje	ects			of studying/evaluating socio-economic	

		riginal and the second			5
XIII: 2 KEC and the development of its lo catchment area (10 miles' radius	ocal XIII: 14-20	Map No.	3	"Villages surveyed per district including Kibesa village"	V: 5
	19			11	VIII: 24
APPENDICES (I - III a.)	ja V				App. No. III a
No. I Tanzania's Coast Region - socio-e	economic		4	"Access identification"	V: 7-8
background and framework 1967 (38	3 pp.)		5	"Kibesa village"	VIII: 25
	 		6	"KEC Local catchment area"	App. No. III a XIII: 16-17
No. II <u>Questionnaires 1965-1968 (108 pp</u>			U		
1. Baseline survey 1965 questionnaim	e (Section A.	Map No.			Appendix No. I
(Base -65) - Main survey		sr*1		"Bagamoyo, Kisarawe and Mzizima district	p. 4
2. Follow up survey no. I 1968 quest	cionnaire (Section E.	J i		divisions and subdivisions"	
(FI -68) - Main survey	//	sr 2		"Population density for Bagamoyo and	p. 5
3. Depth survey 1968 questionnaire (Depth -68)	(Section I.	· ·		Kisarawe districts" "Relief and rivers"	p. 6
4. (Base -65) variables which do not	appear (Section K	Sr 5		"Soil map"	p. 0 p. 7
in the (FI -68) and (Depth -68) o	uestion-	7 sr 3		"Mean annual rainfall"	p. 8
naires		sr 7		"Existing land-use"	p.16
5. (FI -68) variables which do not a	ppear in (Section M.) sr 8		"Cultivated areas and the crops"	p.17
the (Base -65) and (Depth -68) qu	estion-	srp 6		"Land utilisation"	p.18
naires		sr 9		"The settlement hierarchy based on	p.20
6. (Depth -68) variables which do no in the (Base -65) and (FI -68) qu	t appear (Section 0.			population size"	m 23
naires	62110114	sr 10		"The settlement hierarchy based on the distribution of facilities"	p.21
7. Kibaha Farmers' Training Centre i	mpact (Section S.)) er 11		"The rural settlement hierarchy.	p.22
study rolling questionnaire (micr	o) 1968	// 31 11		Synthesis. Existing situation"	٠
8. Interview schedule for jumbes (lo	cál (Section V.)	sr 12		"Existing education facilities.	p.26
leaders) 1968				Location and service areas"	0.7
9. Interview schedule for enumerator Official letters of introduction	s 1965; (Section Z.)	l sr 13		"Existing health facilities.	p.27
Main survey - February 1965 and D	or the	10		Location and service areas" "Existing communication network.	p.32
1967	ecellinet	sr 14		Major water & power supply lines"	p.32
 Paper on the relevance of evaluat 	ing the (Section A.)	sn 15		"Public transportation. Bus trips,	p.33
impact of development inputs and	of 🗀			frequency and capacity"	•
studying supplementary interactio	n, in⊷	sr 16		"Transportation corridors"	p.34
cluding questionnaire suggestions	: <u>The</u>	list of	charts (1-8	3)	Page
rural domestic water program in T 1968	anzan1a			The state of the s	
		Chart N	o. 1 2	"Nordic Tanganyika Project administratio "Sample construction"	vn 11: 5 V: 4
No. III Depth survey 1968/Tables (135 pp.	<u>)</u>		3	"Field diary"	V. 4 V: 9
 Definition of survey population, 	sample (Section 1)		4	"Number of respondents 1965-1968"	VI: 16
method and construction including			5	"Tanzania's tax system (1965)"	VI: 93-94
samples			6	"Classification program 60 + 14/	VII: 62
2. Map of Depth survey area 3. Tables showing frequency distributes	(Section 3)			strongly related variables"	
representing in equality and the			7	"Classification program 60 + 14/	VII: 63
Bunju village Participants Bunju village "Other Farmers"/Nei	-26)		0	strongly related variables"	.ilviii. 7c
Kibesa village "Other Farmers"	Junous		8	"Nordic Tanganyika Project activity char	.c. ¥1114, 12
•	/700	List of	tables (1-2	<u>29)</u>	
No. III a. Land-use map/Kibesa village surve	/ (199 pp.)	Table N	o. 1	"Tanzania basic data"	III: 2-4
PRE-AMBLE	Pago		2	"Tanzania's exports"	III: 17
	<u>Page</u>		3	"Tanzania's imports"	III: 18
<u>List of maps (1-22)</u>			4	"From where advice on"	VI; 29-31

			1	I	1 1		1	01.01	۱ ۱	ı	1	1	ı	1
Table No. 9 10 11 12 13 14 15 16 17 18	"Changes in acreage 1965-1968" "Change in income 1965-1968" "x² 1968 60 + 14" "Socio-economic data all samples" "Level of income " " " "Save, credit, borrow, owe/all samples" "Health " " "Water supply, amount used " " "Distance to water and amount" "Who collects the water" "Failing rains/food"	VI: 56 VI: 57 VI: 72-88 VI: 104 VI: 106 VI: 109 VI: 112 VI: 113 VI: 114 VI: 115 VI: 116	l p ≥	December - May or any time when there is an availability of water.	Rainy season	Rainy season	Rainy season	Rainy season	Rainy season	Rainy season	Rainy season	Rainy season	Rainy season	Rainy season
20 21 22 23 24 25 26 27 28 29 List of photos (1) Photos No. 1 List of variables (Variable list No. 1	"1965-1968 variables"	VII: 37-4 VII: 44-4 VII: 54 VII: 57 Appendix No III a. Appendix No III a. V: 6	Leaves are found then dried. The dried material is grinded before cooked.	Fruits are consumed when still young and fresh.	Succulent leaves are used as vegetables	Seeds in capsules are used while green or dry.	Leaves are consumed when still succulent.	Fruits are consumed when ripen.	Young succulent leaves are consumed.	The whole mushroom is eaten.	Fruits are consumed.	Leaves are cooked, then dried. The dried leaves are then consumed.	Seeds are consumed.	Seeds are consumed.
List of diagrams (1 Diagram No. 1 2 3 4 5 6 7	"Distribution of amount of children" "Distribution of children/age, schooling" "Annual expenditures" "Eat I; Eat II" "Items in household" "Classification program 60 + 14 profiles" "Classification program 60 + 14 profiles/exact values" "Classification program 60 + 14 four profiles" "Classification program 60 + 14 four profiles"	VI: 59-66 VII: 10-14 VII: 15-22 VI: 25 VI: 26-27 VI: 90-91 VI: 98-100 VII: 28 VII: 30 VII: 32 VII: 60	Hibiscus Tree Fagara Olitoria	Okra Hibiscus Esculentus	(Triumfetta Annua) General name of slimmy herbs	Pigeon Peas	Emilea Sagittata Herbs - Leaves on the herbs	Guava Tree	Ipomoea Batatas Sweet Potatoe's leaves	General term for fungus/ mushrooms	3A Pumpkin	Cowpeas Leaves	Green or black gram	Pigeon peas
Translation Swahili	matrix" - English in alphabetical order dministrative headquarters; Boma - distric					}	MCHUNGA SUNGA			-X	MABOGA			
Baraza - division a	dministrative headquarters; Boma - distric	t administra ບໍ່				I	MC		щ	'0GA	ž		,	

CROPS

Swahili	Name in English	Description	Time of Year
MATANGO	Cucumbers	Fresh fruits are consumed. Mature fruits produce seeds which give oil.	Rainy season
- MHOGO	Cassava leaves - Cassava	Green succulent leaves are consumed.	Rainy season
KUU	Yams	Yams are consumed.	Rainy season
	Spinach in general	Fresh green leaves are consumed.	Rainy season
- UFUTA	Sesame	Seeds product oil.	Rainy season
γA	Egg Plant	Fresh and young fruits are consumed.	Rainy season
	Jack Fruit	Fruit is used.	Rainy season
	Dalbergia Melandzylon	Forest tree does not produce any fruits. Any time	
	Parinari Excelsa	Forest tree produces fruits which are edible.	Rainy season
	Tamarindus Indica	Forest tree produces edible fruits.	Rainy season
	Guava Fruits	Fruits are edible.	Rainy season
	Sour - Sop fruit	Fruits are edible.	Rainy season
HUNGU	Solanum Melongena A bitter native egg plant	Fleshy fruits are edible.	Rainy season
	Millet		The second secon
	Lady's finger		
	<u> </u>		

erminology in alphabetical order

11 farmers - "Other Farmers" and Participants

Base -65) - baseline questionnaire 1965 Main survey

FTC - Depth survey Participants 1968

ucket - 2 buckets ≈ 1 debe

ontrol group - control sample

Depth -68) - Depth survey questionnaire 1968

Depth survey - an intensive study related to FTC course variables using three different categories of respondents: Participants/

"Other Farmers"-Neighbors/"Other Farmers"

xperiment group - Participants

FI -68) - follow up questionnaire 1968 Main survey

(FC catchment area -

general catchment area - Coast and Morogoro Regions or Coast Region only

Tocal catchment area - a 10 mile radius area surrounding the KEC site

Main survey - baseline survey 1965 plus follow up survey 1968

"Other Farmers" - non-course participants

Participant - Kibaha FTC course participant

10 house chairman - local level political leader

10 houses - smallest administrative and political unit

Ujamaa vijijini - familyhood

collective village life Tanzanian socialism

Village Development Committee (VDC) chairman -

below the divisional level of the Ministry of Economic Affairs and

Development Planning there are VDC:s and Urban Planning Committees.

Above the chairman of these comes the local government Divisional Executive Officer with District Development plus Urban Planning Com-

mittees, and Regional Development Committees following.

This VDC:s and Urban Planning Committees chairman is also, under the TANU party Divisional Executive Secretary, TANU branch chairman heading branch conferences made up of "10 houses"/Ten-by-Ten (in 1968 approx. 1.800 branch conferences).

Abbreviations in alphabetical order

Am - amount B FTC - Depth survey Participants 1968 NTP - Nordic Tanganyika Project Charc. st. - charcoal stove Com dev - community development(officer)p.a. - per annum Com. dev. officer D - finds it difficult (diff) Depth - Depth survey DK. - doesn't know Exp. - expenditures Ext. - extension officer Fem. - female fr - friends FTC - Farmers' Training Centre H - hiah H.o.h. - head of household Impl - implements Inform - information KEC - Kibaha Education Centre Keros. 1. - kerosene lamp Kibaha - Kibaha/K FTC; KEC KSS - Kibaha Secondary School KTHC - Kibaha Training Health Centre L - local low long Loc+oth - local and other Log skip - logical skip LS -M - can manage M - medium Mag - magazine this list see Chapter VII Main - Main survey (partly excluded) Med - medium

NS - not stated (nvs) - not very serviceable Partic - participants Prim. - primary Prim. st. - primus stove Rad - radio Rel. - relatives (S) - serviceable S - short Sch. f. - school fees Sun ql - sun qlasses TANU - Tanganyika African National Union -Tanzania's only political party (started in 1954) Teach - teacher Trans, r. - transistor radio UNRISD - United Nations Research Institute for Social Development (Us) - unserviceable VDC - Village Development Committee (Vs) - very serviceable Wrist w. - wrist watch Y - yards Y - yes For abbreviations not found in

literature sources and references in alphabetical order Abler, R., Adams, J.S., Gould, P.

Spatial organization/The Geographer's View of the World, Prentice-Hall, Inc., USA, 1971

Summary of The New Programming System for Non-Capital Project Assistance in A.I.D., USA, 1968 Allen, V.C. A farmer's guide for the Coast and Morogoro Regions of Tanzania

The Arusha declaration, Dar es Salaam, 1967 Bailev, F.G. The Peasant View of the Bad Life, The University of Sussex. 1966 Boserup, E.

Woman's Role in Economic Development, London, 1970 Carlstein, T. -Tidsorganisation och social struktur hos Tanala, Göteborg, 1970 - Införandet av skolgång i ett agrart bysamhälle, Lund, 1970

Collinson, M.P. The evaluation of innovations for peasant farming, East Africa Journal of Rural Development, July 1968 Documenta Geigy Scientific tables, Basle, 1962

Doob, L. Eldetic imagery, Yale university, 1966 (Mpiji River Valley sample)

Drewnowski, J. Studies in the measurement of levels of living and welfare, UNRISD report no. 70.3, Geneva, 1970

Dumont, R. Essay on Tanzanian agriculture after the Arusha declaration and in the framework of the "Ujamaa villages", Dar es Salaam, 1967

ECAFE Report of the expert group on criteria, machinery and a detailed scheme for periodic performance evaluation during the second development decade. Bangkok, 1971 ECOSOC

- Evaluation of programmes of technical co-operation, report of the Secretary-General, 1966

- An evaluation of the impact of the technical co-operation programme of the United Nations family of organizations in Tunisia, 1966

 Report on a unified approach to development analysis and planning, Geneva, 1972

Francke, A. - Rural life in Mpiji River Valley, Coast Region, Tanzania - A bench-

mark survey conducted during February-April 1965, Dar es Salaam, 1965 - Evaluating technical assistance projects: the Nordic Tanganyika Project - a case study, Geografiska annaler 50 B (1968) 1, Stockholm 1968 (1965)

 Discussions during a preliminary survey mission to Tanzania concerning an evaluative study of the socio-economic impact of the rural water supply development programme, which is partly financed by Swedish credits, report to Sida, Stockholm, 1969

Fukunaga, K. Introduction to statistical pattern recognition, Academic Press, 1972 Gould, P.R. Spatial diffusion Washington D.C. 1060

Salaam, 1970

Household rural surveys in Tanganyika, the Treasury, Dar es Salaam, 1961 Rogers, E.M. & Neill, R.E. Hägerstrand, T. Innovationsförloppet ur korologisk synpunkt, Lund. 1953 IBRD Report no. AE-26, The economic development and prospects of Tanzania. (in four volumes), Washington, D.C., 1972 The Iringa TANU paper on agricultural policy, Dar es Salaam, 1972 Kerlinger, F.N. Foundations of Behavioral Research, New York University, USA. 1966 King, Jr., J.A. Economic development projects and their appraisal, IBRD, Washington. D.C., 1966 Knutsson, K.E. Tekniskt bistånd i traditionella samhällen, Uppsala, 1965 Leonard, D.K. The impact of Kenya government agricultural extension on small farmers Nairobi, 1970 Lundqvist, J. Faktoranalys inom kulturgeografin, Göteborg, 1969 - Modernisering i u-länder. En regional diffusions- och utvecklingsprocess, Göteborg, 1969 - Modernization and development planning, Göteborg, 1972 Mao Tse-tung Preface and postscript to Rural Survey, 1942 Markham, A.E.G. A study of farmer training in some English-speaking countries of Africa, FAO, Rome, 1967 McLoughlin, P.F.M. Research on agricultural development in East Africa, New York, 1967 Misra, R.P. Diffusion of information in the context of indicative planning, Lund, 1969 Mondoma, A. Agricultural communication program of the ministry of agriculture, Dar United Nations team in physical planning Dar es Salaam subregion es Salaam, 1972 Moris, J.R. Penetration as a tool for development analysis, Dar es Salaam, 1967 Integrated rural training services as an aspect of rural development in Tanzania, Dar es Salaam, 1972 Det nordiska Tanganyika projektet, Stockholm, 1962 Melin, B. Nordic Tanganyika Project, Kibaha, A five-year report 1963-67, Stock holm, March 1968 Mushendwa, E. Kibaha Education Centre annual report, Kibaha 1970 Rehlen. K. Report on Kibaha Education Centre, 1963-73, Stockholm 1973 Notes on agricultural research and training in Tanzania, 1970 by the planning team of the Tanzanian-Nordic Agricultural project, Mbeya Petrini, F. An evaluation of some Farmers' Training Centres in Tanzania, Dar es

Achievement motivation among Colombian peasants, Diffusion of innovations research report no. 5. Michigan state University, East Lansing, 1966 Ruthenberg, H. Agricultural development in Tanganyika, Berlin, 1964 some characteristics of smallholder farming in Tanzania, München, 1968 Saylor, R.G. An opinion survey of bwana shambas in Tanzania, Dar es Salaam, 1970 Schultz, T. Transforming traditional agriculture, New Haven, 1965 Self-reliance on agriculture, Coast Region, Dar es Salaam, 1967 Simmons, J. Adricultural productivity and related variables/measures of social and economic development, Harvard University, Tunis 1967 Soja, E. The geography of modernization in Kenya, Syracuse, 1968 Statistiska Centralbyrån Utredningsinstitutet: KORA - program för korre-Tationsanalys. Programbeskrivning, användarhandledning, Stockholm 1972 Swantz, L.W. The Zaramo of Tanzania, Syracuse, 1965 Swantz, M-L. Ritual and symbol in transitional Zaramo society, Uppsala 1970 Tanganyika Five-Year Plan for Economic and Social Development, 1st July, 1964 - 30th June, 1969, Dar es Salaam, 1964 Tanzania Second Five-Year Plan for Economic and Social Development, 1st July, 1969 - 30th June, 1974, Dar es Salaam, 1969 Tengeru Soil Research Station Information on Mpiji River Valley soils Thomas, I. The areal location of population data in Tanzania: 1957 and 1967, Dar es Salaam, 1966 UNDP work-oriented literacy pilot project, Mwanza, Tanzania/evaluation, Dar es Salaam, 1967 Physical subregional survey and plan, Dar es Salaam, 1968 Water development/Tanzania Critical review of research, Dar es Salaam University: BRALUP, 1970 Willage economic surveys 1961/62, the Treasury, Dar es Salaam, 1963 Wärnervd. B. Ett försök att belysa socialgruppsproblemet från numeriskt taxonomisk utgångspunkt, SCB, Utredningsinstitutet, Stockholm 1972 Yang, H-P. Fact-finding with rural people, Rom, FAO, 1955 Annual reports, etc. from the Kibaha Education Centre and its institutions Articles on rural development/farmers' training in the Standard, and in the Daily News, Dar es Salaam including a Rural development supplement in the Daily News, 1973-04-10, covering a paper for the Economic Research Bureau of the Dar es Salaam University by Mbilinyi, S.M.

Agricultural research problems in East Africa

Acknowledgements

I would like to express my gratitude to the following people and institutions for assisting in making my survey work in Tanzania and this paper on rural development possible:

the Nordic aid agencies for financing the fielding and the data processing in connection with the Baseline survey 1964 - 1965;

the Nordic Africa Institute, Uppsala, the Non-graduated scholars' fund of the University of Stockholm, and the Swedish Association for Anthropology and Geography for financing the Follow up survey field work 1967 1968, and the University of Stockholm for financing the data processing in connection with the Follow up survey;

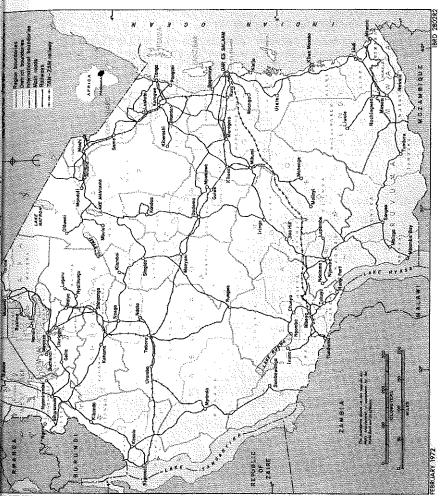
the Kibaha Farmers! Training Centre staff; the Kibaha Education Centre staff; central government officials in Tanzania, and local government officials in the survey districts, and villages; the villagers/respondents; the University of Dar es Salaam: the Bureau of Resource Assessment and Land-use Planning; rural development specialists: researce evaluation, and planning-implementing; and the Baseline and Follow up enumerators for generous support, advice, and assistance.

I am also indebted to Professor W.H. Whiteley, then at the University of Dar es Salaam, for translating the Baseline questionnaire into Kiswahiliin 1964,

and to Gunilla Hedlund, Stockholm, for her thorough, and untiring work in connection with the setting up of the tables, variable lists, etc. included in this paper.

Lastly and firstly my thanks go to Professor David Hannerberg, formerly of the Department of Economic Geography at the University of Stockholm, for his inspiring support and encouragement during the different stages of this grass root research work on rural development mechanisms and problems.

Stockholm, September 1973 Anita Francke



CHAPTER I

Introduction and purpose of the Kibaha Farmers' Training Centre (FTC) impact study

I: 1 Introduction of the survey work

Through an agreement between Tanzania and the Nordic Countries in 1962 the Nordic Tanganyika Project was set up at Kibaha in the Coast Region Tanzania. The Project, which started its activities in 1964, consists a Farmers' Training Centre, a Health Training Centre, and a Secondary School. (For a more detailed description of the Project - history and aims - see Chapter II).

At the time not much was known about the living conditions/farming practices, etc. of the rural population on the coast besides general knowledge as to the fact that there was a great need for a rural training centre of the kind that was now going to be established at Kibaha. Since systematic data on the socio-economic situation in the area were not available, it was agreed upon that a rural survey should be carried out in order to increase the knowledge about the population, which the Kiba project should serve.

I: 2 Purpose of the survey work

In line with the above decision I did in 1965 carry out a socio-economy survey in the Mpiji River valley which lies within the Project's catch ment area: the Morogoro Region and the Coast Region, See Map No. 2 p.11

The interview method was used, and the interviews were carried out in this valley since it is one of the numerous river valleys cutting the Coast Region and thus considered to be typical for the area. One tenth of a farming population of 3000 answered questions on farming technique marketing, income, health, education, migration, etc. A first report from this work came out in July, 1965:

"Rural life in Mpiji River Valley, Coast Region, Tanzania - A bench-mar survey conducted during February - April 1965".

The first purpose of the survey was to find out more about the living conditions of the coastal people/farmers in order to tailor as well as possible the training provided at the Kibaha project to the actual need of this rural population. The survey work was linked up with the Farmer Training Centre at Kibaha in particular.

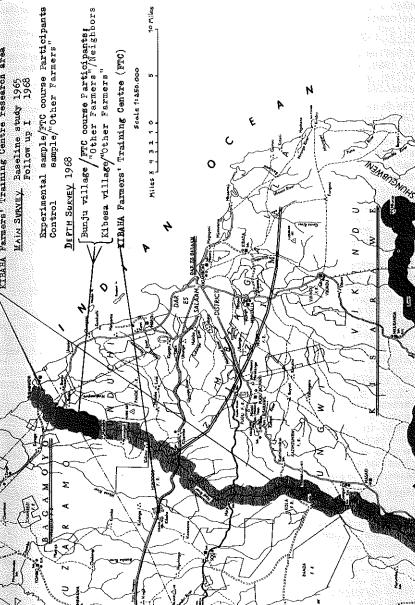
As the survey work proceeded, it was decided that a Follow up survey should be carried out at a later stage so as to allow for the measuring of any possible development impact due i.a. to the training provided at the FTC.

One would thus try to find answers to questions like:

if any FTC impact could be registered - what kind of impact, and what conclusions could possibly be drawn regarding spread and permanence (diffusion of innovations; multiplying effects);

how to increase a possible impact through more adequate curricula seeing a society with a given anthropological and socio-economic-political framework;

how to be able to make development inputs of the night kind in the night



what kinds of integrated inputs should be made in order to generate de rector, the heads of institutions, other Project staff, representatives velopment in a given socio-economic setting.

I: 3 Layout of the survey work 1965-1968

A Follow up survey no. I was carried out in 1968 on the same sample as rther planned data-gathering should have been worked out in order to in 1965. Out of the 80 respondents in 1965, 13 had moved out of the valley or died, leaving a sample of 67 respondents. Out of these, 7 had attended a course at the Kibaha FTC between 1965 and 1968.

The Baseline survey from 1965 had not been followed up by the Kibaha Centre as was originally planned. No supplementary surveys had been connection with the FTC. Some information gathering had been started also at the Health Training Centre, again on a very informal basis. Normiects and research work under similar circumstances in other areas. had a control survey to the Mpiji survey been carried out. (A control me thoroughness would have made it possible to accumulate a lot of carried out.) This made a Follow up more complicated than would otherwise have been the case.

I am including here an extract/summary of my suggestions from 1965 to toject under full control. Nordic project board regarding the combination of development inputs and streams of data and some suggestions for a system of collecting and

e.g. the Nordic Tanganyika Project I here particularly want to point outhering" and of those from b) "automatic data-collecting". how essential it is to establish a continuous survey apparatus within le planned data would mainly consist of data-gathering in connection the Project organization. Sporadic data collecting loses much of its value if it is not being followed up and further developed. Since the Nordic Project did not at the time (July 1965) institutionalize its sumese original surveys from the catchment areas of the Project which are vey activities, however, the effort in 1964-65 of providing the Centre with an information and evaluation instrument was to some extent being ipplementary and depth surveys which will be related to the original crippled.

Short summary of suggestions to the Nordic Project in connection with the survey report

Instead - along with suggestions made to the Nordic Project Board already in December 1965 - the survey activities should have been continued in conjunction with the base line study and a control study since the closer in time the different kinds of follow-up surveys (supplement described in Chapter VI I decided to use the FTC participants as an tary and depth) are to the original ones, the more meaningful will that operiment group and the other farmers as control group. The main work first basic survey effort become as well as further survey activities based upon it and connected with it.

These were the suggestions to the Project Board and in the survey repor

- That a follow-up report on the base line survey should be written onlace in them since 1965. how the survey material had been used since the report came out:
 - What happens to this kind of data-gathering once it has been systematized?
 - b) In what ways is this information on life in the rural coast areasere analysed through the following steps: being used within the different Project sectors of activity?
 - c) To what extent is it being interpreted in order to give ideas for further social surveying: supplementary and depth surveys, etc?
 - d) What is the reaction to these data among those who ordered them: the heads of Project institutions, among other Project staff and

the Central and Local Government Administration and other rural welopment and rural survey experts, etc. A plan on how to handle the intinuous flow of automatic data, and decisions on how to conduct the flow up the base line survey in as constructive a way as possible.

is whole field - integrating socio-economic surveying with developintal activities (type the Nordic Project) - is today only at the merimental stage. That is why one should make an effort to follow up detail how this kind of rural development research actually turns out carried out except for a few informal small scale evaluative studies inwhat does it bring about? The experience gained at the Nordic Project mid. properly handled, have been of help for the planning of future survey was decided and paid for but, as can be seen in Chapter VI:3, notified information on methods, techniques etc. to be used for tomorrow.

> would for obvious reasons have been worthwhile to make such a pioneer fort and bring socio-economic research in connection with the Nordic

lalyzing these data

"In connection with data collecting and future development projects like two different streams of data consist of those from a) "planned datath the original base line and control areas (the original surveys), e, those data-gatherings conducted on a strictly scientific sample. be repeated every three-five years can serve as a framework for es but for practical reasons carried out in the Project's smaller tchment area (10 mile radius) although on strictly scientific samples economic growth, demographic aspects, etc.). One of the purposes of a se line study is to provide information for guidance when it comes to alizing what are the exact kinds of data one would like to obtain, and supplementary surveys should be carried out."

> ine in connection with the Follow up questionnaire before its fielding is to include as many "FTC course variables" as possible out of the iseline variables, and then additional course variables were also inuded after checking with the FTC curricula and changes that had taken

Data processing and summary of survey work

he bulk of data available after the completion of the Follow up survey

67 respondents = all farmers Main survey 1968/ see Chapter VI (Ch. VI: 5, p. VI: 22) - parenth,=ref.to original thesis

60 = "Other Farmers" 1968

7 = Participants (FTC course) 1968/

- d) a Depth survey was carried out in 1968 (see Chapter VIII) including a sample of 7 additional FTC Participants -
- e) this way a comparison between 7+7 = 14 Participants and 60 "Other Farmers" was also made possible/ see Chapter VI (Ch. VI: 7, p. VI: 58)
- ing to similarity between the respondents in connection with the variables involved (FTC course variables, and others) see Chapter VII
- /Kibesa village survey/

pact of the FTC in connection with the analysis of this evaluative stars UNRISD study has brought the experimental work of evaluating the These different approaches in order to try to pinpoint any possible i material were tried since the basic analysis tool, the 1965-1968 comparison, did not produce much significant results/conclusions.

This apparent lack of change in connection with "course variables" between 1965 and 1968 is probably due

- a) to the small size of the experiment sample, which made more sophis cated analysis inadequate
- b) to the fact that the catchment area is very poor, and the development impact of an input such as a Farmers' Training Centre is bound to eme slowly.

Thus this stage of the survey is to be regarded as a registration of piece of follow up work to be carried out in the process of a before-its is where the necessity of finding adequate measuring instruments and-after study but which does not as yet produce much significant evaluative results.

Seeing that this survey is a case study based on data from a peasant given socio-economic situation. society, about which so far very little systematic knowledge is avail one should probably regard the kind of information obtained as data of quantitative analysis of the basically non-economic variables involve velopment inputs and its effects upon and relation to economic growth rather soft character and apply a non formal analysis. Sophisticated would for various reasons be difficult at this stage and lead to arbid vice-versa are needed. trariness, etc.

The fact that an evaluative character had to be given to the survey wick of a speedy show up of development input impact. to some extent "from scratch" in 1968

FTC-activities

to show up.

A general conclusion here is that a possible Follow up no. II (in 11) with the original plan, which has been seconded by Tanzania government swers as to what sets development going. ble Follow up survey no II see Chapter XII

cial indicators in order to measure development. This work is done i.a. show economists that development is not only a matter of quantity. so factors involved in a "social cost-benefit" analysis are important connection with economic growth. UNRISD has set up a list of goals of socio-economic character regarding development in sectors like health, f) the data, 60+14 material 1968, were also analysed through a classification, etc. while trying to find true measuring factors, so called fication program grouping the farmers into different clusters accordinators, in connection with the field of socio-economic developnt Through compiling statistical material from 115 countries one exained what economic growth looks like when related to different factors improvements in the socio-economic field.

g) a land-use map was made in connection with one of the survey villadis study has resulted in a development index based on c:a 20 variables, onomic, social and structural, which should be able to produce a more see Chapter VIII (Ch. VIII: 5, p. VIII: 22 and Appendix No. III ade-ranging illustration of the level of development than the economics ntered GNP.

> icio-economic impact of inputs a step ahead. This development index is, wever, an effort to try to decide the degree of development at the naonal level. How to transform this measuring instrument so as to fit, a many-sided way, the economic growth process at grass root level? we to measure the welfare situation regarding the people in the villages?

e majority of the population in the third world countries is mostly ide up of farmers. This population most often produces the backbone of so far normally agro-based national economy. It is of vital interest find ways of introducing development inputs into these rural areas in adequate and multiplying a way as possible so as to assure maximum ocio-economic effects within national frame-works of scarce resources. mes in, in order to try to assist in finding answers to: what inputs? en? How? In what order? How to follow them up? - What forms of inteated contributions should be made in order to generate development in

ny questions remain as to "what sets development going in rural areas". intinued experimental efforts to measure the socio-economic impact of

is is why before-after studies should be carried out in spite of the

is means that involved in rural survey work of the kind here discussed seeing that no continuation of the Baseline had been carried out in on one hand the aspect of evaluation/measuring, quantifying sociothe form of supplementary and depth surveys between 1965-1968, whitenomic impact, and on the other hand, and relatively speaking as imwould i.a. have served the purpose of gradually structuring the sum tant, the fact that one does through the type of exercise described vey work towards an evaluative instrument tuned to the layout of the this rural development paper slowly penetrate the problems and mechasms of rural development in the hope of being able to contribute to might also to some extent have decreased the chances for an FTC-impacture adequate rural development inputs at the right time, in the right der and in the right way. This type of survey work thus is a compleint to other categories of development inputs since it tries to find

will not only function better as an evaluative instrument but also mosther than developing countries regarding grass root evaluative survey probably register a significant FTC impact. For the outline of a possirk as a luxury, and so called donor countries regarding it as an irriting issue in connection with their "own projects" ("the outcome might In 1970 the Nordic Tanganyika Project was handed over to Tanzania and PTER IV from then on called the Kibaha Education Centre;

Chapters II and IV on the KEC and the Kibaha FTC are extracts from a is as outlined in the national FTC policy year report, 1963-1967, on the Kibaha Project written by Mr. B. Melin, 1 The FTC as a part of the KEC project (multi-purpose Rural Training was the Kibaha project director during this period (some of that mate centre) comes from official Tanzanian and Nordic documents). Since the inform tion provided in this report gives a rather full picture of the KEC actory FTC, it was decided that extracts from it could be used in connection struction of the Kibaha Farmers Training Centre started in February

with the chapters concerned; KEC catchment areas - in the beginning the Coast as well as Morogoro gion were supposed to be the catchment area of the Project. Later on was only the Coast Region

local catchment area of the Project is a 10 mile radius area immediat

etc." has been used.

The full text of all questionnaires used in this survey work 1965-196 error can be found in Appendix No. IT can be found in Appendix No. II.

CHAPTER II

Secondary School and a Health Centre to be located at Kibaha in Kisar part of the extension work, the FTC should also provide services (trac-District of the Coast Region.

The common guidelines for the establishment of all institutions, inclass costs. ing the Health Centre, was the demand and need for training and educaninistration

community development for the benefit not only of Kibaha itself but a of the surrounding areas and the Region as a whole.

The Agreement The Agreement, signed in December 1962, should remain in force for a riod of five years from January 1, 1963. According to the Agreement, Nordic Governments should provide all funds for buildings and equipments to attend the various courses. for the Centre and all expenses in connection with operation and admit istration of the Project during the agreement period. The contribution mal Demonstration Farm by the Government of Tanganyika should consist of granting the right & dairy cattle are concentrated at an Animal Demonstration Farm with tion and electric supply up to the Centre.

Kibaha Farmers Training Centre approach - framework and activi-

14 and the training of farmers started in July the same year.

aims of the Farmers Training Centre are to assist established farmers improve their technical skill and their understanding of subsistance cash-crop farming through short courses of one to four weeks duran. Furthermore, there should be courses for village leaders and exin 1964 (March) Tanganyika changed its name to Tanzania in connectionision workers. These courses should aim at a better understanding of the with the union with Zanzibar. Throughout this paper "Tanzania/Tanzanianomy and the potentials of agriculture in the Coast Region of Tanzaand better organization and efficiency of the extension work. The FTC auld be an inspiration centre for farmers of the Region and a place

experiments and demonstrations, the FTC:s should have plots for culration and buildings for animal husbandry -- small and simple enough be within reach for the average farmer but at the same time big and aborate enough to be a marked improvement of prevailing conditions and hallenge for future development.

the extension work and for the follow-up of the trained farmers, the has to keep in close contact with the Government Extension Officers cerned. These officers should serve as guest instructors at the Centre A 5-year Agreement in connection with the establishment of the Kibahal act as interpreters for the farmers problems. The recruitment of far-Centre was signed in 1962 between the Nordic countries and Tanganyika's to the courses should be the duty of the Extension Officers and they

Farmers Training Centres in Tanzania are administered by the Director It was emphasized and desired that Kibaha should become a centre for Agriculture on behalf of the Ministry of Agriculture and Co-operatives. se liaison is maintained between each Centre and the Regional Agriculal Officer and his staff by means of a Technical Committee. This Com-

ttee, which has the Regional Agricultural Officer as chairman, advises Principal on the planning of the farm belonging to the Centre, arges with the Principal the program of activities and the schedule of irses, and also arranges for the recruitment of farmers or other per-

occupancy of the allotted land and providing access road, water connecting houses and sheds for milking the cows, for the calves and for pouland stores. These houses are constructed in such a way that they isted in little live and without high costs can be copied or modified by the farmers.

Demonstration Farm:

Domestic cows calves oxen Crossbreed cows heifers calves bulls.

Pure breed bulls Goats Pias Poultry

Bee swarms

show animal husbandry in a scale which can be adopted by farmers with small and medium holdings.

The importance of the experimental activities at the Demonstration Famure is used by the farmers in the Coast Region and the soil becomes should be noted. When FTC was started in 1964, it was said to be almore and more exhausted until it is deserted. impossible for cattle to survive in the tsetse-infected Coast Region. sh breeding and pig rearing have also been introduced. The work at Kibaha has shown, however, that cattle can survive with p cautions which do not require heavy investments. Continued experiment op Husbandry are going on to find out how to feed the cattle balanced diets the Yeweral types of rotation crops are demonstrated on small plots for hand round by producing and storing fodder in various inexpensive ways. Ho tivation near the institutional buildings and on bigger plots for production and storing of cattle fodder is practiced only to a very small extent in Tanzania. These problems are of specific importance to centre. Special attention is paid to the water- and soil conservation the small holders.

As more and more is being learned about feeding and treatment of cattine fields are set aside for research work, particularly in connection better and higher-producing breeds can be adopted. Starting from locath the cultivation of cotton. cattle with high resistance, it has been possible to slowly upgrade herd at Kibaha through some European-type high-producing cows from Ker seems to be most essential that further method studies are made and

Introduction of draft animals, which is of utmost importance for the g and preparing of land to harvesting and grading of products. The ficiency in farming, should be carried out parallel to the improvement problem also needs special attention. of dairy cattle. At present, very few draft animals are used in Tanza and in the Coast Region there are hardly any. Most of the cultivation is carried out with a simple hoe.

derable investment, far beyond the resources of the ordinary farmer. Fimental purposes. tractors also require more careful clearing of the land to avoid breat orchard consists mainly of citrus trees, bananas, pawpaw and pineage of the implements.

Introduction of draft animals on a small scale was not a success when rest Nursery FTC first started. Obviously, the tsetse flies were more aggressive dangerous on working animals than on slowly-moving grazing cattle. Notursery on full-bench terraces was established to produce forest plants when more experience has been gained on the treatment of cattle, and fing that a desire to promote forest husbandry was expressed in the a herd big enough to support a draft-animal unit, it would be possibliginal program for the Centre. to train and sell up to 25 oxen per year to farmers who should get the farmers have also shown interest in the Nursery and the plantations instructions at special courses at the Centre.

The use of donkeys for transports is also under consideration. Again is a question of treatment of the animal and protection against overloading and misuse. The donkeys would be ideal to carry burdens on t narrow paths between the villages. Further investigations on the use

By the end of 1967, the following kinds of animals were kept in the Anom far-away Israel. Day-old high-quality chicks were until now imported Titry Station at Kibaha for production of day-old chicks for distribuon to farmers all over the country.

> nduction of day-old chicks should go parallel with instructions in Intry keeping at the FTC Animal Demonstration Farm, where different pes and grades of houses are demonstrated and where experiments are he on nutritionally balanced poultry fodder made of local products.

nsumption of eggs and milk is steadily increasing among the African pulation. There is a great potential for a bigger milk consumption The aim of the Animal Demonstration Farm is to collect experience and ch has been shown in a recent survey from Dar es Salaam.

importance of animal husbandry should also be seen from the viewpoint producing manure for fertilizing the soil. At present, practically no

Phine- and draft animal cultivation in different areas around the Kiba-

k standards set for all sorts of agricultural activities from break-

getable Garden and Orchard

vegetable garden and an orchard have been established, i.a. for demon-The use of tractors has to a great extent proved a failure, due to laration purposes, the former being split up into small plots with a of maintenance and technical know-how. Tractors also represent a consther large variety of different vegetables, thereby also serving ex-

this has not resulted in any real effort to plant on a larger scale. mers who have taken plants with them home from the Nursery have wanted m more for decoration than for reforestation, which probably will be oncern for the Government and the villages rather than for the indiwal. The reforestation scheme based on the Kibaha Forest Nursery is led exclusively at pulp production. Other Government reforestation manufacture of simple carts has to be made. The potentials seem to be seems, aiming at water and soil conservation, are planned. More propaAt the Project, some plans have been discussed regarding the possibil to organize the charcoal producers in co-operatives for the sake of time time is allotted during every course, also the most specialized, proved marketing but also to force the producers to plant and maintain information and demonstration of fundamental health care, nutrition ten new trees for every bag of charcoal delivered. At present, the un disciplined charcoal burning is a robbery of the scarce forest resources around Dar es Salaam.

Land utilization/Rotation-crop Schedule (65 acres) for the coming 7 ye at the Kibaha FTC:

Year	Plot I	Plot II	Plot III	Plot IV	Plot V	Plot VI	P1
1967/68 1968/69 1969/70 1970/71 1971/72 1972/73 1973/74	Cassava Cassava Cotton Legumes Maize Sesame G'nuts*)	Sw. p'toes Cotton Legumes Maize Sesame G'nuts Cassava	Cotton Legumes Maize Sesame G'nuts Cassava Cassava	Legumes Maîze Sesame G'nuts Cassava Cassava Cotton	Maize Sesame G'núts Cassava Cassava Cotton Legumes	Cotton Legumes	G' Ca Co Le Ma Se

*) Groundnuts

IV: 2 The FTC and the training of farmers

Courses

The courses for farmers, farmers' wives and village leaders should be rather short duration and certainly not more than 2 weeks, since it difficult for these trainees to stay away from their own homes and fa for longer periods. Courses in tractor driving and other specialized where it is a matter of training rather than watching demonstrations. must be longer -- normally 6 weeks.

Each FTC has a rather high degree of autonomy in regard of courses an syllabuses and can thereby easily adapt themselves to local needs and conditions. There are, however, two main types of courses -- special in and general.

Examples of specialized courses are:

Husbandry of Specific Crops (6 days)

bles, etc.

Soil and Water Conservation (6 days)

plies, Water conservation, Irrigation, Land utilization, etc.

Animal_Husbandry (6 days)

etc.

Marketing (6 days)

Co-operatives, Storage, Pest control, Transports, etc.

d sanitation.

ample of a <u>general</u> course in agriculture:

Earm_Management (1 week or 10 days)

Introduction, Tour of Kibaha, Soil and Water Conservation, Crop husbandry, Vegetables and fruits, Animal husbandry, Dairy, Spraying and dipping, Poultry, Farm implements, Forestry, Marketing, Health and nutrition, Community development, Excursion, Evaluation,

'nuls standard course can be adjusted in its details upon request or adce from the agricultural extension officer of the district from which e trainees have been recruited. The introduction talk with the trainwhen they have the opportunity to put forward their specific probms, may also result in certain re-arrangements.

esam would probably be valuable if a farmer could attend the general course Farm Management one year and come back the following year for a spealized course.

Full workday has the following time-schedule:

start of day, tidying of hostel 07.00 07.30 breakfast 08.00-10.00 lst and 2nd classroom periods 10.00 tea 10.30-12.30 3rd and 4th periods 12.30 lunch 14.00-16.00 5th and 6th periods 16.30 refreshments 18.45 evening meal 19.20 cinema show (3-4 times per course)

dio-visual aids will come more and more into use as more material is Nlected and more experience gained. Samples and/or pictures of seeds. althy plants, plants with diseases, insects, insecticides, fertilizers, ttle, etc. will be produced and demonstrated. A series of slides show-Cotton, Rice, Maize, Coconuts, Sisal, Legumes, Fruits and Vegetig important details for clean milk production is in progress. A set of ndtools, within the economic reach of an average farmer, will be set ide for permanent exhibition.

me improved, traditional houses of indigenous material have been built Soils in the Coast and Morogoro Regions, Causes of soil erosion Kibaha. The improvements were, for example, plastering of the mud and methods to control erosion, Fertilizers and manure. Water sils for rain protection, cement floor, wooden doors and window-shutters. houses had an enclosed yard and a proper pit latrine in a separate use inside the enclosure. The roof, however, turned out to be the probm. Local grass was used, but it attracted insects, snakes and rats be-Cattle suitable for the Coast and Morogoro Regions, Calf rearin use the traditional fire indoors was not maintained. Plaited leaves of Clean milk production, Poultry husbandry, Feeding, Disease contine coconut palm would be a little better. (The local population regard corrugated iron sheet roof as the best in spite of the disadvantages high costs, poor heat insulation and noise during the heavy rains.)

Price structure, Quality, Grading, Measuring, Calculation, Markseries of about 25 comprehensive papers (hand outs) have been prepared on fferent crops, such as cotton, bananas, pineapples, maize, coffee, siding on the length of the courses. The recruitment is carried out by Regional and District Agricultural Officer. Sometimes the wives bring their smallest child with them. The majority of the farmer-trainees a liques.

lage leaders, tractor drivers and extension workers have attended courses. In addition, 28 Standard IV School Leavers have attended a month special "Crash Course" in 1967 for future extension workers.

The Kibaha FTC with its present facilities should aim at providing 12 trainee-days per year, which is the equivalent of 2.000 trainees per in 6-day courses. The monthly target would then be 1.100 trainee-days during 11 months of the year.

A time schedule for the courses is prepared 6 months in advance. A pre lem in connection with the course planning is, that the most suitable season for the FTC to run a specific course is also the season when t farmers are most busy in their own fields. Irrigation could extend the plantation period at the Centre, but at the same time the irrigation would make the plantation look strange and unrealistic to the farmer The ideal would be that a farmer could come to the Centre for several short periods during the season and study the development. This can s dom be achieved except by farmers living very near the Centre.

Fees and Facilities for Trainees

A fee of Shs 1/- per day is collected at the beginning of each course As the total cost per trainee and day is in the region of Shs 27/-, the fee must be regarded as symbolic but with a psychological value.

In addition to the course itself, the trainee is given transport from central place near his home to the Centre and back again, accommodation in the Hostel and meals in the dining hall. If necessary, he also get free medical care at the Health Centre.

When leaving the Centre at the end of a course, trainees have the opport tunity to take with them some plants and seeds and various booklets Swahili (Government publications). When the Poultry Station comes int full operation, it may also be possible for the returning farmer to be some day-old chicks and perhaps a cockerel of an improved breed for u grading of the home stock.

Staff

The teaching staff at the FTC in 1967 consisted of a Principal, an Ass Principal and three instructors. For development and practical field work, three assistants were working in co-operation with the instruct

The farm activities are split up into four sections:

Animal Husbandry, Crop Husbandry, Vegetable Garden & Orchard and Mach Station.

It has been agreed that more emphasis should be put on the follow-up trained farmers and on finding the reasons for failure or success as as for the fact that women seem to obtain better results.

There are reasons for failure and success which cannot be explained Continues and mandacation and

lesult of improved health care rather than improved agricultural tech-

According to a social survey in the Coast Region, an ordinary farmer From the start in July 1964, in all 2.749 farmers, farmers' wives, vilight not work effectively more than 2 hours a day as an average over he whole year. There are, of course, times of the year when no work can e done on the fields, but it still seems possible to increase the workours and production of the farmer by 50-100% with no capital investment If there was a strong enough motivation.

CHAPTER V

Summary recapitulation of the Baseline survey 1965

V: 1 Catchment area of the KEC; Definition of survey population; Cenample construction work: Construction of questionnaire, and problems encountered

As stated in the Baseline Survey report of 1965 there was not much tiefinition of included heads of household (h.o.h.) available to write up the report once the field work had been complete 1965 This was due to the following:

a. a fixed time limit was set for this survey work. It was an experime and because of lack of experience of handling this type of rural devel opment instrument, the decision was taken that one should give the un taking a fixed framework - budget- and time-wise.

b. if the then Nordic Tanganyika Project would have decided to build socio-economic surveying/evaluation into the Project activities, then control sample should have been interviewed within a three month peril 1968 after the completion of the Mpiji River Valley survey so as to give a rough idea of how to carry out and use such a supplementary rural dev. Out of 30 villages opment tool.

Seeing that an analysis on changes between 1965 and 1968 - changes du to the time factor as well as to the course factor - is carried out Chapter VI of this thesis in connection with variables used for 60 "O Farmers" and 7 "Participants to be" in 1965 and 60 "Other Farmers" and Participants 1968, this part of the variable material will not paral be dealt with also in this chapter beyond the, however summary, report already carried out in the Baseline report to which I am referring.

Regarding variables used in the Baseline survey, which do not appear 1968, neither in the (FI -68) nor (Depth -68) questionnaires, see Chapt XIIp.100 in connection with a discussion of the structure of existing questionnaires and of future ones.

In the Baseline report the catchment area of the KEC; the definition the survey population; the census work; the construction of the quest naire: the sample method and construction, and the problems encounter are included. Regarding the control sample see Chapter VI p. 40.

As part of a brief recapitulation I am here including the sample construction: definition of included heads of household, see Chart No. p.31: the list of the villages surveyed from north to south per distri see Map No. 3 p. 32; some photos showing some of the homesteads represe ing all three districts, see Photos/No. 1 p.33; the construction of access map, which accompanied each schedule so as to make it easier find the respondents again at possible later Follow-up surveys, see M No. 4 p.34, and the field diary extract giving an idea of the problems encountered in connection with the fielding of the survey, see Chart 3 p.36.

V: 2 Sample method and construction

I will briefly recapitulate here why the sample consisted of 70 rather than 60 (= 10% of the total amount of 600) heads of household. The fin figure of 80 respondents is explained in the Baseline report as well in Chapter VI.

PIJI RIVER VALLEY

BAHA FTC research area

11 lages

MPIJI RIVER

shamb

x = house

T = shamba

o.h. = head of household

Out of 30 villages 2 have only 1 h.o.h. with Mpiji shamba

1 has O h.o.h. with Mpiji shamba (e.g. village "16")

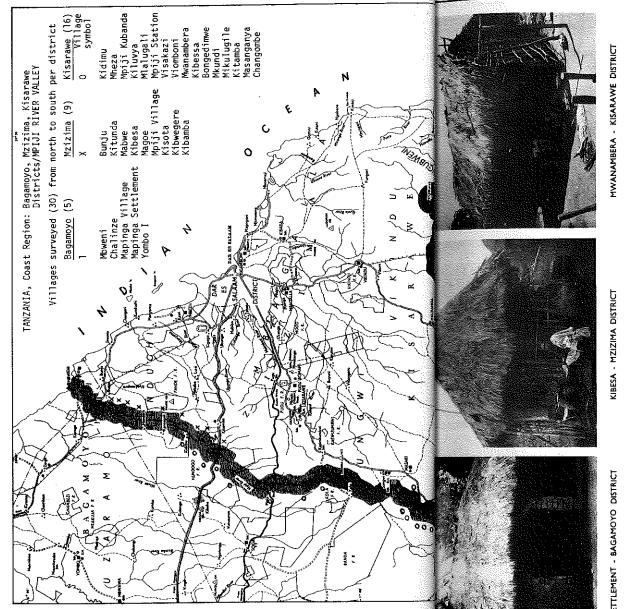
3 have only 1 h.o.h. 1 has 0 h.o.h.

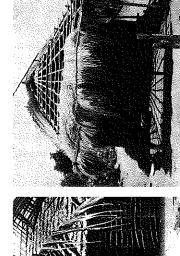
included h.o.h.

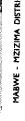
Included are h.o.h. who live in villages reaching within I mile of either side of the river if these h.o.h. have their shamba within the survey area.

If a h.o.h. lives within the survey area but has his shamba outside, he is not included. If a h.o.h. lives outside the survev area but has his shamba inside, he is qualified as an inhabitant of the survey area.

1965 Total survey area population 600 h.o.h. (600x≈5≈3.000)





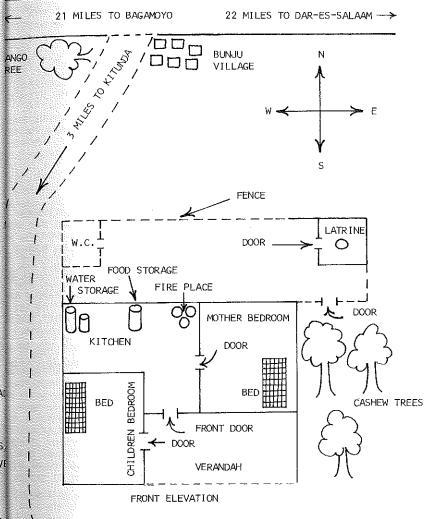


- KISARAWE DISTRICT

Coast Region: MPIJI RIVER VALLET - KIBAHA Farmers' Training Centre research CHALINZE - BAGAMOYO DISTRICT

 Map of the house of Mr. Mbegu Msahilo Kitunda describing: ID no. 054 19 Mzizima distri

- Where the house is in relation to the Bagamoyo Road and to which part of the Bagamoyo Road (e.g. distance in miles from Dar es Salaam or or other exact mark). Include the center of the village in the map.
- Type of road/s from the Dar es Salaam Kitunda
 Road up to the interviewed person's house. Mention
 type/s of Communication possible to use to reach the
 house.
- 3. If not already mentioned state distance in miles between the village and Dar es Salaam or
- 4. Mention how many miles from the center of the village to the house of the interviewed or how many minutes by car or/ how many minutes by walking, which ever the case was.
- 5. State where North and South are:
- I YOU TRAVEL 22 MILES FROM DAR-ES-SALAAM TO BAGAMOYO ROAL BY CAR OR BY BUS, UP TO BUNJU VILLAGE
- II AT THE CENTRE OF BUNJU VILLAGE WHERE THE MANGO TREE IS, YOU TURN TO SOUTH, THE WAY HERE IS PASSABLE BY LANDROVE HALF WAY TO KITUNDA WHICH IS 2 1/2 MILES.
- III FROM DAR-ES-SALAAM TO KITUNDA VILLAGE IS 24 1/2 MILES.
- IV WHEN YOU REACH KITUNDA VILLAGE YOU WALK HALF A MILE TO THE INTERVIEWED PERSON'S HOUSE.



MPIJI RIVER SOCIOLOGICAL SURVEY

FIELD DIARY

DAR ES SALA

THAT TO BUNJU VILLAGE JUST TO FIND THAT THE JUMBE WAS NOT the sample who have been cultivating in the Mpiji River Valley for THERE. HE WAS IN KAWE VILLAGE FOR A COURT-CASE. SO OFF Towers 10 and 30 years, who were born there, and the even distribution KAWE TO COLLECT SOMEONE ELSE FROM THE BASSAGE ASSOCIATION OF THE REMAINDER OF THE BASSAGE ASSOCIATION OF THE BA KAWE TO COLLECT SOMEONE ELSE FROM THE BARAZA TO ACCOMPANY the remainder over the other time period categories. Moreover, 72 of BY NOW THE JUMBE WAS READY SO HE HIMSELF COULD COME WITH 80 expressed the opinion that they would stay in the Mpiji Valley HOUSE IN BUNJU WHERE WE HAD BEEN THE DAY BEFORE TAKING PIL sample represented a group of 10 tribal or ethnic groups. Almost all TURES OF HIS HOUSE ONLY, AS HE WAS NOT THERE. IT NOW TURN the respondents were non-educated. The majority were monogamous, wid-OUT THAT THIS PERSON WAS NOT MR, OMARI AT ALL, THIS ROUSE or widowers or single. OF BUNJU I STARTED ASKING ABOUT THE HOUSEHOLDS IN THE DID facilities in the home were extremely limited, a significant percent-RENT VILLAGES OF THAT DIVISION. THERE AND THEN IT CAME OU had no windows, and 77 out of 80 used the "three cooking stones" as WHEN THE COUNTERS HAD ARRIVED ETC. OTHER VILLAGES HAD BEEn than three quarters of the sample had three "shambas", and almost MIXED UP. HOWEVER WE WENT OFF IN THE MICRO-BUS TO KIBESA had between two and a half and four acres of land. Only a few of the VILLAGE. HALF WAY WE REALIZED THAT THE ROAD WAS TOO BAD Tiple had any animals. Knowledge of fertilizers or manure was nil, and THE BUS AND THERE WAS TOO LITTLE PETROL TO GO ON, SO WE ie of the respondents had irrigated their shambas. RETURNED. ON THE WAY WE MET THE MAN WHO HAD COUNTED MABWE may all of the sample would prefer to farm than to have a regular wage AND MAGOE VILLAGES. ON INQUIRING I FOUND OUT HE HAD LEFT and they explained (20%) that they liked to have the freedom which 1/3 OF MAGOE AND IN MABWE HE HAD ONLY INCLUDED PEOPLE WITH A SECOND CASHEW-NUT SHAMPAS SO IT MAGOE AND IN MABWE THE HAD ONLY INCLUDED PEOPLE WITH A SECOND CASHEW-NUT SHAMPAS SO IT MAGOE AND IN MABWE HE HAD ONLY INCLUDED PEOPLE WITH A SECOND CASHEW-NUT SHAMPAS SO IT MAGOE AND IN MABWE HE HAD ONLY INCLUDED PEOPLE WITH A SECOND CONTRACTOR OF THE PROPERTY OF THE PROPE CASHEW-NUT SHAMBAS. SO IT WAS DECIDED THAT THAT WHOLE PARTING OFFERED. OF THE DISTRICT BE RECOUNTED TILL MONDAY A.M. MARCH 15. Bie almost 66% of the respondents claimed not to be able to attend

NUT FARMERS THE ENUMERATORS TRANSLATED THAT RIGHT IN THE family make articles themselves for sale or for use in the home. BEGINNING AT KIBAHA THE NORDIC PROJECT BOUGHT SOME OF THE of the problems in the Mpiji River Valley in connection with infra-

TERMINOLOGY

ENUMERATOR = INTERVIEWER

BOMA = DISTRICT ADMINISTR. HEADQUARTERS

JUMBE = TERM FOR DIFFERENT VILLAGE LEADERS

BARAZA = DIVISION ADMINISTR. HEADQUARTERS

RESPONDENT = PERSON TO BE INTERVIEWED

THAT VILLAGE

ONE ETELD-FARM

one unit. This way I did in connection with Mzizima and Kisarawe Discts always start with the second name per village in alphabetical or-MARCH 9, 1% Because of this method the sample grew from 60 to 70 respondents.

Some of the findings of the Mpiji River Valley Survey 1965 (Baseline report)

TO COLLECT THE AREA SECRETARY'S CLERK TO ACCOMPANY US. Armerally the most significant of the findings is the high percentage

Irses we felt that this may be due to economic factors which can be WHEN I INQUIRED ABOUT THE IDEA BEHIND COUNTING ONLY CASsolved, perhaps, or due to age. Only 9 out of the sample or members of

QUITE A FEW OF THESE SHAMBAS HAPPENED TO BE CASHEW-NUT ON THE SHAMBAS HAPPENED munications. A suggestion would be that if an irrigation project could initiated to increase yields, and self help schemes were established, in these would probably provide incentives for further improvements. remarks: "If only we had water, we could do something for our fields ich are dry for so long", or "There is nothing to do for leisure time the area so if we could get water we could spend more time in the mbas", were often heard. Then it should be brought to the notice of Area Secretaries concerned that while communications seem to be good the jumbe level, respondents living a short distance from the road do appear to get adequate news and information.

impression was gained that if there were self-help schemes and theree more contact with field assistants etc., communications in the area Ild be facilitated and development speeded up. It is my opinion that re is indeed enough interest and reserve of energy in these different lages to lead individuals to seek higher goals in the field of self THE MANGO-TREE OF A VILLAGE = OFTEN INDICATES THE CENTER (p, development and nation building. Increased incentives and level of ther training.

wasten of water would increase crop vield, and also this will make

already, but it is also necessary to increase the number of technicapter VI trained personnel, especially those with knowledge of simple irriga methods to assist these river valley people.

The sample most probably reflects typical subsistence farmers who 18 1 Introduction in the area covered, or which will be covered, by the Kibaha Centre the set out of the Follow-up survey my intention was to follow up Moiii River Valley, the respondents still form a small part of the valley between 1965 and 1968 - time- and course impact-wise. population of the total area in which the Kibaha Centre is working ever, making it difficult to give exact comments or generalizations sides partly following up the Baseline survey, it was my intention to this small sample for the area as a whole.

The value of this bench-mark survey, stage one, is that it brings other rural development planners, specific ideas on how the people place. what they grow, what they earn etc. and of their attitudes towards ing methods, health, hygiene and nutrition.

The bench-mark survey illustrates and emphasises the importance of peasant farmers who form the basis of Tanzania's economy."

yout and summary of Follow-up survey no. 1 1968

though the sample represents more than 10% of the population of the part of the Baseline survey sample regarding possible changes in

polement the rather wide-ranging Main survey with an intensive study a couple of villages - whereof one would have been influenced by the Whaha FTC, and one without any Participants. While allowing for a certain points for the information of officers at the Kibaha Centre impact evaluation right from the start, this intensive village of which they ought to be aware. The information given in this firs way would also form another baseline to be followed up over time so bench-mark survey will make available for the staff of the Project, to make it possible to register whatever changes, which might be tak-

ter the wide-ranging Baseline questionnaire, which gave a rather superrial view of several villages, I felt it would be useful to concenate upon a couple of socio-economic units in an effort to get as full velopment agents like the Kibaha Centre in that the facts reveal the facture as possible of i.a. production techniques, and results. Asmarginal nature of life in these areas and thus the great benefits its to be covered in this connection would be yield per acre, income could accrue by applying new methods to improve the way of life of racre, labour input/labour distribution - men, women, children, averworking day for men and women, man-hours per acre and year, etc.

> is survey would be carried out through following closely the two vilges over at least an eight-month period.

ce on the spot again in 1967, however, the general opinion among the stitutions concerned in connection with rural development/rural surwork was that my Baseline survey from 1965 should be followed up pletely, rather than in parts as I had planned. This opinion was sed on the fact that the Baseline was considered to have been built on sample, which was regarded as stricter than most samples in such rural eas usually tend to be. Thus, it would be a pity not to make the lest use possible of this valley sample in order to, instead, estabsh a new, two village-, baseline-survey, the future following up of ich would be uncertain seeing i.a. the time factor. It was felt that e results from a Follow-up of the whole valley sample could be of use Tanzania's rural development planners who lacked basic data of that ture. Such data were badly needed in order to direct scarce resources adequately as possible according to the needs in the rural areas.

group of students from the university would be obtainable for the terview-work as would a landrover. This being the situation I decided go through the valley again and follow up on any possible changes. a compromise, however, I did during the additional Depth survey in 68 (see Chapter VIII) try to go a bit deeper into the socio-economic tuation of one village, Kibesa (Mzizima district). This effort is be**d** described in Chapter VIII as well as in Appendix No. III a.

eing that the layout of the Kibaha FTC activities was not structured as to provide a framework for built in evaluative studies, the Now-up survey was to be regarded as an experiment. The layout struce being inadequate in this connection was a natural phenomenon, ace following up of the impact of the FTC-activities had not been inpact study, which was in line with the suggestions brought up in the dout completely without control from the Kibaha centre. The only lated survey work, was that farmers (in Tanzania's Coast Region) who ia was that this "survey" was of no more use than had it been attend courses at a Farmers' Training Centre (Kibaha) will improve thelded" as well as put into frequency tables in the air-conditioned farming techniques, ability to read and write, health care, food hab rob; office of the company involved. hygiene habits, etc. due to the training provided at the Farmers' Tra ing Centre.

VI: 2 Construction of questionnaire

Out of c:a 200 variables used in the Baseline survey questionnaire (Ming the administering of the Follow-up survey in the field it turned -65) about 120 were repeated in the Follow-up survey no. 1 questionnal that out of the 80 interviewees of 1965, 67 remained. (See Chart No. (F I -68), which in total held c:a 230 variables. The (Base -65) quest excluded here). tionnaire covered the following headings:

Health Education Nutrition Migration

Items in household Farming House description Marketing

Cooking and storing of food Income

Out of the 120 1965-1968 variables (see Variable list No. 1 - exclud here) c:a 35 variables were directly linked up with aspects in connect and 1968. This conclusion was arrived at through checking with the tion with the training provided at the course. The majority of maining variables either were more or less indirectly linked up with this training, seeing that it includes farming as well as ability to mks to the photos taken of each respondent in 1965 plus the access read and write, health, nutrition, and hygiene aspects, or they were to each person's house, it was this time easier to find the responthere to register change as such over time.

The (F I -68) questionnaire was pre-coded to a greater extent than (Base -65) one thanks to the experience obtained through the 1965answers. Since the (Base -65) questionnaire had been pre-tested for field-worthiness as well as translated into Kiswahili and back into lish, these exercises were not being repeated in connection with the (F I -68) questionnaire, which was being structured along the same as the final version of the (Base -65) one. Like the (Base -65) one lecided to disregard the fact that the sample and valley population (F I -68) questionnaire obtained approval from the Tanzanian authorit decreased between the two points of time. Nor did I check up on as concerned before being fielded.

VI: 3 Control sample

Mpiji sample should be established. The area chosen was the Mbezi riwn the valley population's decreasing or increasing. A few of the valley at the south-east of the Mpiji river and sufficiently far awayinal respondents had moved between 1965 and 1968 either into another allow for it to serve as a control area (= holding no course particine area village or into a village near by but even so they were in-

This control survey was carried out after I had left Tanzania in 196 me with enumerators, and assisted in the data processing work in compiled during the period, but even so they were interviewed again in tion with the Mpiji survey) under a contract at the amount of £1.2008 rather than a new baseline being established in connection with In 1966 as the report (= frequency tables) from this control survey ir present husbands. and the transported that it had not been carried out in a scient a

The hypothesis to be tested in connection with this socio-economic in checked up, it turned out that this "control survey" had been car-Baseline report regarding possible ways of continuing the Kibaha FTC clusion to be drawn, using scientific and professional integrity cri-

> when on the spot again in 1967, I decided to use the Mpiji valley rse participants as an experimental group, and non-participants as a itrol group.

of the 13, who had disappeared, six had moved far away, and seven e dead, etc. Out of the 80 respondents in 1965, 68 were regular ones, Were reserves, and 10 were extra:s (= drawn from what at first was numed to be correct village lists, although it later turned out that were incorrect, and had to be re-done). In 1968 the corresponding were sere 56, 2, and 9, whereof 5 regular ones and 2 extra:s were rse participants. It turned out that these seven participants plus head of household on the Bunju village list, a non-respondent in the n survey but interviewed in connection with the Depth survey (see pter VIII), were the only heads of household altogether in the Mpiji ley survey area, who had been to the Kibaha FTC for a course between lage jumbes as well as with the lists of participants at the Kibaha

ts. Also now I took photos of the homesteads and the areas surroundthem but one cannot draw much information from this material. The pe, construction, and equipment of the houses, the building materials d, and the conditions of the surroundings had not changed in a nopeable way. Also the access map drawing exercise was repeated in 1968 to check the accuracy of the 1965 access information.

whether there had been any migration into the valley during the ped. The purpose of my survey was (is) to follow up on any possible inges within the sample due to the course factor as well as to the It was decided by the Nordic aid agencies that a control sample to the factor. Thus the original respondents are the key factor rather ded in the 1968 sample.

an East Africa based Market Research company (the same one which prouther issue was that some of the female heads of household of 1965 got

Generally speaking there are small differences between the group of over the 1965-1968 period. The same goes for the group of 7. This fac combined with the small sample factor prevents a comparison as betwee 60 = "Other Farmers" 1965 the 1965-1968 group of 7 changes and the 1965-1968 group of 60 change in other words a comparison between two differences, which could confi or reject the hypothesis: would the difference between the experiment group = between course participants to be in 1965 and participants in 1968 be greater than the difference between the 60 other farmers in and 1968 respectively?

Had the two samples been larger and more comparable in size, (and equ alent in 1965 in connection with certain background variables, and two of them - probably equally exposed to other development inputs the Main survey plus Depth survey/Participants 1965-1968 the training provided at the FTC course - such as: the time factor; national, regional, district, division and village level development puts:

literacy training

Main survey 1968

extension officers (advisors in connection with farming techniques. community development, health, etc.)

cooperative movement training inputs of different kinds radio programs: adult education e.a.

mobile adult education units of different kinds, etc.)

then one would probably have been able to assume that the FTC course had some impact, were any difference between 1965 and 1968 in connect 5 with course training factors to be greater within the experimental g than within the control group.

All one can now say is that some changes within the experimental group course factor.

In order to increase the experimental sample I added the seven cours participants from the Depth survey to the seven from the Main and the Farmers in 1965. obtained a 60 + 14 setting, which was analysed in connection with cer variables used to check up on this were: age, income past year, read tain variables (course centering). For this analysis see Chapter VI: write, uses manure, has latrine, and whether living in Other rural-This sample construction was made in order to try to make any possiblin Dar es Salaam/Other urban- area before coming to the present spot. course factor show up more distinctly. The exercise was unsatisfactorarding age the average for the however, seeing that the Depth survey participants were better off then was: the Main survey respondents. Thus the differences, which now did showome past year up between the experimental group and the control group, in relation ds/yes course variables might well be due to the socio-economically higher Ites el of the Depth survey participants.

The following analytical comments will be of a somewhat sporadic char latrine (1968) ter concentrating upon conspicuous results with heavy emphasis on coded before (1968) variables rather than of an all-inclusive character, seeing the size er nural wise not completely satisfactory sample cathegory distribution at the stage of the survey (Follow-up no. I).

There are four different groupings involved in connection with the diver not required

cussion of changes - time factor; course factor - between 1965-1968; jarding the recruitment to the FTC courses, see Chapter IV . Also other

```
Main survey 1965-1968
```

7 = "Participants to be" 1965

60 = "Other Farmers" 1968

7 = Participants 1968

Main survey plus Depth survey/Participants 1968

60 = "Other Farmers" 1968

14 = 7 Participants Main survey 1968 7 Participants Depth survey 1968

60 = "Other Farmers" 1965

7 = "Participants to be" 1965

67 = All farmers 1965

60 = "Other Farmers" 1968

7 = Participants 1968

67 = All farmers Main survey 1968

7 = Participants Depth survey 1968

60 = "Other Farmers" 1968

14 = Participants Main and Depth surveys 1968

74 = 60 "Other Farmers" plus 14 Participants Main and Depth surveys 1968

Main survey 1968

67 respondents = All farmers Main survey 1968

60 = "Other Farmers" 1968

7 = Participants (FTC course) 1968

which do not show up as well in the control group might be due to that seemed to be an equivalent sample in 1965 in relation to the valley wation (80 respondents) was now being checked up in order to get a sar idea in connection with the seven "Participants to be" and the 60

40 and for the 60: 45 1-400/- 100% 0-400/- 95% 2/7 14/60 no information no information 1 person manure 1 person

1/7 > 50% 4/7 56,6%

es Salaam/ er urban 20% 23,4%

bes than those mentioned in Chapter IV were involved in the recruit-

this important issue with some of the elders in connection with the I_{NN} SURVEY 1968 (60 + 7) survey, this was their opinion:

"They feel the present method of selection is not very satisfactory." They strongly feel participants for such courses should be selected cally by the farmers themselves. In other words, if each village is send one student to Kibaha, then it should be left to the villagers cerned to choose their representative. They agree, however, that in ing the selection the advice of the Agricultural Field Assistant show be sought and that the candidate must be one of the most progressive farmers in the area and one who can benefit from such a course, Furth more, he should be the type of man that would willingly impart the ki ledge and modern technique of farming gained from his training to his fellow farmers. It is strongly felt that this will be the most effect way that Kibaha's influence can be spread and help the farming popula in the area. The farmers themselves should take part in the selection candidates, then they would realize that the Farmers' Training Centre their Centre. It is there for their benefit."

When looking at the 1968 data/67 "Other Farmers" and Participants I compared the distribution of number of male and female children as su as well as with respect to age groups and school attendance (see Dia at all respondents do any of these "good" things - do they do it begrams No. 1 and No. 2 - excluded here).

number of girls than a small number of boys. 60% of the households had degree of impact upon their way of living? 0-1 female child with 40% having 0-1 male child, whereas 40% have 2-1 spondents were grouped into five modernization classes through classifemale children, and 60% 2-7 male ones.

Regarding age groups - attending/having attended school, it is clear schooling boys are in the majority in each age group and overwhelming so in the age group > 16 years old with 12 attending as compared with (total number of male children in this group = 57, female = 49). The all age groups male children are in the majority amount-wise.

In connection with the 1968 Main survey material I also looked in par ticular at the question as to from where the respondents obtain advice information in connection with different activities (with the sample garded as a whole, 67, or split up into 60 "Other Farmers" and 7 Par ipants). I i.a. wanted to find out whether Participants turn to/refer other sources of information than tradition, neighbors, etc. to a que er extent than "Other Farmers" do. See table No. 4 p. 45.

With due respect to the small samples one can see that in connection with the variables listed in Table No. 4 only 42,9% of the Participan either obtain no advice or turn to tradition whereas the corresponding figure for "Other Farmers" is 76,6%.

When looking at whether respondents use a passive or an active approx in connection with obtaining information from certain sources as list in Table No. 5 p.47 the trend seems to be that there is no difference between Participants and "Other Farmers" as to whether a passive on tive approach is being used.

om where do respondents obtain advice on:

47 c) (F I -68)	why to use manure
42	why to combine local poultry with other breeds
81 d)	taking medicine regularly to prevent malaria
81 a)	using mosquito nets
84 b)	boiling drinking water for adults
91 c)	boiling drinking water for children
92 a)	using nutritious, vitamin- and protein-rich food like Eat I: pawpaw, mashed beans, mchicha, milk
93 a)	using nutritious, vitamin- and protein-rich food like Eat III: fish, meat, eggs

ause description

covering up stored drinking water

covering up stored food

use of following tradition or does the message (also) from other/more One could then see a trend saying that it is more common to have a sidern sources of advice reach the respondents with any lesser or great-

cation variables.

dernization classes	Classification variable(s)	Variable contents
I and the same of	0	No advice
	1, 2, 3, 4	Tradition, neighbors, other
111	5, 7	Tradition; doctor, hospital, dispensary
IV	6	Tradition; Kibaha Education Centre, neighbors, doctor, hospital, dispensary
	8, 9	Tradition; school, children, agricultur-al instructor, VDC chairman

	(Radio)	•							×								
	Children					×			0			,				0	
	School					0			٥							×	×
sification variables were established through nine combinations of answers: such type of advice came from such and such source of advice dvice was listed in connection with these sources of advice:	VDC chairman Agric, instructor			•		0			0	•	•					0	0
e of adv	0ther			•		0	×	×	×	0						0	0
through nin such sourc ese sources	Nejahbors	2000	0	0	×	×	×	0	0	0	0	×		×		0	×
sification variables were established through nine combinations type of advice came from such and such source of advice dvice was listed in connection with these sources of advice:	Dispensary Doctor Hospital	1000	0	0	0	0	0	0	0	×	0	0	×	0	×	0	0
ables were vice came f d in connec	Tradition		0	×	×	×	×	×	×	×	×	×	×	0	0	×	×
tion vari 7pe of ad 7as liste	Kibaha	3132:4	0	0	0	0	0	0	0	0	×	×	×	×	0	0	0
sification such type dvice was	ation per	7:115															

11.6 65 13.4 3.3 Which of the following people have visited this farm at any time during last year "Other Amount 39 ∞ 14.3 14.3 42.8 Amount - 2 Tradition; doctor, hospital, dispensary Kibaha Education Centre, doctor, hospital, dispensary No advice Tradition, neighbors, other Tradition; neighbors, tion classes

Farmers"

Participants

his method the following classification was obtained:

And which of the following people have you or any member of this household visited for information at any time during last year Sources of information

	=	ı					· .
officer	"Other Farmers	%	85.0	6.7	5.0	 	100.0
Com. dev.	Partici- "Other pants Farmers"	, %	100.0	0.0	0.0	0.0	100.0
: . g	Partici-"Other Par "pants Farmers" pan	0%	91.7	5.0	1.7	1.7	100.0
Kibak	Partici- pants	/ %	57.1	0.0	28.6	14.3	100.0
	ý	09	50.0	10.0	8.3	31.7	100.0
	Partici- "Other pants Farmer	~ %	28.6	14.3	28.6	28.6	100.0
officer	Partici- "Other Partici- "Other pants Farmers" pants Farmers"	09	50.0	36.7	0.0	13.3	100.0
Aaricult.	Partici- pants	~ %	85.7	14.3	0.0	0.0	100.0
chairman	"Other Farmers"	0%	45.0	10.0	1.7	43.3	100.0
Ten house	Partici- pants	~ %	14.3	14.3	14.3	57.1	100.0

ģ

4_

(F I -68) variable no. 50 gave some rather complete information as where do respondents turn for information on certain issues to whom do you go for information about:

Sources of information: Farming Livestock None Cash crop market prices Friends Radio Self-help activities VDC Chairman Mission station Newspaper, magaz 6 Main survey 1965-1968 Family health matters 10 house Chairman Education matters Kibaha Centre Extension officer News about Tanzania Teacher Other/specify:

Answers/amount of in connection with this variable do to some extend give a picture of the respondents' degree of extroversion. Thus I thought it might be interesting to link this information up with an imples 7 Participants and 60 "Other Farmers" I carried out a test of any changes in connection with the respondents'

shamba work village life and/or life in general

between 1965-1968

- if any changes, positive or/and negative? (See Table No. 6 - excluded here)

formation than the others, 9-18 sources, 11 stated that there had be individuals in the sample, hardly did occur. Out of the 18 respondents (N = 67) who in total used more sources. changes in their village area and in a positive direction.

The remaining 7 respondents (N = 18) either stated No answer (5) or changes (1) or One thing changed in a negative direction (1).

Out of the total group (N = 67), 30 stated that there had been changiables' from the Variable list No. 1 (c:a 35): and 23 out of these stated a positive direction.

Thus 61% of the extrovert respondents claimed changes and positive as compared with 24% of the less extrovert ones, who stated changes No. positive ones.

While comparing Participants and "Other Farmers" in connection with -68) variable no. 50 and the stating of No sources of information, observations were distributed like this:

	Participants	"Other Fa
Farming	1 respondent	35.0
Livestock	1	43.3
Market prices	1	6.7
Self-help activities	0	8.3
Family health matters	· 1	15.0
Education matters	. 1	30.0
News about Tanzania	. 0	15.0

As a conclusion one can say that exposure to information/input of km a. If yes - what kind ledge from the outside tends to have an alerting effect and tends to d. If no - why don't you use manure on your fields bring about a nositive view of things. It brings about awareness.

ing messages across to what will then be a less scattered rural popution. This will help to speed up the process of getting development ing. Disseminating information/ knowledge will in this way become a es overwhelming task seeing scarce resources. Thus a focusing of the nulation will for many reasons be a very crucial instrument when it mes to trying to raise the level of living and the agricultural per-Local Cooperationance, etc. of a formerly small but impossibly scattered, basically ral, population.

60 = "Other Farmers" 1965

7 = "Participants to be" 1965

60 = "Other Farmers" 1968

7 = Participants 1968

en looking at changes between 1965 and 1968 in connection with the two swers given to (F I -68) variables no. 95-97 on whether there had benificant differences by means of x^2 between the groups "Participants be" 1965/Participants 1968 and "Other Farmers" 1965/"Other Farmers" 68. One can of course argue that such an exercise is not very relevant ging the small size of the experimental group. On the other hand it a way of sorting up the material and compressing what was a rather ky and unsurveyable primary data material. Included in the test (see ble No. 7 - excluded here) were only variables, where any significant ference was found, and although p. values up till ≤ 0.25 were acceptthe no. of variables that qualified is very small. P. values in contion with the experimental group are very scarce since the very high orgree of change between 1965 and 1968 needed, seeing the small amount

> anges over time which might directly be ascribed to the course factor ere the difference in connection with the experimental group answers tween 1965-1968 to exceed that of the control group - with the two mples being bigger) could be checked through the following "course

I -68)

Summarized acres of land here

Food crops here

Cash crops here

Tree crops here

% a. If crop rotation - why do you change crops

What animals do you own - amount

What poultry do you keep - amount

Which of the following farm implements do you own

Have you ever used manure on your fields

Total

If you or some member of your family is sick, what do you do you go for help

- 80 a. Tell me what you think causes malaria
- Do you use mosquito nets
- 81 b. Do you take anything regularly to prevent malaria
- 81 c. If ves what
- Can people get sickness from water
- 83 a. If yes which one/(s)
- 84 a. Do you boil your drinking water
- 85 How many of your children were born at home
- 85 a. and how many in a maternity clinic or hospital
- When women are pregnant, do they avoid certain foods
- What do you feed your small babies with when suckling or $\frac{24}{6}$ (F I -68) Summarized acres of land here: 91
- 91 b. Do you boil their drinking water
- Check whether the following items are in the household anterage value in 1965 was: the number of each and conditions

House description:

Where is drinking water kept/covered? - Where is food stored/co Where are chickens kept; any grain store; have latrine; have dr

The most important cash-crops in the Coast Region are cashew-number Farmers" nut, cotton, and sisal. Other important crops are cassava, banas sorghum, millet, fruits, citrus, simsim, and pulses. For crop pile calculating the change in acreage 1965-1968 "Other places" of 1968 sorghum, millet, fruits, citrus, simsim, and pulses. For crop pile calculating the change in acreage 1965-1968 "Other places" of 1968 and "Here Table No. 8 - excluded here).

crease.

established or were in the process of being started in the Coasertain development input. There have been recent plans at the Kibaha Education Centre Dai now holding c:a 400 cows, regarding the distribution of cattle and Ujamaa villages in the Coast Region. In connection with this farmers would attend courses at the FTC on the handling of catal aspects. One of the difficulties of keeping cattle in a tropical however, is the risk of infections and various diseases caused sects, and then i.a., particularly in the Coast Region, the tse-

Paganding unwinkle no. 04 Amount of asset the same t

MANGES IN ACREAGE 1965 - 1968

in survey	Participa 7 %	ints No.	"Other Farm 60 %	ers" No.
icrease	0.0	0	25.0	15
it changed	42.9	3	48.3	29
icrease	57.1	4	26.7	16
English States	100.0	7 respond	ients 100.0	60 respondents

w much land do you have?

1965 this question was worded:

31 (Base -65) Can you estimate how much land you have altogether? (in acres)

Main survey 1968 it was worded:

38 (F I -68) What is the total acreage of his land at other places:

Varticipants to be"			4.14 4.31
ither Farmers" % 1968:	<u>Here</u>	Other places	4.01
rticipants	4.86 4.40	1.86 2.61	6.72 7.01

volume, and value in connection with the three survey districts he not included. Seeing the resemblance between "Total 1965" and "Here Table No. 8 - excluded here) te shamba where his homestead is, and where the interview was carried Regarding variable no. 39 Do you keep animals in the x^2 test - tt. Rather than not checking possible changes at all, this assumption perimental group tends to show a decrease and the control groups regarded as acceptable. Unfortunately some crucial variables have en restructured like this between the two time periods.

With the exception of the areas in the vicinity of Dar es Saladis is to some extent inevitable in a "before-after study" in unknown coastal farmers do not keep cattle. In 1965 in Bagamoyo districtes where one gradually finds out how to structure the information were around 330 heads of cattle owned mainly by the Wakwavi, a thering so as to get a full picture of the local setting concerned -Masai-akin tribe. In Kisarawe district there were 8.000 heads of framework all round and its particulars. This is part of the exacting owned by Wakwavi and a few Wakwere. At the time Government was locess of constructing a valid questionnaire which, in this case, will up coco-nut and cattle schemes, and five such projects either hange to measure the socio-economic changes possibly brought about by a

CHANGE IN INCOME

Main survey 60 + 7

Variable

Calculation based on changes in classification variables INC 68 and INC 65 (See below)

(F I -68)

0. 65 How much cash did your family earn during the past year

	Partici	ipants	"Other Farr	ners"
	%	No.	%	ners" No.
Decrease	14.3	1	18.3	11
Not changed	42.9	3	46.7	29 20
Increase	42.9	3	35.0	20
	100.0	7 resp	ondents 100.0	60 resp

	alues	material Shs			
INC 68 & 65 (= Income past year)	0 1 2 3 4	0 1-100 101-300 301-800 801-	NB.	1968	values are missing in material the correspo from 1965 have been u

Values in

primary

7 Main survey plus Depth survey/Participants 1968

60 = "Other Farmers" 1968 14 = 7 Participants Main survey 1968

7 Participants Depth survey 1968

ants to the Main survey ones in order to enlarge the Participant sama I also said that it was not a very satisfactory analysis instrument
eing that the Depth survey Participants are better off than the other
rvey respondents. On the other hand one cannot be sure as to whether
thus enhanced course effect is necessarily due to the being better offctor.

me variables have been added to the questionnaire used in this connecon, since there were several variables in the (F I -68) questionnaire,
ich, while not appearing in the (Base-65) questionnaire, were also inuded in the Depth survey questionnaire (Depth-68). (See Variable list
2 - excluded here)

brought up earlier in this chapter I did add the Depth survey Partic-

1 -68)

No.

If hens - local or/and other

If other - from where/whom did you get that idea

me additional ones mainly concern course factors like:

b. Why does one use manure

c. From where/whom did you get this information Which methods are good in order to obtain good crops: soil conservation; spraying; manure; fertilizer; mulching; spacing

Do you use any of these practices

s a. From where/whom did you get this advice

Which of the following people visited this farm during last year; which did you or any member of this household visit for information during last year; and which of these people who visited you or whom you visited have been of greatest help to you

Which are the things which cost you expenditures during the year. Amount - costs can be managed; are quite difficult; are impossible

d. If using mosquito nets - from where/whom advice

If boils drinking water for adults/children - from where/whom advice

Do you eat any of these foods every day (pawpaw, beans, mchicha, milk)

a. If eating - from where or whom advice How many more children would you like to have How many debes of water do you use in your household per day ise description; A check up on the equivalency between the two Participant samples provided the following picture:

	Depth survey Participants	Main surve Participan
Age (average)	51	43
Income 1- 400	2	2
401-1000	4	3
1001-	, 1	- 3
DK		2
Reads	42.9	71.4
Writes	28.6	57.2
Have used manure	42.9	28.6
Has latrine	100.0	14.3
Where lived before here/Other rural	4	4
Dar es Salaa Other urban	am 2	3 .

Thus, the Depth survey Participants are older than the other Particip have a higher income, are somewhat lower in literacy, but above regaing manure and latrine.

A test of significant differences by means of x^2 was carried out also connection with the 60 + 14 material. (See Table No. 11 - excluded in Regarding variable no. 41 in the x^2 test 3 Participants and 0 "Other Farmers" keep local + other poultry. This is being encouraged at the course in order to improve the local breed. Regarding

Variable No.

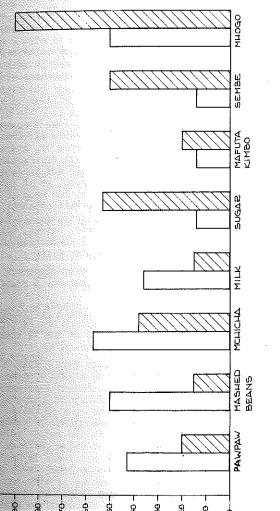
- 42 one of the Participants (P.) states Kibaha as the source of add in connection with this practice
- 55 b. more "Other Farmers" ("Other") sell cashew
- 47 35.7% P. have used manure as compared with 13.3% "Other"
- 47 d. 1/3 "Other" puts the blame on not enough money for not using manure as compared with 1/5 P.
- Which are the things which cost you expenditures during the year Amount in Shs (see Diagram No. 3 excluded here).
- P. pay more in connection with school fees but this is due to the Desurvey Participants 100%. Regarding taxes (average cost of 40/-) 64%. P. find they can manage this expenditure, whereas 35% of the "Other" the same attitude. This difference in attitude could be due either to influence from the course P. might be more informed about what taxe are being used for and thus look at this expenditure with different or it could be due to the Depth P. having a higher income. (See Charles for a summary information regarding Tanzania's tax system as of 190 excluded here.)

Regarding variable no. 92 Whether respondents, and babies eat pawpaw beans-mchicha (wild spinach)-milk every day (for protein and vitaming and sugar-mafuta/kimbo (fats)-sembe (maize flour)-mhogo (cassava) evoday (starchy food) see Diagram No. 4 p.55.

Do <u>you</u> eat any of these foods every day? (Check list)/do your <u>babies</u> eat : Pawpaw; beans; mchicha; milk
sugar; mafuta, kimbo; sembe; mhogo.

92 (FI-68)

DIAGRAM NO.4 1968 14 Participants 60 "Other Farmers"



PAETICIPANTS

Votuer Farmers'

L DIFFERENCES B

SIGNIFICANT (P

For each individual an index value per food category group was calcus time factor or the FTC development input factor. The survey up till ed with each kind of food given one point if included in daily intal is to quite an extent of an experimental character, and the data, food. Index values thus range from 0 - 4.

Participants and "Other Farmers" in connection with Eat I and Eat I being explicitly structured for the evaluation of its impact, and respectively. Index values for the food categories are:

	Index Eat I	Index Eat II
Participants	1.86	0.93
"Other Farmers"	0.88	2.13

with a correlation Participants/Eat I at r = +0.32, p. = 0.005, and ge I decided to look at the material also from another angle seeing: Participants/Eat II at r = - 0.41, p. = 0.001. There is also a corre tion between the variable \underline{Sex} and the two food categories with $\underline{r_I} = \underline{s_0}$ far rather pronounced lack of information all aspects about the + 0.21, and $r_{II} = +$ 0.31 indicating that women eat more of both cate_{ass} root conditions of a rural population in socio-economic settings ries than men. However, the fact that women have stated more kinds the Tanzanian one, There is also a positive correlation between variable Items in house difficulty in getting at such data, and the substantial resources of food than men doesn't have to mean that they eat larger quantities. (amount) and Eat I, r = +0.36 and Manure (uses)/Eat I, r = +0.36. Ferent kinds, needed for such information gathering, having been put in, setting out on this FTC impact registering, results like Diagram No the. apparent, sturdiness of this particular rural survey sample one was expecting or at least hoping for. This outcome is, however, hes scarce and even this diagram should be looked at with reservations. thus the Participant marks should probably be doubled, which dulls on program, which would provide additional insight into what this valpicture. Regarding Eat I, however, only the figures for head of hour population looks like: hold are included in connection with Depth survey Participants. In that are the characteristics of the inhabitants, nection with "Other Farmers" and Main survey Participants/Eat I and Eat II the aggregate figures for: head of household, babies, both should be increased, thus providing an even brighter picture.

Regarding variable no. 94 Check whether the following items are in tall, if so - how, etc. household and record the <u>number of each</u> (see Diagram No. 5 - exclude approach will be dealt with in Chapter VII. here).

In connection with this "ownership" variable the Depth survey Parti pants don't show up the way one could expect. Instead the Participal tration, course variables, economic affairs, attitudes, and hygiene. sample has lower figures in connection with >1/3 of the 14 items volved.

VI: 8 Main survey plus Depth survey/Participants 1965 - 1968

60 = "Other Farmers" 1965

7 = "Participants to be" 1965

67 = A11 farmers 1965

60 = "Other Farmers" 1968

7 = Participants 1968

67 = All farmers Main survey 1968

7 = Participants Depth survey 1968

60 = "Other Farmers" 1968

14 = Participants Main and Depth surveys 1968

74 = 60 "Other Farmers" plus

emming from unexperienced samples when it comes to interview-exposure. As can be seen in the diagram there are distinct differences betweenould probably be regarded as rather soft. With the development input th the survey machinery being geared towards measuring socio-economic hefits of development inputs partly via what is so far generally rerded as immeasurable variables way beyond those of cost-benefit and per capita calculation procedures, it is probably wise not to apply sophisticated analysis methods/categorical conclusions.

eing the rather meagre evaluative results of this impact study at this

in connection with the weighty course training variable Eat I is when it comes to living up to construction criteria as according to the

d then chose to analyse the 1968 data (N = 60 + 14) via a classifica-

ware different socio-economic factors related to each other, have been used. This probably means that the Eat I Participant marks what socio-economic components are these grass root societies made up, ald by such classifying means the Participants possibly be singled out

ble No. 12 (excluded here) gives an overall summary view of all the ley samples in connection with some socio-economic variables plus

ble No. 13 p. 58 on variable no. 65 demonstrates the sample groups' vels of income.

index summary points out the being better off characteristics of the pth survey Participant sample. It is not in connection with this surpossible to differentiate the impact, caused by a higher income from one, caused by e.g. an agricultural/multi-purpose rural training urse, upon the respondents' performance - farming techniques, and all und. Being better off did not, however, show up in all the parts of the alysis results, where one would expect a strong positive correlation. us one can at least conclude that being better off is not an overadowing development agent impact wise. Generally speaking it has a ngling out effect, however, which is e.g. shown through the classifition program on the 60 + 14 material 1968 discussed below, where the oth survey Participants stayed away from the main cluster (N = 50).

	0.0 8.1 1.6 20.3 3.3 13.5 1.7 9.5	sons for difficulties in selling are throughout stated as transport, no demand, (and payment delayed). The increase in income between 5 and 1968 is proportional in connection with the Main survey samples + 7). The fact that an increase can be registered could be an indior of rather truthful answers, in connection with this "normally" deate variable, i.a. seeing the three year elapsing, and the continuous-increasing contact with money/involvement in economic affairs as iltrated i.a. in the next Table No. 14 p. 60.
TIT- ANTS 4)	0 4 4 0	this table one can see between the two points of time regarding
(7) (14 %) No.	0.0 14.3 1.0 0.0 1.0	ing to "Other Farmers" have increased - significant difference, p. = 0.02. arding Participants there is a trend towards increasing, p. = 0.25. Depth survey Participants in 1968 are lower here than the other sam-
ų.	o o व व व	ring on credit ere is an increase for "Other Farmers", p. = 0.10. Depth survey Partic- ints are higher in 1968 than the others.
TOTAL	6 9 13 20 8 13 7 10	rowing stantial increase for "Other Farmers" with p. at 0.001. Regarding Par- ipants there is a trend in the same direction, p. = 0.25.
	_825E	ing money at present e "Other Farmers" owe money, p. = 0.02 whereas "Participants" remain status quo.
	0 ~ ~ 0	ng how much re is an increase in amount for both samples.
	4 xx v v v	iceable is the fact that the Depth survey Participant sample compara- ely has rather low values in connection with these variables.
(60) No.	25.0 15 22 1 4 30.0 18 32 1 21.6 13 20 6 2 16.7 10 13	parding the Table on Health No. 15 p. 61 a slight increase 1965 - 1968 be noticed for "Other Farmers" and the boiling of water before drinkit. Table No. 16 p. 62 Distance to water supply, amount of water d, and kind of supply shows that an increasing majority of the Main vey samples between 1965 - 1968 gives a distance of 101-1200 yards, the majority a consumption in 1968 up till 7 debes with 3 of the oth survey Participants stating 8 debes and more (N = 7).
(7)	57. 14. 28.	h distance related to amount in Table No. 17 p. 63 it turns out in nection with "Other Farmers" 1968 that the further away - up till 800 ds - the bigger the amount of debes, whereas regarding the Main survey ticipants amount decreases as distance increases.

Specifically a job for $\frac{8}{5}$ le No. 18 p. 64 shows that collecting water is basically a job for $\frac{1}{5}$ len. Tables No.:s $\frac{19}{5}$ - 21 pp. $\frac{65}{5}$ - 67 show what happens when the second short shows $\frac{1}{5}$ and $\frac{1}{5}$ and

ш	MAIN SURVEY 1965	/EY 1965		MAIN SUR	MAIN SURVEY 1968		DEPTH SURVEY 1968	MAIN+DEPTH SURVEY	TH SURVEY	1968	60
DIT ROW	"PARTIC. TO BE" (7)	"OTHER FARMERS" (60) %	TOTAL	PARTI- CIPANTS (7)	"OTHER FARMERS" (60)	TOTAL	PARTICIPANTS (7)	PARTI- CIPANTS (7+7=14)	"OTHER FARMERS" (60)	T0TAL %	
you able to save money	14.3	16.7	16.4	57.1	36.7	38.8	14,3	35.7	36.7	36.5	
you ever buy things on dit	14.3	6.7	7.5	14.3	20.0	19.4	42.9	28.6	20.0	21.6	
you ever borrow money	14.3	15.0	14.9	57.1	45.0	46.3	57.1	57.1	45.0	47.3	-
you owe any money at sent	14.3	5.0	6.0	14.3	20.0	19.4	14.3	14.3	20.0	TABLE NO.	TABLE NO.
yes - how much do you Shs -10 -11-20 21-30 31-	0.0 0.0 0.0	3.3	**************************************	000 4 000 6	3.3 5.0 10.0	8.4.1.6 8.4.0	14.3 0.0 0.0	7.1	3.3 5.0 1.7	44-0 4-2	14
ssn't owe any	85.7	95.0	94.0	85.7	80.0	80.6	85.7	85.7	80.0	1.18	

TAL PARTIE TOTAL PARTICIPANTS PARTIE TOTAL
PARTICIPANTS PARTI- C.1947=14) (7.7=14) (7.7=14) (7.7=14) (7.4=14) (7.4=14) (7.4=14) (7.1=14
8.3 8.3

വ

1201 - 1760 1 - 2 miles

801 - 1200

< 001≯

Ø

 $^{\circ}$

σ

б

15

miles_

2

PARTICIPANTS: (7)

DISTANCE

3.0 1.0

3.2

8

N

4

о . 3.7

×

96 9 თ

8

9

ъ

OF WATER

DEBES

	MAIN SURVEY 1965	VEY 196	2		MAIN SURVEY 1968	VEY 19	968		DEPTH SURVEY 1968	MAIN + DEPIH SURVEY 1968	EP IT V	UKVEY	200
	"PARTIC.	"OTHE	-	TOTAL	PARTI-	"OTHER	 مر در در در	TOTAL	PARTICIPANTS	PARTI-			TOTAL
	10 BE" (7) No.	(60) (00)	X %	2%	CIPANIS (7) No.	(60) (00) (00. %	. ×	%	(7) No.	(7+7=14) No. %		(60) No. %	(74)
 to nearest per- water supply In vards 			1.7	20.9	0		15.0	13.4					
101-400 401-800	- 2 - 3	9 1	15.0	14.9 23.9	ପର	 82 61	30.0	31.3					
801-1200	0-		5.0	5.9	0 0		18. 3.3	2.9					
1-2 miles	· 01		1.7	13.4	٦,		1.7	5.0					
2 2 2 4 3 4	00		0.0	0.0	00		0.0	0.0					
ი ი	0		0.0	0.0	0		0.0	0.0					
ny debes of water use in your house-													
ay -2 debes					ഹ		35.0	38.9	0 <	5 35.7	7 21	35.0	35.2
3-4 5-7					o 04		21.7	22.3	÷0:			21.7	20.3
8-10 -11					00	ოი	0.0	4.0 .0	cu	7.		00	0 7
Don't know					0		0	4.5	0 (0.0	4.0
No answer					0		0.0	0.0	Þ				
ind of water is it	,	:	9	, ,		ç	5	<u>,</u>					
L Toll	c	77	7.3	44 /3.3 /4./	o	7+	2.0						

TABLE NO. 16

62

TO BUNGANATURE	
1	
Secretarion	

71.7 22.4 2.9 2.9

70.0 23.3 3.3

24 2 2 2 2 2

9-0

74.7 13.4 11.9

73.3 13.3 13.3

4 ∞ ∞

9-0

well River Pool Other

How far to nearest permanent water		now many debes of water do you use in your	household per	<u> </u>	<u> </u>	1
100000	UISTANCE	<100 y	101 - 400	401 - 800	801 - 1200	1201 - 1760
	F	L		2	-	
	2	2	9	S	3	
	б	CJ.	က	_	ж	
1	4	2	Þ	က	2	

*The figure for most of these respondents is < 900 yards

7 answered buckets instead of debes 1 debe = 4 gallons = 18 litres 1 debe ≈ 2 buckets

· .					
×		4.5	4.0	2.0	2.0
	7	-			
CEOES	9		I		
	2	_	-	2	Н

(Base - 65)

Q 69. Which member of your family normally brings the water for the household

MAIN SURVEY 1965

	"PARTICIPANTS TO BE" (7)	"OTHER FARMERS" (60)
Head of household - female		6
Head of household - male	2	6
Wife/wives	5	45
Children		1
Wife/wives and children		1
Wife/wives and mother-in-law		1
	7	60

Depth -68)	DEPTH SURVE											
134.	PARTIC.	"OTHER FARMERS" /NEIGHBORS	"OTHER FARMERS"	TOTAL								
ow many times have the rains area?	Bunju	Bunju	Kibesa									
nce	7	2	3	6								
wice	_	-	1	1								
nree times	2	1	-	3								
everal	_	1	-	1								
tare ly	-	-	}	1								
ot stated	2	1	-	3								
lone	-		5	5								
gon't know	2	2	2	6								
	7	7	12	26								

ŋ 135.

When the rains fail - how do you feed your family?	Bunju	Bunju	Kibesa	TOTAL
Local cassava	3	1	2	6
Fishing	2	2	-	4
Selling coconuts	-	1	-	1
Selling other things: poles, charcoal; business/duka	1]	1	3
Buys food. Imported maizeflour	2	2	2	6
Temporary employment	-	2	5	7
Help from relatives	-	-	1	1
lio answer	2	-	4	6
		~!· · · · · · · · · · · · · · · · · · ·		

66

Q 76 Why do the rains sometimes fail?

MAIN SURVEY 1965

]	Can	man	ďφ	anything	to	help	make	it	rain?	If so, wh	a
										N SURVEY	
1							D-~				

TABLE NO. 21

	ь		RVEY 1965	anything to hel	p make it ra	in? If so	, what?	
God's order/God's will/This is God's concern	Bagamoy	o Mzizima	Kisarawe	Total		MAIN SURV		
God Causes the	7	. 8	20	35 Yes	Bagamoyo 5		Kisarawe	<u>Tota</u>
because he is angry with us for forgetting his existence and living in sin				No ,, ,,	14	5 17	15 24	25
Because the rainy season is not	3	4	3	Total	19	22	39	55 80
period/seasonal changes	2				19	22	39	80
Because people commit sins	-	7	3	If so, what/if no, who can?				
Because people have stopped believing in old ghosts and spirits			' :	He can pray to God	6	3	12	21
Decause of the rotation of the	-	-	2	Only God can make it rain He can take a cow or goat to	2	5	5	12
Other	1	1	-	his spirit/ask his spirit to make it rain	7	•		3 % 4 % 4 %
bon't know/Not stated] 5	-		He can go to churches or Mosques	1	2	3	6
Total	19	8 22	10 ₂	hymns and beat drums to God The Sheikhs can pray to God	-	1	3	4
Base	19	22	39 80	for three or four days continuously				•
				Other	2	-	1	3
				Don't know/Not stated	2	2		2
				Nobody can make it rain Total	5	8 ;	14 ;	5 27
				Base	19 2	9	39 8	30
					19 22	3	19 8	30

The information provided in connection with these "water tables" comes from different samples and points of time due to in what questionnaires the variables concerned are included. Although this prevents all covering comparisons, these tables still give a rather good insight regarding the very crucial water variable.

Even though time goes by, very little developmental impact will result from general development agents - with or without specific inputs being introduced concentrating upon certain problem areas, unless satisfactory domestic, irrigation, etc. water supplies are secured.

VI: 9 Interview with jumbes (local leaders)/1968

As another means of getting to know this rural area I put a set of questions to some jumbes in the three districts. Like τ what were the needs of their area, possible solutions, some questions on Ujamaa, and I also included questions on the definition of a) village borders, and b) how to define the word village.

The latter questions were there seeing the difficulties encountered in 1965 when the survey area was defined, and the sample was constructed via a rather difficult, complicated, and at times highly confusing process.

(The jumbe interview schedule and answers are excluded here).

VI:10 Interview with enumerators/1965

During and after the fieldwork I put a set of questions to the enumerators to gain an impression of their opinions about the atmosphere in which the survey was received and more generally to obtain background information on certain material and on different aspects of the questionnaire. (Enumerator schedule included in Appendix No. II, Section Z together with the official letters of introduction of the Main survey - February 1965 and December 1967).

I asked about the types of rumours that circulated in the coastal districts about the survey - particularly among those interviewed and among the "jumbes" (local leaders). There were positive and negative rumours. The negative ones were that the Government was doing this survey in order to find out how many shambas existed along the Mpiji River in order to take them over. Reluctance to answering questions about shambas were therefore prevalent until this rumour had been scotched and the position fully explained to the people. The second serious rumour was found among people living far from the main road and therefore not used to seeing strangers and particularly Europeans: on the medical questions some were under the impression they would be killed or taken to hospital in order to have their blood drawn. Another rumour was that some people thought the team wanted to buy their shambas, and that we had come to find out about their possessions. A negative rumour among some of the jumbes was that no immediate results could be seen from the survey, and they felt they had wasted their time and the respondents' time.

There were, however, more positive rumours than negative ones. Naturally the inhabitants' expectations were raised as they thought in the future they would be provided with water, fertilizers, health facilities etc. Generally speaking the jumbes felt they could expect results to arise from the survey. The majority felt certain of this and often encouraged

extremely happy that someone was taking an interest in them. The length of the questionnaire is indicative of this as the respondent spent around two hours patiently answering what must have been extremely personal questions. A few people understood the purpose of the survey and that it was being conducted for the Centre at Kibaha. Obviously the jumbes knew that the survey was conducted for Kibaha. This indicates that the channel of communication down to jumbe level is good. Moreover many jumbes saw the connection between the Kibaha Centre and the Government five-year development plan.

Other impressions from the enumerators were that respondents may exaggerate the distance to the nearest dispensary, school or well hoping that a new one might be established nearer to their home, or that lamps, chairs, etc., are said to be unavailable or broken in order that someone might buy them new ones.

The general impression of the enumerators, however, was that the respondents told the truth as best as they were able without hiding anything and that there were no deliberately misleading answers or reluctance to give information. Sometimes respondents asked the enumerators questions. In one case questions were asked about methods of birth control,

Basically I believe the answers give a true picture of the living conditions in the Mpiji Valley. (The enumerators were well experienced in connection with rural survey work and had completed Form VI or came from the university (1965). In connection with the Follow-up (1968) all were university students, whereof some from the Coast Region).

The local leaders (jumbes) at different levels were very cooperative throughout this survey - Main and Depth, 1964-65 and 1967-68.

This goes for all the different steps involved in order to bring about the survey. They took part in the exacting census work during the latter part of 1964 and onwards, and in so doing became more and more involved seeing the problems encountered when trying to sort out:

village- and district-boundaries

criteria for who was to be characterized as an inhabitant of the survey area and who was not

misunderstandings, and

the rest.

They also followed us from village to village under thundering sun and pouring rain to: inform the village leaders about the survey, and at times

convince them to accept the survey idea and the survey team help find the respondents

clear up question marks of different kinds, etc., and they often made long extra walks to villages X or Y in order to make sure that the respondents concerned would be waiting for us in connection with the following day's interview work.

They guided us along dwindling, sometimes invisible foot-paths for, at times, endless miles

they knew the short cuts

they produced huge umbrellas out of nowhere when we had to leave the sheltering forest and cross the plains

they helped carry the continuously hopefully over-loaded bag with questionnaires

they gave us bananas to eat and fixed coconut milk to drink when we were dying from thirst.

What is being said here also goes for the village leaders, and for the villagers themselves.

Everyone involved was being very friendly and helpful, and even the 1967-68 Follow up survey was carried out in a warm atmosphere of

The only negative reception I can remember came from lions, who would be roaring a bit up the river. This was frightening as such, and also frustrating since it prevented the leaders from instructing anyone in that village to walk off to the next village with a message saying that the survey team would be coming the following day and hoped to find the respondents concerned in that village waiting for the interviewers according to earlier agreement.

Knowing that there would be very little we could do - at least in the short run for these people made us feel rather bad at times. For example one did feel all

along the valley a lingering hope that the survey might result in more water through making the Mpiji river into more of a flowing stream from what was (is) a rather dried out 63 mile long ditch. Although increasingly learning/having to find solutions to problems of rather tangible dimensions, this particular problem remained an overwhelming one.

Representing these helpful leaders here is Mr. Suna, Assistant Division Executive Officer/Bunju, to whose office along the Dar-es-Salaam-Bagamoyo road we paid innumerable visits to check up on sample lists, etc. It is situated at c:a 24 miles from Dar right at the take off to Kibesa village, Mzizima district.

The second photo shows Mr. Suna together with some of the enumerators taking a rest in Kibesa village during the Depth survey 1968.





Classification program on the 60 + 14 material 1968

VII:1 Introduction

What one has so far been able to conclude is that participating in an agricultural training course does not necessarily change the all round performance of such participants in a clearly noticeable way when comparing with the performance of non-participating but otherwise equivalent individuals.

In an effort to further map the characteristics of the Mpiji Valley sample I decided to analyse the data by means of a classification program worked out at the Survey Research Institute of the National Central Bureau of Statistics (Stockholm).

VII:2 Clusters - individuals

This classification program produces a cluster analysis which helps when it comes to compressing the data material. The program groups together individuals who are similar in connection with the variables involved, and one obtains a profiled view of what the sample members "look like", a focused distribution of their characteristics.

The method can be described as an effort to find natural groups of individuals.

The program works according to the "fixed neighborhood classification rule" which minimizes a "goodness of fit" criterion. (For a more detailed description of the method see Fukunaga, Keinosuke: Introduction to Statistical Pattern Recognition. Academic Press, 1972).

The following is a summary description of how the program works.

To express the distance between objects i and j a function $d_{ij} = 1000$ $(1 - s_{ij})$ is used, where s_{ij} (similarity coefficient) is the simple matching coefficient defined as the portion of characteristics, out of all observed characteristics, bearing resemblance between the objects.

Polychotome variables are dealt with through registering similarity/dissimilarity and weighting at a-l in connection with similarity with "a" being the amount of possible alternatives of a specific variable.

The clustering algorithm only observes distances < R, radius in a hypersphere around each object. Objects separated from a certain object by a distance < R are called this object's neighbors. If there are no neighbors the object cannot be dealt with and is left outside the process.

One does oneself decide the value of R, which then influences the clustering. Small R values will produce many clusters and vice versa.

The algorithm works from the prerequisite of a preliminary classification. To obtain this one successively makes the objects, which have most neighbors, form clusters together with these neighbors. This continues until all objects have reached a preliminary classification.

The clustering procedure will then be carried out through iterated reclassifications. For each iteration the objects are classified to the cluster, to which presently most of the neighbors belong. This continues The program was used on a sample group consisting of the seven Participants and 60 "Other Farmers" from the Main survey 1968 plus the seven Participants from the Depth survey 1968 (7+60+7, N=74). Since this analysis was carried out in an effort to compress the material, 39 variables out of a possible 118 variables, which appear in the (FI - 68) questionnaire as well as in the (Depth - 68) one, were selected for the program. Thus, the variables chosen are a summary, no. I, of the variables used for the comparison between 60 "Other Farmers" and 14 Participants Main and Depth surveys 1968 (see Variable list No. 2 Ch. VI - excluded) covering:

socio-economic aspects
migration
farming all aspects including techniques
income
possessions
economic affairs
expenditures and attitudes towards the same, and
nutritional and sanitary aspects.

As step no. one I then obtained a list of correlation coefficients as a means to help in the process of further decreasing the number of variables included for the classification program proper. The program - from purely practical reasons - handles not more than 20 variables.

Figures were produced giving the average (N = 74) in connection with each variable's being strongly or weakly related to each of the rest of the variables. Rather than going by the r-values I decided to make the final selection of variables by means of "intuition". Again the twenty variables thus chosen make up a summary, no. II, of the original questionnaires. These variables fall under the same headings as those in summary no. I. Attention was paid to the fact that I wanted to continue concentrating upon variables dealing with the farmers' training course contents (course variables) as well as variables covering modernization, and then upon such variables which could well be used for a possible future analysis checking on changes between course participants and others as well as between Point of time 2 and Point of time 1, and a possible future Time 3/2/1, etc. This would help regarding the construction of different types of indices, scaling, etc. in connection with a possible Follow up survey no. II.

The next step in the data processing provided the distribution of distance. This would help to decide the "border value", i.e. the value of the R, radius in a hypersphere around each individual, the value of which then influences the clustering. The value range goes from 0 - 1000, and I decided that the 200 value (where 10 objects stayed unclassified) should be tried. In so doing I did in the classification process obtain 16 clusters or groups with 10 individuals or objects not being classified at all. There was one major group made up of 38 objects i.e. just above 50% of the total 74. Out of these 38 five were Main survey Particpants. Nine of the remaining groups held one object only, two held two, three held three, and one held four.

(What one tries to obtain is a distribution, which does not include too many clusters (reasons of interpretation), nor is one interested in too many un-classified objects).

This clustering was considered as being too diversified seeing that I was looking for a concentrated view over the distribution of the characteristics of the objects. Thus, the R value was raised to 215, and then

VII:2:1 Clusters of individuals * the construction of frequency tables covering 20 variables

The 74 objects now instead fell into 11 different groups except for four objects who were not classified at all (two Depth survey Participants and two Main survey "Other Farmers"]. The majority fell into one group -

Group I covering 50 objects out of the total 74. This group held six of the Main Survey's Participants and one Depth survey Participant

Group II had one object - a Main survey Participant

Group III two, where of one a Depth survey Participant

Group IV three objects

Group V three objects, with one being a Main survey Participant

Group VI two objects

Group VII four objects

Group VIII one object

Group IX two objects

Group X one object

Group XI one object - a Depth survey Participant

If one does not count the seven Depth survey Participants, who were better off than the remaining 67 farmers, the objects thus divided themselves into eight different groups.

50 objects or 68% of the total 74 all fell in the same group, Group I. This outcome does reflect what is a rather equivalent river valley population in connection with certain background variables. Group I is characterized as follows in the frequency tables showing the distribution of observations per group (see Table No. 22 p.74).

CLASSIFICATION PROGRAM 60 + 14 material 1968 Group I N=50 (6 Main survey Participants; 1 Depth survey Participant)

825428

8

		TABLE NO.	22			_ =
	ON		ANY WP AW		3.5	ts none
ANIMALS	× 2 • 2 • 2	n lije	EAT I= EATS ANY OF PAWPAW BEANS, MCHICHA,	MILK	HE SE	0=eats
-a .	ω (4		a a a deposit producti A deposit participation of the contract of the	36		4
3-6				-	20 Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z	
	91 88	99	TOOL EXP. +ATTI- TUDE	1	22223	
AMDUNT OF CASH CROPS	0-284307	M=3,56			0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	M=Can 0 manage D=Finds it difficult
	248004E-		공흥. -			5
36	28 8 8 8 8 8 9 9 9 9 9 9 9 9 9 9 9 9 9 9		SCHOOL EXPEND. +ATTI- TUDE		0 Shs 1-25 1-25 26- NS	
AMOUNT OF FOOD CROPS	_	94			33 - 1	
UNT	-26450K860	M=4,94		9-6	8 4 4 0 0 0 0 0	
P00	- 22870s22-		BUYS ON CREDIT		Yes No	ON
9-8	24 4 2 1 1 1 2 2 4 4 2 1 1 1 1 1 1 1 1 1		шоо ,		40	7
	_ 9			96	20 10 80 40	
HOW LONG HAVE YOU LIVED HERE	1-4 5-10 11- (years)		SAVES		Yes	OX OX
HOW			_		32	- pu
	30			96	%2	/- /- tc 0/- espc
READS	No Yes		INCOME PAST YEAR		0 Shs 1-100 101-300 301-800 801-	"M"=318/- Using 55/-, 200/-,etc and 1000/- for 6 respond.
-	က က က		≕	+	24550	= 100004
HER D III	0		-	9-6	10 28 26 12 12	7
NR OF OTHER PERSONS IN HOUSEHOLD	0-25		HAS			S e s
	28 2 2 2		_		27	_
REN	4	,76		9.6	54 46	
NR OF CHILDREN	L 2 8 4 3 5 7 8 1 1	M=3,76	USES MANURE		Yes No	ON.
	08E0044				94 44	
9-6	27 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2			96	388	
NR OF WIVES	0 - 0 4		NR OF FARM IMPL		1-3 10-	
	236.2	s :			33.6	_
94	72 20 20 20	age ett	R / R		T O	nocar
AGE	20-29 6 3 30-39 72 36 40-49 20 10 50-59 2 1 70-79 80-69 6KOUFT 7ye-eyert 38	"M"=51,6 using ages 25,35,etc.	POULTRY LOCAL/ OTHER		200	
	40 25 4-	- 20	=	3-6	10 5 88 44 2 1	00 20
				1	- ~~	1 1

For the key to the variables used in the classification program:

values in classification program
values in primary data
scaling
calculation of variable values
score values, and
abbreviations used in this chapter
see Variable list No. 3 (excluded here), and

variable list No. 4 which is partly included here, i.e. in connection with variables no.:s 38 - 39 = Question No. 94 (F I -68): Check whether the following items are in the household, record amount (IT IN H or IT HOUSE), and Question No. 95: - and conditions: very serviceable; serviceable; not very serviceable, unserviceable (IT V SERV). (For values in primary data see Variable list No. 3 - excluded here).

Key to variables used in the classification program 60 + 14 material 1968

7 - values,	Scaring		
Variables	Scaling	Variable values used in Classification Program	Observations (N = 74)
IT IN H	Low	0 - 1	39
	Medium	2	22
	High	3	13
IT V SERV	Low	0	29
	Medium	1 - 3	33
	High	4	12

The calculation of variable values in connection with IT IN H and IT V SERV is shown here since this procedure represents an effort to establish an aggregate measure of "level of living" of a household. This exercise belongs to the work being carried out at present on how to include social indicators in connection with the GNP/capita concept, which measures level of development: i.a. socio-economic growth at grass root level.

Item	amount	observations	score
Bicycle	0	61 6	2 4
Transistor	0	63	2
	1	4	4
Primus stove	0	60	2
	1	7	4
Charcoal stove	0	62	2
	1	4	4
	2	1	4
Kerosene lamps	0	15	1
	1	23	2
	2 - 3	20	3
	4 - 6	5	4
	7 - 10	4	4
			(cont

76	(cont.	13
70	((((((((((((((((((((ı

Item	amount	observations	score
Tables	0	37	1
	1	21	3
	2 - 3	6	4
	4 - 6	3	4
Chairs	0	28	1
	1	18	2
	2 - 3	17	3
	4	4	4
Cupboard	0	59	2
	1	7	4
	4 - 6	1	4
Clock	0	63	2
	1	4	4
Handmill	0	57	2
	1	8	3
	2 - 3	2	4
Knives, forks, spoons	0	13	1
	1	6	2
	2 - 3	28	2
	4 - 6	17	3
	7 - 10	3	4
Plates, cups	0 1 2 - 3 4 - 6 7 - 10 11 - 15 16 - 20 21 - 30	14 2 12 17 12 6 3	1 2 2 3 3 4 4 4
Wrist watch	0	58 9	2 4

The thirteen different items have been summed up into a total \underline{score} value, which has been transformed into a 4 step scale according to the following:

Item in household

7.00 111	
Total score value	Variable value
21 - 24 25 - 28 29 - 32 33 - 48	0 1 2 3
Minimum score = 21	O items
Maximum score = 52	

Items/conditions (Q 95)

The score values for those items above, which have been classified as

(cont.) Total score value Variable value

0 0 0
1 - 4 1
5 - 10 2
11 - 14 3
15 - 24 4

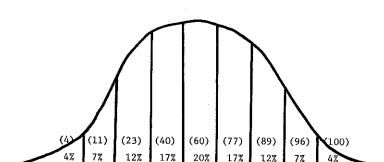
Re: the calculation of score values see the following pages

Calculation of score values (Q 94)

When it comes to establishing an aggregate measure of "the level of living" of a household, one is confronted with certain problems. In this particular case one has access to information of different kinds like whether there is a bicycle or not in the household, whether there are any lamps, any stoves of different kinds, clocks, knives, plates, etc., and if so, how many of each. How can one establish a measure that takes into consideration such diversified information? How to, e.g., compare/evaluate the information saying that in one household there is one bicycle but only one plate, whereas in another household there is quite a number of plates but no bicycle? These examples can be multiplied.

What is needed is a measure, which in an adequate way can give things their "proper" value. One needs a measure, which considers on one side how common it its that there are different items in the households concerned and on the other side their extent. A measure which considers the fact that it is probably supposed to be of greater value to own a bicycle than to own a plate.

The method I have used in an effort to solve this problem is to transfer the results from each separate variable, i.e. whether there is, e.g., a bicycle or not, into a scale, which will provide a normal distribution. I have then used the so called stanine scale (standard nine). This scale consists of nine steps and has been obtained through dividing a normal distribution into nine parts.



Through the nine percentage figures above a raw score distribution can be transferred into normal distribution scores. If one has a distribution holding a great amount of different values, the different values can be summed up into classes holding the respective percentage figures according to the stanine scale. In this case this exercise was made difficult since the variables concerned in certain cases only were dichotome - like, e.g., to have a bicycle or not to have one. I solved this by making "the most central" value within each class the guiding point. In connection with e.g. bicycle ownership 61 persons out of 67, or 91%, state that there is no bicycle in their household. Six persons, or 9%, state that they own a bicycle. I have then said that the stanine value of 4 stands for no (0) bicycle in a household. This is due to the fact that through accumulative counting of the percentage figures of the stanine-distribution, see the figures within parenthesis in the normal curve above, one will find that the "middle value" 46% out of the 91%, who do not own a bicycle, corresponds most closely with the stanine value of 4. The corresponding "middle value" out of those who own a bicycle, the 9% at "the top" of the curve, likewise obtains the value of 8 in the stanine scale.

In this way all the variables regarding items in the household have been gone through and the primary values have been transformed into stanine values. It then became possible to sum up the different scores for one person and get a total score value in connection with the aggregated variable which had now been obtained.

To avoid having to deal with too big figures in connection with the aggregated variables I made the stanine values vary between 0.5 - 4.5 instead of 1 - 9.

50 objects out of the total 74 all fell into Group I (68%). 43 "Other Farmers" out of the total 60 belong to Group I (72%). 49 respondents out of 60 "Other Farmers" plus seven Main survey Participants (67) belong to Group I (73%). 68% of the sample (50/74) belong to Group I whereas only 50% of all Participants (7/14) are included. This might be so by accident or due to the course or due to the fact that the seven Depth survey Participants have a higher income than the other Participants (one Depth survey Participant belongs to Group I with an income during the past year of 550/-Shs. Average for Group I \approx 320/-Shs. The only object in Group II (Depth survey Participants) have 1-300/-Shs.

One Main survey Participant, six Depth survey Participants, and 17 "Other Farmers" do not belong to the Group I majority.

As can be seen the type object of Group I, i.e. the object which has the largest amount of neighbors within that cluster, has got his primary data values registered separately so as to make it easier to get as much information out of the table as possible (no. $22 \, \text{p.74}$). (This type object, a male, comes from Mabwe village in Mzizima District).

The 50 objects in Group I resemble each other in connection with the 20 (37) variables involved.

The majority of the river valley sample concerned (N = 74) could be characterized by this frequency table. I will leave to the reader to register this rather well focused description of the majority of the sample. Noticeable is the fact that six out of seven Main survey Participants belong to this Group. This could possibly be interpreted so as to say that course participation has not had any particular effect upon living con-

At random I selected another frequency table, viz. the one showing Group III (N = 2/Depth survey Participants). (See Table No. 23 - excluded here).

VII:2:2 Clusters of individuals - the construction of type object profiles of variable values plus the profiles of four un-classified objects

Rather than dig into all eleven clusters/tables, I decided to look at all eleven type objects plus the four un-classified objects (= 15). This was done through drawing up profiles for all 15 objects (see Variable list No. 4: -values; scaling - partly included, see p.75).

Two of the variables included in the frequency table p.74 are excluded in the profiles, viz. TOOL/AMOUNT (Shs.) & ATTITUDE (towards this expenditure) and POULT L/O (local poultry or local and other). Instead I have added 12 variables, viz.:

SEX

MARITAL S

NR POULTRY

NR ROOMS

IT IN H

IT V SERV

BORROW

OWE

AMOUNT ACRE

EAT II (less good)

TAX/AMOUNT & ATTITUDE

FOOD/AMOUNT & ATTITUDE

To facilitate the reading of the profiles I categorized the variables as follows:

SOCIO-ECONOMIC

INCOME

HOUSE

SAVE/BORROW

FARMING

NUTRITION

ATTITUDES

The additional variables as compared to the frequency tables are there to give some more information about the objects in connection with course variables, and to provide some more openings for checking the change, in connection with measurable variables, over time and in relation to the course factor.

The fact that NR POULTRY is included under the heading INCOME is due to the fact that there is a strong positive correlation between the two variables income and no. of poultry (r = +0.55/p. = 0.10).

values for the Group I type object. Abbreviations used in that diagram are:

How LLH How long lived here

Nr Ch Nr of children

Nr Other Nr of other persons in household

Income Income past year F Crop Food crops/amount C Crop Cash crops/amount

Attit. Attitude (AT) towards the amount (AM) of expenditures in connection with taxes, school fees (SCH) and food

D Costs are quite difficult M Costs can be managed

Regarding remaining abbreviations see p. 10.

Only one type object stands out rather clearly, viz. the Group IV one, who has particularly low values. The type object concerned happens to be a woman but so is the un-classified object ID No. 56.

In an effort to focus the comparison between the type objects of the 11 groups I selected four of them, viz. those from Groups I, III (N = 2), IV (N = 3), and VII (N = 4), and put their profiles on top of each other (see Diagram No. 8 - excluded here). What then turns out is that Group III (N = 2 - Participants Depth survey) has rather high values comparatively except for in connection with income as was pointed out on p. 78.

One aspect which should be kept in mind when looking at the variable SCHOOL/AMOUNT & ATTITUDE in all profile diagrams is that the object concerned might have either no children, which can be checked under the variable NR CH, or child/-ren but not of school age.

In connection with all profile diagrams the following should be kept in mind regarding the FOOD/AMOUNT & ATTITUDE variable. Group II and Group IV type objects said they did not know (DK) the amount of their food expenditures (FOOD AM = 0) but did express an attitude. Group VII type object and ID No. 46 here gave the amount of 1,5/-, which has been classified as a NS answer. At "costs" = 0 or no answer, no attitude was registered in primary data. With attitude registered and costs at DK or NS, the attitude has, however, been included here.

In connection with the profile diagrams (11 type objects plus four unclassified objects) the following should be kept in mind regarding the TAX/AMOUNT & ATTITUDE variable. Group VIII type object pays 120/- (he pays his brother's taxes too). ID No. 94 pays 445/-. These two objects are exceptional in this connection. Since the majority pays $\leq 30/\text{-}$, the variable values were scaled: 0 or HIGH, i.e. one does in most cases pay either no taxes or approx. 30/-.

VII:2:3 Clusters of individuals - a comparison between Group I type object and the total amount of women in the sample, using 36 variables/1968 and 27 variables in a cross tabulation/1965-1968.

As stated earlier there are only seven female heads of household interviewed in the Main survey sample, in 1965 as well as in 1968, and there are no female respondents in the Depth survey sample 1968. Seeing the focused average performance of the majority of survey respondents as represented by the Group I type object ("01/29"), I decided to check the performance - certain aspects - of the female respondents as compared to the "01/29" performance. This I did partly through looking at some of the 1968 variables. I also carried out a cross-tabulation on some of the 1965-68 variables in this connection as part of a continued analysis regarding possible changes between i.a. the two points of time.

		. II.	1.7	VΤ	. [. 1	71.	7	. 1.	. 1	Z	7	T.	7	. 1.	a.	П	<u>.</u> Τ	νT	7.	ΞT	1	1.	730	77.	т-	1.,	Τv				Ι	╁	•	_	L	+	~			1.
		×	М	1	į	1			1			Ĩ	Ţ	}	1	\			\	1		1	1			Į.	/				*		011	ž	PARTI-	CIPANT	DEPTH	SUEVE			
è	()	1		<u>/</u>	*\	1	,	1	* ,	· ×	† (†)	,	7			V		*	1	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	· · ,	1			Ž.		1	*	×	Ň			351F1E	Z	PARTI-	CIPANT	DEPTH	SURVEY SURVEY			
	1	<u>*</u>	7	*	+		+	1	1		,	+	+	1	7	4	1		,	1		1	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		<u> </u>	×	1		· ·	•	*		-CLAS	7 2		J	Q	on.			
	90	Ľ		· }	Χ · * ·	· .	+	+	4	×			,		. ,	. ,	()	1	. .)	,	, ((*	*	1.		x x	-	×		×	×	7 2	Z	<u>.</u>	••					
		X	M		·\ ·	1	\downarrow	,	×	1		ľ	1				\		. .		4	\	- ×		*	× •	1	<u>,</u>	*	·	Ź	<u>.</u>		ź							
	1,00	×				برا		†	×	*	ļ.,	ļ	<i>\</i>									ļ.	X	· ×	٨	V	M	Ý	* ·	×	`\		Ħ	ź	PARTI-	CIPANT	DEPTH	SURVEY			
	10/12			χ,	· ·	,	- ×	\		*	×	×	7			1	+	+	1	<i>Y</i> .	×	×	 - -	×	×	*	×	<u>*</u>		•	×	•	Ħ	ž	_	<u>.</u>					_
	82	X	× /	1	<i>*</i>	. .	 - -	1	· ·	· ·	Ļ	 	· *	×	1	1		-			<i>*</i>	K	<u>*</u> -	-). /*	Ň				X		•	<u>. </u>	٦ 2							
	0.60		XI	.) <->	(. ⟨ ·	×	ا ۰۰۰×	À	1. *	×	*	 - *			×	*	+	×	· ·	×	/ *	ļ	*	×	-		×	×			\ ×				••••						
	08/27	X	×		×		-	×	1			ŀ		\ ¥	1	ŀ	\ \ \	ļ.	×	×	1	ŀ	· *	*	×	X	ŀ	.\ ·	ķ		•	•	Ħ	ż							
	07/47	×	1	1		ľ	×	ľ.	V	*	ľ		· ×	 X	,	ļ		X	*	1	*	ľ				×	Ň	· \	×			<i>X</i>	Ħ.	Z V							
	NUMBER 06/12		1	* *	*	×	×	×			×	×	×	X	1		1	Ň		1	1	* •	Ĭ.		1	7	Ň	:/	Ň			-	Ħ	Ņ Z				-			
	T ID NC	×	* `	Ž	\.\.		ľ			X	_	· •		×		Ŕ	ŀ			<u>*</u>	×			X	Č		*	Ž	: ; :		<u>*</u>	4		ń Z	и; Н	7	200	Z E			_
•	CT 1	×	*	4.	F	×	<u>*</u>	×	×				×	1	¥	-	1	*	<i>.</i> /	ļ.		ŀ	ķ		Î		<u>.</u>	.)	k	1	-		7	Ż	4		1	ה ה			
 	08jECT 04/22 0	×		:×	k	×	*	×	*-	*	· *	*	**	*	,,	ŀ	ŀ	*	×	×-	*	**	×	· ×		X	×		,	,	.	×	Ħ,	2 2		1					
:	7 Y PE. 03/95	X		\\.\.\.\.	*	k	ŀ	· X	V	X	· X	V	X	./	ľ	١	V	X		*-	×		Ň	ý	Ň		Ň		1				Ħ	10°Z 70°Z	7.25.7.1		1 2 2 3 4 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	SURVE/			
	N Se	·	1	×	X		·	·	*-	×	· *<	·	*	×	K		 - 	Ň.	·	· *	×	×		X	V	:	Ň	/	\langle			×	н.	- 0	1146	1 2 2					
	20.62	38	Na le	2 5	16	×		X C	175/-			×	F- 63	0	yes	* •	× oN	. 0/	×	5			Vo Vo	٥	0	×	-	Janage X	1	-1-	3	- 1	SKOUPI		יונאליים האוש הלויים		7		CIPANT	#	VEV
			+	╄	1		Ĺ	L		4	-		_		Ý	L	_	-	L	Ц	Þ			_		1) []	_1.	ΙΣ	┺	L			2 (ניב פינ	1	1 0) d	5	DEPTH	SURVEY
	VALUES 01/29	I U	Λ	V	2	1	1-3 <i>6</i>		I I	_ I.	I D		Ι	7	Ŋ	× ×	Ĺ	`				Ϋ Σ	7	E	ゴ	Ø/	T	V,	ı			1									
	_	O S		1	1			ص (ق	9	1	-1	7	ď	_)	Z.	(Z)	٤	-	3	1 3 3	4	1	Z	3 X	9	1	0 (3/6) L)/[3									
	ABLI		MARRIED	50	- -	7	I	THE	J F	NE POOL 1	Z Z	NOON NO	1	S > L1	M Z Z	E	CREDIT	ROM		NY Y	do	CROP	3415	MANUKE	ч	⊭ ?	ξŁ	2		ΣV	ţ	î									
	VAR	AGE SPEX	I A	READS	HOM L L L	al Z	ณ Z	NZ Z		Ž .	¥ Ž	교	=	<u>-</u>	₩	3AVE	CPE	8	300	ğ Q	IJ.	Ú J	Z Z	2	EAT	4 ?	FAX AR	100		FOODA											
	VARIABLEVARIABLES CATEGOR,	SOCIO- AGE						- 1	INCOME		1	HOUSE			ĺ		BORROW			FARMING AMOUNT ACRE					NUTR.		ATIT,														

Three out of the seven women belong to Group I (43%), one is the Group IV type object (N = 3), one belongs to Group VII (N = 4), one to Group IX (N = 2), and one is un-classified. None of these groups, except for no. I, hold any participants.

The 36 variables used for the 1968 analysis cover socio-economic data, farming, income, and health and thus include course variables. Some more emphasis has been put on health and nutrition variables than in the analysis as presented in sections VII:2:1 and VII:2:2 above.

In order to check whether the female respondents were equivalent to the valley sample as such, I compared the seven women with the group of "Other Farmers" 1968 (60) according to criteria like age, income, reads, writes, uses manure.

The female average age turned out to be 54.7 as compared with 48.2 (60). Regarding income past year only four respondents had answered, with values ranging from 75 - 900/-. Regarding the group of 60, 55% had 1 - 400/-, and 26.7% more than 400/-,

Regarding the variables reads, writes, and uses manure there was no information from the seven females. Out of the group of 60 approx. 30% did read and write and approx. 13% used manure.

When to start with I looked at possible differences in 1968 between "01/29" and the females (see Table No. 24 - excluded here), there was a trend saying that the females had higher values in connection with amount of things sold/income past year; they had higher food and labour expenditure frequency; they used more water in the household per day; they had higher values in connection with health and nutrition variables regarding adults as well as children; and they had higher scores seeing the variables It house and It v serv.

When checking possible differences between Group I females, and Non-Group I females, the trend said that the Group I females have less poultry, use less water per day, and have lower values in connection with health and nutrition variables - adults/children.

In connection with the 1965-68 cross-tabulation the 27 variables used cover the future, farming, income, health and nutrition, thus covering course variables, and variables no.:s 95 - 97 from the (F I -68) questionnaire, where the respondents are asked to discuss possible changes if any, positive/negative, between 1965 and 1968 in connection with their shamba work, village life and living conditions in general.

Also in this analysis I checked the equivalency between females and males by checking up the females' values from 1965 regarding age, income, reads, writes, and have used manure as compared with the values of all respondents in 1965 (N = 67). It turned out that very few females stated their age in 1965. Again there were only four females, who had answered regarding income with values ranging from 45-300/-. Regarding the whole group of 67 the income range was between 1 - > 1000/-, with 73.1% having 1 - 400/-, and 4.4% more than 400/-.

As for the other three variables there was no information from the females. Out of the total group of 67, 23.9% did read, and 2.9% had used manure.

When to start with I looked at possible differences between "01/29" and the females in 1965 (see Table No. 25 - excluded here), there was a trend saying that regarding the future of daughters, the females with daughters

Regarding income, however, the females had lower values than "01/29", and "01/29" had higher values in connection with amount of things sold/income past year.

In connection with the variable latrine, only two females stated they have one, which also goes for "01/29".

When checking <u>possible differences between Group I females</u>, and <u>Non-Group I females</u>, the trend said regarding the, in connection with this survey work, rather sad course variable as to whether respondents use or have used manure in their fields, that the Group I females seemed to know what manure is, as compared to the Non-Group I females although neither group had used it, which was the case also regarding "01/29".

When checking possible changes in answers between 1965 and 1968, one finds that "01/29" mostly remained at status quo, went back regarding nutrition/children, and income but moved forwards regarding the keeping of poultry. Regarding latrine he still had one. A couple of the females moved forwards regarding the latter variable, and among the females there was also a positive trend in connection with nutrition and health. Some females increased their income, and went from no to yes regarding being able to save, and regarding borrowing money.

Regarding what causes malaria five of the females in 1965 answered mosquitos, which is to be compared with the answer of "01/29", who stated: "Europeans". It is difficult to evaluate such answers to what is a knowledge-variable. How does one here compare health matters awareness with what could be political/ideological awareness?

Further complicating the issue is the fact that, in 1968, when again asked about what causes malaria, "01/29" answered "bad air being inhaled, and mosquitos". Among the women four answered DK, one gave no answer at all, one insisted on mosquitos, and one put the blame on pneumonia and ghosts. Thus one can only conclude that rather blurred concepts are prevailing in the Mpiji river valley as to just who or what does in fact cause malaria.

Regarding (F I -68) variables no.:s 95-97 and their effort to summarize any changes that might have taken place in the valley over the three year period between 1965 and 1968, not much information came out. "01/29" saw no changes at all, whereas five females did: three in a negative direction, one in negative and positive, and one in a positive direction. Negative changes were poor health, failing or stolen crops, and difficulties in extending acreage. Positive ones were more crops, good health, and no quarrels.

VII: 3 FTC impact

Since six of the seven Main survey Participants all fell within Group I, I decided to, if possible, analyse a comparison regarding performance in connection with course variables between the Group I type object and Participants in Group I. Were the Participants in Group I because of having participated in a course or because of other factors? In this comparison I also included two other Group I objects including one female (in all nine Group I objects), Group III type object (N = 2) - a Depth survey Participant, Group V type object (N = 3) - a Main survey Participant, and Group VII type object (N = 4), and thus a total of 12 objects, whereof seven Participants Main survey and one Participant Depth survey. I checked these objects in connection with 31 variables, which were as fully linked up as possible with the training offered at the FTC course.

What one can draw from this analysis instrument is the following:

Six objects <u>kept poultry</u> at both points of time five Group I objects whereof one female and four Participants Group V type object/Main survey Participant;

Group V type object/Main survey Participant;

One object kept poultry in 1965 but not in 1968

Group I Main survey Participant;

Four objects kept no poultry in 1965 but did in 1968

Group I type object one Group I object

one Group I Main survey Participant

Group VII type object.

Regarding the variable "are you able to save money", six objects answered no at both points of time

Group I type object

Group I object female

three Group I Main survey Participants

Group VII type object;

One object answered yes at both points of time

Group I Main survey Participant;

Four objects were not able to save money in 1965 but were able in 1968 one Group I object

three Group I Main survey Participants.

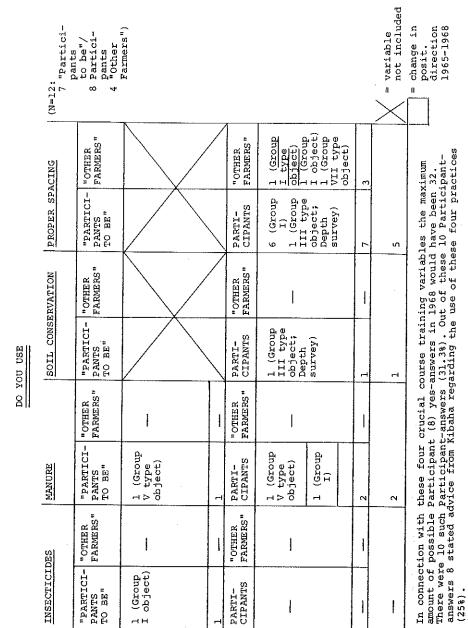
Regarding four very central course training variables in connection with this 1965 - 1968 analysis see Table No. 27 p.85 for the distribution of observations.

As one can see there was only one Participant, who did not carry out a certain practice (use manure) in 1965, who did do so in 1968. The sample is of course very small in this performance comparison. However, eight out of the total 14 Participants 1968 are included (57%) but only four "Other Farmers". However, the Group I type object carries a lot of weight, which can be regarded as a compensating factor seeing the small number of "Other Farmers" represented. The Group I type object has 29 neighbors in his cluster as compared to a range from 0-3 for the other type objects (N = 11).

My conclusion is a. that the Group I characteristics do not make it a "course variable cluster"/high values, and b. that the "course variable performance" of the Main survey Participants most probably does not differentiate this group in a significant way from the "Other Farmers" in the valley.

VII:4 Clusters - variables

The following diagram and charts give an idea of to what extent the different variables concerned are correlated with each other. Through gradu-



For each individual an index value per food category group was calculated with each kind of food given one point if included in daily intake of food. Index values thus range from 0 - 4.

As can be seen in the diagram there are distinct differences between Participants and "Other Farmers" in connection with Eat I and Eat II respectively. Index values for the food categories are:

			dex Eat II
		x Eat I	
Participan		1.86	0.93
"Other Far		0.88	2.13

with a correlation Participants/Eat I at r = +0.32, p. = 0.005, and Participants/Eat II at r = - 0.41, p. = 0.001. There is also a correlation between the variable Sex and the two food categories with rI = + 0.21, and r_{II} = + 0.31 indicating that women eat more of both categorial ries than men. However, the fact that women have stated more kinds of food than men doesn't have to mean that they eat larger quantities. There is also a positive correlation between variable Items in household (amount) and Eat I, r = + 0.36 and Manure (uses)/Eat I, r = + 0.36. When setting out on this FTC impact registering, results like Diagram No. 4 in connection with the weighty course training variable Eat I is what one was expecting or at least hoping for. This outcome is, however, scarce and even this diagram should be looked at with reservations. In connection with Eat II Depth survey Participants are not included, and thus the Participant marks should probably be doubled, which dulls the picture. Regarding Eat I, however, only the figures for head of household are included in connection with Depth survey Participants. In connection with "Other Farmers" and Main survey Participants/Eat I and Eat II the aggregate figures for: head of household, babies, both have been used. This probably means that the Eat I Participant marks should be increased, thus providing an even brighter picture.

Regarding variable no. 94 Check whether the following items are in the household and record the <u>number of</u> each (see Diagram No. 5 - excluded here).

In connection with this "ownership" variable the Depth survey Participants don't show up the way one could expect. Instead the Participant sample has lower figures in connection with >1/3 of the 14 items involved.

VI: 8 Main survey plus Depth survey/Participants 1965 - 1968

- 60 = "Other Farmers" 1965
- 7 = "Participants to be" 1965
- 67 = All farmers 1965
- 60 = "Other Farmers" 1968
- 7 = Participants 1968
- 67 = All farmers Main survey 1968
- 7 = Participants Depth survey 1968
- 60 = "Other Farmers" 1968
- 14 = Participants Main and Depth surveys 1968
- 74 = 60 "Other Farmers" plus

the time factor or the FTC development input factor. The survey up till now is to quite an extent of an experimental character, and the data, stemming from unexperienced samples when it comes to interview-exposure, should probably be regarded as rather soft. With the development input not being explicitly structured for the evaluation of its impact, and with the survey machinery being geared towards measuring socio-economic benefits of development inputs partly via what is so far generally regarded as immeasurable variables way beyond those of cost-benefit and GNP per capita calculation procedures, it is probably wise not to apply too sophisticated analysis methods/categorical conclusions.

Seeing the rather meagre evaluative results of this impact study at this stage I decided to look at the material also from another angle seeing:

the so far rather pronounced lack of information all aspects about the grass root conditions of a rural population in socio-economic settings like the Tanzanian one,

the difficulty in getting at such data, and the substantial resources of different kinds, needed for such information gathering, having been put in,

ant the, apparent, sturdiness of this particular rural survey sample when it comes to living up to construction criteria as according to the rules

and then chose to analyse the 1968 data (N = 60 + 14) via a classification program, which would provide additional insight into what this valley population looks like:

what are the characteristics of the inhabitants,

how are different socio-economic factors related to each other, of what socio-economic components are these grass root societies made up,

would by such classifying means the Participants possibly be singled out at all, if so - how, etc.

This approach will be dealt with in Chapter VII.

Table No. 12 (excluded here) gives an overall summary view of all the valley samples in connection with some socio-economic variables plus migration, course variables, economic affairs, attitudes, and hygiene.

Table No. 13 p. 58 on variable no. 65 demonstrates the sample groups' levels of income.

An index summary points out the being better off characteristics of the Depth survey Participant sample. It is not in connection with this survey possible to differentiate the impact, caused by a higher income from the one, caused by e.g. an agricultural/multi-purpose rural training course, upon the respondents' performance - farming techniques, and all round. Being better off did not, however, show up in all the parts of the analysis results, where one would expect a strong positive correlation. Thus one can at least conclude that being better off is not an overshadowing development agent impact wise. Generally speaking it has a singling out effect, however, which is e.g. shown through the classification program on the 60 + 14 material 1968 discussed below, where the Depth survey Participants stayed away from the main cluster (N = 50).

26					ABLE NO. 13	3									
Y 1968	TOTAL		0.0 50.0 21.8 10.8			us are and		89	S AND IERS" No.	. 91	10	. w	ကည		
TH SURVE	"OTHER TOTAL FARMERS" (60) %		10.0 55.0 15.0 11.7 8.4			o and th		URVEY 19	PARTICIPANTS AND "OTHER FARMERS" (60) (74) No.		3 13.5		13 3 17 7		
MAIN+DEPTH SURVEY 1968	PARTI- CIPANTS (7+7=14)		0.0 28.6 50.0 7.1 14.3			ome grou now thei		MAIN+DEPTH SURVEY 1968					14.3 1		
7 1968		bulla Olona				Shs inc don't k		MAIN	PARTI- CIPANTS (14)	-	-		4	-	**************************************
DEPTH SURVEY 1968	PARTICIPANTS (7)		0.0 28.0 57.2 14.3 0.0			o Main survey 1968 Participants gave no information but did in 1965 belong to the 51-100 Shs income group and thus are ven the same value in 1968, i.e, index value = 1. Five Main survey 1968 "Other Farmers" don't know their income and us are likewise given the index values 0 (3 respondents) and 1 (2 respondents).			(7%	0.0	14.3		0.0	14.3	0.0
D	TOTAL %		9.0 52.2 17.9 10.4	Index	1,00 0,82 1,43 1,24	elong to 1 968 "Other ondents).			TOTAL	9.0	3 13.4	7.5	13.4.5	7 10.4	2 10.4
EY 1968	"OTHER FARMERS" (60) % No.	ires	10.0 6 55.0 33 15.0 9 11.7 7			in 1965 bi survey 1 1 (2 resp			(60) (% No.	10.0 6 21.6 13	13.3	8.3	1.7	11.7	8.4
MAIN SURVEY 1968	PARTI- CIPANTS (7) % No.	laci:	0.0 28.6 2 42.9 3 0.0 28.6 2		1965 "Participants to be" "Other Farmers" 1968 Participants "Other Farmers" 1968 Participants	but did Five Main nts) and			(7) No.	0.0	14.3	0.0	28.6 2	0.0	28.6 2
	TOTAL 6		22.4 73.1 2.9 1.5 0.0		"Other Farmers Participants "Other Farmers "Other Farmers	ormation e = 1. responde			TOTAL	22.4			0.0		0.0
EY 1965	"OTHER FARMERS" (60) % No.		25.0 15 70.0 42 3.4 2 1.7 1 0.0			ve no inf ndex valu lues0 (3	sis:		.ov (60)	25.0 15		1.7	0.0	1.7	0.0
MAIN SURVEY 1965	"PARTIC. T0 BE" (7) % No.		0.0 0.0 0.0 0.0 0.0		Main survey	o Main survey 1968 Participants gave no information but did in 1965 belong to ven the same value in 1968, i.e, index value = 1. Five Main survey 1968 "Oth us are likewise given the index valuesO (3 respondents) and 1 (2 respondents)	come intervals chosen from this basis		(7) % No.	0.0	14.3 1	0.0	0.0	0.0	0.0
		your g the	0 1-400 401-1000 1001- Don't know NS		3510	968 Parti lue in 19 given th	chosen fr		ć	Nothing 1- 100	200	300	401- 500	0001	Don't know
COME PAST YEAR		nuch cash did your nily earn during the st year?	1-4 401-1 1001- Don't	dex:	Shs	survey l same va likewise	ntervals			Not 1-	-101	301-	-104	10001	Don't
OME PA		w much c nily ear st year?	4	come index:	1-400 01-1000 01-	o Main ven the us are	come ir								

Reasons for <u>difficulties in selling</u> are throughout stated as transport, and no demand, (and payment delayed). The <u>increase in income</u> between 1965 and 1968 is proportional in connection with the Main survey samples (60 + 7). The fact that an increase can be registered could be an indicator of rather truthful answers, in connection with this "normally" delicate variable, i.a. seeing the three year elapsing, and the continuously increasing contact with money/involvement in economic affairs as illustrated i.a. in the next Table No. 14 p. 60.

In this table one can see between the two points of time regarding

saving

that $^{\text{M}}$ Other Farmers" have increased - significant difference, p. = 0.02. Regarding Participants there is a trend towards increasing, p. = 0.25. The Depth survey Participants in 1968 are lower here than the other samples.

Buying on credit

There is an increase for "Other Farmers", p. = 0.10. Depth survey Participants are higher in 1968 than the others.

Borrowing

Substantial increase for "Other Farmers" with p. at 0.001. Regarding Participants there is a trend in the same direction, p. = 0.25.

Owing money at present

More "Other Farmers" owe money, p. = 0.02 whereas "Participants" remain at status quo.

Owing how much

There is an increase in amount for both samples.

Noticeable is the fact that the Depth survey Participant sample comparatively has rather low values in connection with these variables.

Regarding the Table on Health No. 15 p. 61 a slight increase 1965 - 1968 can be noticed for "Other Farmers" and the boiling of water before drinking it. Table No. 16 p. 62 Distance to water supply, amount of water used, and kind of supply shows that an increasing majority of the Main survey samples between 1965 - 1968 gives a distance of 101-1200 yards, and the majority a consumption in 1968 up till 7 debes with 3 of the Depth survey Participants stating 8 debes and more (N = 7).

With distance related to amount in Table No. 17 p. 63 it turns out in connection with "Other Farmers" 1968 that the further away - up till 800 yards - the bigger the amount of debes, whereas regarding the Main survey Participants amount decreases as distance increases.

Table No. 18 p. 64 shows that collecting water is basically a job for women. Tables No.:s 19-21 pp. 65-67 show what happens when the rains fail, and the respondents' view on why they fail, and what one can do to help make it rain - if anything.

61

(MAIN SURVEY 1965	/EY 1965		MAIN SUR	MAIN SURVEY 1968		DEPTH SURVEY 1968	MAIN+DEPTH SURVEY 1968	TH SURVEY	1968 3	- 3
1103 ROW S	"PARTIC. TO BE" (7)	"OTHER FARMERS" (60)	TOTAL %	PARTI- CIPANTS (7)	"OTHER FARMERS" (60)	TOTAL %	PARTICIPANTS (7)	PARTI- CIPANTS (7+7=14)	"OTHER FARMERS" (60)	TOTAL	
B you able to save money s	14.3	16.7	16.4	57.1	36.7	38.8	1413	35.7	36.7	36.5	
you ever buy things on edit	14.3	6.7	7.5	14.3	20.0	19.4	42.9	28.6	20.0	21.6	
you ever borrow money	14.3	15.0	14.9	57.1	45.0	46.3	27.1	57.1	45.0	47.3	
you owe any money at esent	14.3 14.3	9.0°5	6.0	14,3	20°.0	19.4		<u>4</u> &	20.0	TABLE NO. ల్లా	
yes - how much do you Shs -10 11-20 21-30 31-	0.04 0.00 0.00	7.7 0.0 3.3 0.0	4.1.0 4.0.0	0.004 0.004 0.006	3.3 5.0 10.0	84-0 84-0 84-0	.41 .00.0 .00.0	7.7	# # # # # # # # # # # # # # # # # # #	44-0 48	
esn't owe any	85.7	95.0	94.0	85.7	80.0	9.08	85.7	85.7	0.08	1:18	

1968	TOTAL	 % 0	ون دي
TH SURVEY	"OTHER FARMERS" (60)		10.0
MAIN#DEPTH SURVEY 1968		14.3	7.1
DEPTH SURVEY 1968	PARTICIPANTS (7)	. 85 4.	0.0
:	TOTAL	7.5	10.4
MAIN SURVEY 1968	"OTHER FARMERS" (60)		10.0
MAIN SUR	PARTI- CIPANTS (7)	0.0	7.5 14.3
	TOTAL %	0.6	7.5
/EY 1965	"OTHER FARMERS" (60)	0.0	6.7
MAIN SURVEY 1965	"PARTIC. TO BE" (7)	0.0	14.3

ou take anything Ilarly to prevent Iria

ou do anything our water be-: you drink it

2

3

6

6

9

62		TABLE	E NO. 16	
1968	T0TAL (74)		35.2 32.4 20.3 6.8 1.4	
SURVEY	"OTHER FARMERS" (60) No. %		35.0 21.7 5.0 0.0 5.0	
РТН	"OTHER FARMER: (60) No.		21 20 13 3 0	
MAIN + DEPTH SURVEY 1968	PARTI- CIPANTS (7+7=14) No. %		35.7 28.6 14.3 7.1 0.0	2.
2 200	NO.7 EA		00-12245	
DEPTH SURVEY 1968	PARTICIPANTS (7) No.		0402-00	
	TOTAL	13.4 29.8 31.3 19.4 2.9 0.0 0.0	38.9 22.3 22.3 4.5 0.0	71.7 22.4 2.9 2.9
1968	"OTHER FARMERS" (60) No. %	30.00 31.7 18.3 3.3 1.7 1.7 0.0	35.0 21.7 5.0 6.0 6.0	70.0 23.3 3.3
(VEY	FARME (60)	1138 113 113 113 113 113 113 113 113 113	21 20 3 3 0 0	45 12 2
MAIN SURVEY 1968	PARTI- CIPANTS (7) No.	000000000	000000	9-0
	TOTAL	20.9 14.9 19.4 13.4 0.0 0.0		74.7
65	"OTHER FARMERS" (60) No. %	21.7 15.0 23.3 21.7 5.0 5.0 11.7 0.0		73.3
/EY 19	"OTHER FARMERS (60)	E 2 4 E E V 0 L 0		44 8 8
MAIN SURVEY 1965	"PARTIC. TO BE" (7) No.			9 - 0
		ar to nearest per- t water supply 100 yards 101-400 401-800 801-1200 1201-1760 1-2 miles 2-3 3-5	any debes of water u use in your house- day -2 debes 3-4 5-7 8-10 11- Don't know No answer	kind of water y is it Well River Pool Other

MAIN SURVEY 1968

(89)

(F I

"OTHER FARMERS" (60)

How far to nearest permanent water supply

0 87.

How many debes of water do you use in your household per day

TOMATOTO					DEBES OF WATER	0F ₩	IATER					1
DISTANCE	-	2	3	4	2	9	7	80	6	10	DK	×
< 100 y	-	2	2	2	-						-	3.0
101 - 400		5	m	4	4			-	T		-	3.7
401 - 800	2	22	-	m	2	2	-	-	1	-	-	4.1
801 - 1200 *	-	m	m	2	-	-						3.2
1201 - 1760	-				-							3.0
1 - 2 miles	-											1.0

			r	
DISTANCE		DEBES		×
	2	9	7	
< 100 y				
101 - 400	-		-	4.5
401 - 800	-	-		4.0
801 - 1200	2			2.0
1201 - 1760				
1 - 2 miles	7			2.0

*The figure for most of these respondents is < 900 yards

7 answered buckets instead
of debes
1 debe = 4 gallons = 18 litres
1 debe ≈ 2 buckets

TABLE NO. 19

3

5

6

26

5

12

DEPTH SURVEY 1968

(Base - 65)

 ${\tt Q}$ 69. Which member of your family normally brings the water for the household

MAIN SURVEY 1965

	"PARTICIPANTS TO BE" (7)	"OTHER FARMERS" (60)
Head of household - female		6
Head of household - male	2	6
Wife/wives	5	45
Children		
Wife/wives and children		1
Wife/wives and mother-in-law		1
	7	60

PARTIC. "OTHER "OTHER FARMERS" TOTAL FARMERS" /NEIGHBORS Q 134. How many times have the rains failed since you came to this area? Bunju Bunju Kibesa 0nce 1 3 6 Twice Three times 2 3 Several 1 Rarely

2

2

7

2

7

Q 135.

Not stated

Don't know

None

(Depth -68)

When the rains fail - how do you feed your family?	Bunju	Bunju	Kibesa	TOTAL
Local cassava	3	1	2	6
Fishing	2	2	-	4
Selling coconuts	=	1	-	1
Selling other things: poles, charcoal; business/duka	1	1	1	3
Buys food. Imported maizeflour	2	2	2	6
Cemporary employment	-	2	5	7
Help from relatives	-	-	1	1
No answer	2	-	4	6

Q 76 Why do the rains sometimes fail?

			MAIN SURV	EY 1965	
	Bag	gamoyo	Mzizima	Kisarawe	Tota1
God's order/God's will/This is God's concern,		7	8	20	35
God causes the rains to fail because he is angry with us for forgetting his existence and					
living in sin		3	4	3	10
Because the rainy season is not yet due/because of long sunny					
period/seasonal changes		2	7 <u>-</u>	3	5
Because people commit sins		_	. 1	1	2
Because people have stopped believing in old ghosts and spirits		-		2	2
Because of the rotation of the					
earth		1	1	-	2
Other		1	-		1
Don't know/Not stated		5	8	10	23
Total		19	22	39	80
Base		19	22	39	80

TABLE NO. 21

Q 77 Can man do anything to help make it rain? If so, what? $\qquad \qquad \text{MAIN SURVEY 1965}$

		Bagamoyo	Mzizima	Kisarawe	Total
Yes .,	***	5	5	15	25
No	* :*	14	17	24	55
Total	• •	19	22	39	80
Base	• •	19	22	39	80
If so, what/if no, who can?					
He can pray to God		6	3	12	21
Only God can make it rain .	• •	2	5	5	12
He can take a cow or goat to his spirit/ask his spirit make it rain	to	1	2	3	6
He can go to churches or Mos to pray/can sing religious hymns and beat drums to Go		-	1	3	4
The Sheikhs can pray to God for three or four days continuously		2		1	3
Other	:• H	ĭ	1		182
	•				2
Don't know/Not stated		2	2	1	5
Nobody can make it rain .		5	8	14	27
Total		19	22	39	80
Base		19	22	39	80

The information provided in connection with these "water tables" comes from different samples and points of time due to in what questionnaires the variables concerned are included. Although this prevents all covering comparisons, these tables still give a rather good insight regarding the very crucial water variable.

Even though time goes by, very little developmental impact will result from general development agents - with or without specific inputs being introduced concentrating upon certain problem areas, unless satisfactory domestic, irrigation, etc. water supplies are secured.

VI: 9 Interview with jumbes (local leaders)/1968

As another means of getting to know this rural area I put a set of questions to some jumbes in the three districts. Like τ what were the needs of their area, possible solutions, some questions on Ujamaa, and I also included questions on the definition of a) village borders, and b) how to define the word village.

The latter questions were there seeing the difficulties encountered in 1965 when the survey area was defined, and the sample was constructed via a rather difficult, complicated, and at times highly confusing process.

(The jumbe interview schedule and answers are excluded here).

VI:10 Interview with enumerators/1965

During and after the fieldwork I put a set of questions to the enumerators to gain an impression of their opinions about the atmosphere in which the survey was received and more generally to obtain background information on certain material and on different aspects of the questionnaire. (Enumerator schedule included in Appendix No. II, Section Z together with the official letters of introduction of the Main survey - February 1965 and December 1967).

I asked about the types of rumours that circulated in the coastal districts about the survey - particularly among those interviewed and among the "jumbes" (local leaders). There were positive and negative rumours. The negative ones were that the Government was doing this survey in order to find out how many shambas existed along the Mpiji River in order to take them over. Reluctance to answering questions about shambas were therefore prevalent until this rumour had been scotched and the position fully explained to the people. The second serious rumour was found among people living far from the main road and therefore not used to seeing strangers and particularly Europeans: on the medical questions some were under the impression they would be killed or taken to hospital in order to have their blood drawn. Another rumour was that some people thought the team wanted to buy their shambas, and that we had come to find out about their possessions. A negative rumour among some of the jumbes was that no immediate results could be seen from the survey, and they felt they had wasted their time and the respondents' time.

There were, however, more positive rumours than negative ones. Naturally the inhabitants' expectations were raised as they thought in the future they would be provided with water, fertilizers, health facilities etc. Generally speaking the jumbes felt they could expect results to arise from the survey. The majority felt certain of this and often encouraged

extremely happy that someone was taking an interest in them. The length of the questionnaire is indicative of this as the respondent spent around two hours patiently answering what must have been extremely personal questions. A few people understood the purpose of the survey and that it was being conducted for the Centre at Kibaha. Obviously the jumbes knew that the survey was conducted for Kibaha. This indicates that the channel of communication down to jumbe level is good. Moreover many jumbes saw the connection between the Kibaha Centre and the Government five-year development plan.

Other impressions from the enumerators were that respondents may exaggerate the distance to the nearest dispensary, school or well hoping that a new one might be established nearer to their home, or that lamps, chairs, etc., are said to be unavailable or broken in order that someone might buy them new ones.

The general impression of the enumerators, however, was that the respondents told the truth as best as they were able without hiding anything and that there were no deliberately misleading answers or reluctance to give information. Sometimes respondents asked the enumerators questions. In one case questions were asked about methods of birth control.

Basically I believe the answers give a true picture of the living conditions in the Mpiji Valley. (The enumerators were well experienced in connection with rural survey work and had completed Form VI or came from the university (1965). In connection with the Follow-up (1968) all were university students, whereof some from the Coast Region).

The local leaders (jumbes) at different levels were very cooperative throughout this survey - Main and Depth, 1964-65 and 1967-68.

This goes for all the different steps involved in order to bring about the survey. They took part in the exacting census work during the latter part of 1964 and onwards, and in so doing became more and more involved seeing the problems encountered when trying to sort out:

village- and district-boundaries

criteria for who was to be characterized as an inhabitant of the survey area and who was not:

misunderstandings, and

the rest.

They also followed us from village to village under thundering sun and pouring rain to: inform the village leaders about the survey, and at times convince them to accept the survey idea and the survey team

help find the respondents

clear up question marks of different kinds, etc.,

and they often made long extra walks to villages X or Y in order to make sure that the respondents concerned would be waiting for us in connection with the following day's interview work.

They guided us along dwindling, sometimes invisible foot-paths for, at times, encless miles

they knew the short cuts

they produced huge umbrellas out of nowhere when we had to leave the sheltering forest and cross the plains

they helped carry the continuously hopefully over-loaded bag with questionnaires

they gave us bananas to eat and fixed coconut milk to drink when we were dying from thirst.

What is being said here also goes for the village leaders, and for the villagers themselves.

Everyone involved was being very friendly and helpful, and even the 1967-68 Follow up survey was carried out in a warm atmosphere of welcome back.

The only negative reception I can remember came from lions, who would be roaring a bit up the river. This was frightening as such, and also frustrating since it prevented the leaders from instructing anyone in that village to walk off to the next village with a message saying that the survey team would be coming the following day and hoped to find the respondents concerned in that village waiting for the interviewers according to earlier agreement.

Knowing that there would be very little we could do - at least in the short run - for these people made us feel rather bad at times. For example one did feel all

bad at times. For example one 41d feel all along the valley a lingering hope that the survey might result in more water through making the Mpiji river into more of a flowing stream from what was (is) a rather dried out 63 mile long ditch. Although increasingly learning/having to find solutions to problems of rather tangible dimensions, this particular problem remained an overwhelming one.

Representing these helpful leaders here is Mr. Suna, Assistant Division Executive Officer/Bunju, to whose office along the Dar-es-Salaam-Bagamoyo road we paid innumerable visits to check up on sample lists, etc. It is situated at c:a 24 miles from Dar right at the take off to Kibesa village, Mzizima district.

The second photo shows Mr. Suna together with some of the enumerators taking a rest in <u>Kibesa</u> village during the Depth survey 1968.





CHAPTER VII

Classification program on the 60 + 14 material 1968

VII:1 Introduction

What one has so far been able to conclude is that participating in an agricultural training course does not necessarily change the all round performance of such participants in a clearly noticeable way when comparing with the performance of non-participating but otherwise equivalent individuals.

In an effort to further map the characteristics of the Mpiji Valley sample I decided to analyse the data by means of a classification program worked out at the Survey Research Institute of the National Central Bureau of Statistics (Stockholm).

VII:2 Clusters - individuals

This classification program produces a cluster analysis which helps when it comes to compressing the data material. The program groups together individuals who are similar in connection with the variables involved, and one obtains a profiled view of what the sample members "look like", a focused distribution of their characteristics.

The method can be described as an effort to find natural groups of individuals.

The program works according to the "fixed neighborhood classification rule" which minimizes a "goodness of fit" criterion. (For a more detailed description of the method see Fukunaga, Keinosuke: Introduction to Statistical Pattern Recognition. Academic Press, 1972),

The following is a summary description of how the program works,

To express the distance between objects i and j a function $d_{ij}=1000\,$ (l - s_{ij}) is used, where s_{ij} (similarity coefficient) is the simple matching coefficient defined as the portion of characteristics, out of all observed characteristics, bearing resemblance between the objects.

Polychotome variables are dealt with through registering similarity/dissimilarity and weighting at a-l in connection with similarity with "a" being the amount of possible alternatives of a specific variable.

The clustering algorithm only observes distances $\leq R$, radius in a hypersphere around each object. Objects separated from a certain object by a distance $\leq R$ are called this object's neighbors. If there are no neighbors the object cannot be dealt with and is left outside the process.

One does oneself decide the value of R, which then influences the clustering. Small R values will produce many clusters and vice versa.

The algorithm works from the prerequisite of a preliminary classification. To obtain this one successively makes the objects, which have most neighbors, form clusters together with these neighbors. This continues until all objects have reached a preliminary classification.

The clustering procedure will then be carried out through iterated reclassifications. For each iteration the objects are classified to the cluster, to which presently most of the neighbors belong. This continues The program was used on a sample group consisting of the seven Participants and 60 "Other Farmers" from the Main survey 1968 plus the seven Participants from the Depth survey 1968 (7+60+7, N=74). Since this analysis was carried out in an effort to compress the material, 39 variables out of a possible 118 variables, which appear in the (FI-68) questionnaire as well as in the (Depth-68) one, were selected for the program. Thus, the variables chosen are a summary, no. I, of the variables used for the comparison between 60 "Other Farmers" and 14 Participants Main and Depth surveys 1968 (see Variable list No. 2 Ch. VI - excluded) covering:

socio-economic aspects
migration
farming all aspects including techniques
income
possessions
economic affairs
expenditures and attitudes towards the same, and
nutritional and sanitary aspects.

As step no. one I then obtained a list of correlation coefficients as a means to help in the process of further decreasing the number of variables included for the classification program proper. The program - from purely practical reasons - handles not more than 20 variables.

Figures were produced giving the average (N = 74) in connection with each variable's being strongly or weakly related to each of the rest of the variables. Rather than going by the r-values I decided to make the final selection of variables by means of "intuition". Again the twenty variables thus chosen make up a summary, no. II, of the original questionnaires. These variables fall under the same headings as those in summary no. I. Attention was paid to the fact that I wanted to continue concentrating upon variables dealing with the farmers' training course contents (course variables) as well as variables covering modernization, and then upon such variables which could well be used for a possible future analysis checking on changes between course participants and others as well as between Point of time 2 and Point of time 1, and a possible future Time 3/2/1, etc. This would help regarding the construction of different types of indices, scaling, etc. in connection with a possible Follow up survey no. II.

The next step in the data processing provided the distribution of distance. This would help to decide the "border value", i.e. the value of the R, radius in a hypersphere around each individual, the value of which then influences the clustering. The value range goes from 0 - 1000, and I decided that the 200 value (where 10 objects stayed unclassified) should be tried. In so doing I did in the classification process obtain 16 clusters or groups with 10 individuals or objects not being classified at all. There was one major group made up of 38 objects i.e. just above 50% of the total 74. Out of these 38 five were Main survey Particpants. Nine of the remaining groups held one object only, two held two, three held three, and one held four.

(What one tries to obtain is a distribution, which does not include too many clusters (reasons of interpretation), nor is one interested in too many un-classified objects).

This clustering was considered as being too diversified seeing that I was looking for a concentrated view over the distribution of the characteristics of the objects. Thus, the R value was raised to 215, and then

VII:2:1 Clusters of individuals - the construction of frequency tables covering 20 variables

The 74 objects now instead fell into 11 different groups except for four objects who were not classified at all (two Depth survey Participants and two Main survey "Other Farmers"]. The majority fell into one group -

Group I covering 50 objects out of the total 74. This group held six of the Main Survey's Participants and one Depth survey Participant

Group II had one object - a Main survey Participant

Group III two, where of one a Depth survey Participant

Group IV three objects

Group V three objects, with one being a Main survey Participant

Group VI two objects

Group VII four objects

Group VIII one object

Group IX two objects

Group X one object

Group XI one object - a Depth survey Participant

If one does not count the seven Depth survey Participants, who were better off than the remaining 67 farmers, the objects thus divided themselves into eight different groups.

50 objects or 68% of the total 74 all fell in the same group, Group I. This outcome does reflect what is a rather equivalent river valley population in connection with certain background variables. Group I is characterized as follows in the frequency tables showing the distribution of observations per group (see Table No. 22 p.74).

		6
		:
90		٠
_ _		
200		
±		٥
F	l	
3		
בער שני בי בי אומרבו מו		
ï.	l	ı
<u>5</u>		17 01

		TABLE NO	. 22	·		_ 9_
			YY >Aiv	•		
v,	δď]	S AN	5 _	- O - O O	a sa a t
ANIMALS	Yes No	No the No	EAT I= EATS ANY OF PAWPAW, BEANS,	MIL	331 COW 13 LOW 5 MED 1 HIGH	0=eats 1 = 1 4 = 1
4	82				는 E 다 -	1
	4.2	-		3-6	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	1
9.6	36 84 84		7.00	_	SIGNOR EONEEO	0 +
PO P.	9	356	TOOL EXP. +ATTI- TUDE		0 Shs 1-25. 1-25 1-25 1-25 NS	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
P E	7 6 8 8 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	M=3,56	出作日本		0 8 L L 2 2 L	M=Can manage D=Finds i difficult
AMOUNT OF CASH CROPS					ZOZOO	M=Can 0 manage D=Finds it difficult
	2488648		유민		Shs 255 	3
9-6	4 8 <u>1 8 8 8 8 8 8 9 8 9 8 9 9 9 9 9 9 9 9 9 </u>		SCHOOL EXPEND. +ATTI- TUDE		0 Shs 1-25 1-25 26- 26- NS	
AMOUNT OF FOOD CROPS		4	01 th + 14		2200-00	
ORC (- 7 E 4 S 9 C 8 C O	M≃4,94		2-6	440000	1
000	P	Σ			Yes No No	1
~ "-	222870222	1	BUYS ON CREDIT		Y Ros	
9-6	244124 2 2 4 4 2 4 4 2 4 4 4 4 4 4 4 4 4	1		_	10]
———	.0	-		86	20 10 80 40	
HOW LONG HAVE YOU LIVED HERE	1-4 5-10 11- 'years)		SAVES		Yes No No	
W L	13.5		SS			
8 2 1					32 32	1 200
	30	}			Shs 36 -100 64 -300 -800	8/- etc 00/
READS	No Yes No		INCOME PAST YEAR		0 Shs 1-100 101-300 301-800 801-	"M"=318/- Using 50/-, 200/-,etc and 1000/- for 6 respond.
₩ _		-	INC PAS YEA			\$ 50 8 E
<u>~</u>	35 15	-		_	æ <u>₹</u> 559	-
NR OF OTHER PERSONS IN HOUSEHOLD				36	10 28 26 24 12	
S S S	0-25		HAS LATRINE		Yes No Yes	
NER. HOUS			HAS		řž	
	228228]			27 23]
EN	4) ³ / ₆		9.6	54 46	
NR OF CHILDREN	187	M=3,76	USES MANURE		S. O.	
※요	(0.00)		USE	_	Yes	
	987811	-		_	o 44]
9-6	212 22 18 18 18 20 20 20 20 20 20 20 20 20 20 20 20 20			36	88	1
NR OF WIVES	0 6 7 4		NR OF FARM IMPL		10-	
	36 10 1	្រ			935	

For the key to the variables used in the classification program:

values in classification program values in primary data scaling calculation of variable values score values.

abbreviations used in this chapter see Variable list No. 3 (excluded here), and

variable list No. 4 which is partly included here, i.e. in connection with variables no.:s 38 - 39 = Question No. 94 (F I -68): Check whether the following <u>items</u> are in the household, record <u>amount (IT IN H or IT HOUSE)</u>, and Question No. 95: - and conditions: very serviceable; serviceable; not very serviceable, unserviceable (IT V SERV). (For values in primary data see Variable list No. 3 - excluded here).

Key to variables used in the classification program 60 + 14 material 1968

/-values;	scaling	, , , , , , , , , , , , , , , , , , , ,	program oo 1 14 matel (a	
Variables		Variable values used in Classification Program	Observations (N = 74)	
IT IN H	Low	0 - I	39	
	Medium	2	22	
	High	3	13	
IT V SERV	Low	0	29	
	Medium	1 - 3	33	
	High	4	12	

The calculation of variable values in connection with IT IN H and IT V SERV is shown here since this procedure represents an effort to establish an aggregate measure of "level of living" of a household. This exercise belongs to the work being carried out at present on how to include social indicators in connection with the GNP/capita concept, which measures level of development: i.a. socio-economic growth at grass root level.

Calcualtion of variable values re: "Items in household"/amount and conditions (0.94)

tions (Q 94) Item	amount	observations	score		
Bicycle	0	61 6	2 4		
Transistor	0	63 4	2		
Primus stove	0 1	60 7	2 4		
Charcoal stove	0 1 2.	62 4 1	2 4		
Keresene lamps	•	·	T-		

	f	3
76	(cont.	

i item _{gen e} sammanna, manda ad	amount	observations	score
Tables	0 1 2 - 3 4 - 6	37 21 6	1 3 4 4
Chairs	0 1 2 - 3 4	28-35 18 17 - 4	1 2 3 4
Cupboard	0	59	2
	1	7	4
	4 ~ 6	1	4
Clock	0	63	2
	1	4	4
Handmill	0	57	2
	1	8	3
	2 - 3	2	4
Knives, forks, spoons	0	13	1
	1	6	2
	2 - 3	28	2
	4 - 6	17	3
	7 - 10	3	4
Plates, cups	0	14	1
	1	2	2
	2 - 3	12	2
	4 - 6	17	3
	7 - 10	12	3
	11 - 15	6	4
	16 - 20	3	4
	21 - 30	1	4
Wrist watch	0	58	2
	1	9	4

The thirteen different items have been summed up into a total $\underline{\text{score value}}$, which has been transformed into a 4 step scale according to the $\underline{\text{following}}$:

Item in household

Total score value	Variable value				
21 - 24 25 - 28 29 - 32 33 - 48	0 1 2 3				
Minimum score = 21	0 items				
Maximum score = 52	;				

Items/conditions (Q 95)

The score values for those items above, which have been classified as

(cont.) Total score value Variable value

0 0 0 1 - 4 1 1 5 - 10 2 2 11 - 14 3 3 15 - 24 4

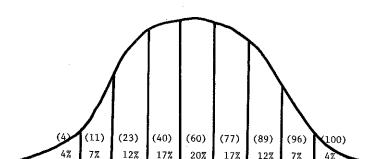
Re: the calculation of score values see the following pages

Calculation of score values (Q 94)

When it comes to establishing an aggregate measure of "the level of living" of a household, one is confronted with certain problems. In this particular case one has access to information of different kinds like whether there is a bicycle or not in the household, whether there are any lamps, any stoves of different kinds, clocks, knives, plates, etc., and if so, how many of each. How can one establish a measure that takes into consideration such diversified information? How to, e.g., compare/evaluate the information saying that in one household there is one bicycle but only one plate, whereas in another household there is quite a number of plates but no bicycle? These examples can be multiplied.

What is needed is a measure, which in an adequate way can give things their "proper" value. One needs a measure, which considers on one side how common it its that there are different items in the households concerned and on the other side their extent. A measure which considers the fact that it is probably supposed to be of greater value to own a bicycle than to own a plate.

The method I have used in an effort to solve this problem is to transfer the results from each separate variable, i.e. whether there is, e.g., a bicycle or not, into a scale, which will provide a normal distribution. I have then used the so called stamine scale (standard nine). This scale consists of nine steps and has been obtained through dividing a normal distribution into nine parts.



Through the nine percentage figures above a raw score distribution can be transferred into normal distribution scores. If one has a distribution holding a great amount of different values, the different values can be summed up into classes holding the respective percentage figures according to the stanine scale. In this case this exercise was made difficult since the variables concerned in certain cases only were dichotome - like, e.g., to have a bicycle or not to have one. I solved this by making "the most central" value within each class the guiding point. In connection with e.g. bicycle ownership 61 persons out of 67, or 91%, state that there is no bicycle in their household. Six persons, or 9%, state that they own a bicycle. I have then said that the stanine value of 4 stands for no (0) bicycle in a household. This is due to the fact that through accumulative counting of the percentage figures of the stanine-distribution, see the figures within parenthesis in the normal curve above, one will find that the "middle value" 46% out of the 91%, who do not own a bicycle, corresponds most closely with the stanine value of 4. The corresponding "middle value" out of those who own a bicycle, the 9% at "the top" of the curve, likewise obtains the value of 8 in the stanine scale.

In this way all the variables regarding items in the household have been gone through and the primary values have been transformed into stanine values. It then became possible to sum up the different scores for one person and get a total score value in connection with the aggregated variable which had now been obtained.

To avoid having to deal with too big figures in connection with the aggregated variables I made the stanine values vary between 0.5 - 4.5 instead of 1 - 9.

50 objects out of the total 74 all fell into Group I (68%). 43 "Other Farmers" out of the total 60 belong to Group I (72%). 49 respondents out of 60 "Other Farmers" plus seven Main survey Participants (67) belong to Group I (73%). 68% of the sample (50/74) belong to Group I whereas only 50% of all Participants (7/14) are included. This might be so by accident or due to the course or due to the fact that the seven Depth survey Participants have a higher income than the other Participants (one Depth survey Participant belongs to Group I with an income during the past year of 550/-Shs. Average for Group I \approx 320/-Shs. The only object in Group II (Depth survey Participants) has 3-800/-Shs.The two objects in Group III (Depth survey Participants) have 1-300/-Shs).

One Main survey Participant, six Depth survey Participants, and 17 "Other Farmers" do not belong to the Group I majority.

As can be seen the <u>type object</u> of Group I, i.e. the object which has the largest amount of neighbors within that cluster, has got his primary data values registered separately so as to make it easier to get as much information out of the table as possible (no. 22 p.74). (This type object, a male, comes from Mabwe village in Mzizima District).

The 50 objects in Group I resemble each other in connection with the 20 (37) variables involved.

The majority of the river valley sample concerned (N = 74) could be characterized by this frequency table. I will leave to the reader to register this rather well focused description of the majority of the sample. Noticeable is the fact that six out of seven Main survey Participants belong to this Group. This could possibly be interpreted so as to say that course participation has not had any particular effect upon living con-

At random I selected another frequency table, viz. the one showing Group III (N = 2/Depth survey Participants). (See Table No. 23 - excluded here).

VII:2:2 Clusters of individuals - the construction of type object profiles of variable values plus the profiles of four un-classified objects

Rather than dig into all eleven clusters/tables I decided to look at all eleven type objects plus the four un-classified objects (= 15). This was done through drawing up profiles for all 15 objects (see Variable list No. 4: -values; scaling - partly included, see p.75).

Two of the variables included in the frequency table p.74 are excluded in the profiles, viz. TOOL/AMOUNT (Shs.) & ATTITUDE (towards this expenditure) and POULT L/O (local poultry or local and other). Instead I have added 12 variables, viz.:

SEX

MARITAL S

NR POULTRY

NR ROOMS

IT. IN H

IT V SERV

BORROW OWE

AMOUNT ACRE

EAT II (less good)

TAX/AMOUNT & ATTITUDE

FOOD/AMOUNT & ATTITUDE

To facilitate the reading of the profiles I categorized the variables as follows:

SOCIO-ECONOMIC

INCOME

HOUSE

SAVE/BORROW

FARMING

NUTRITION

ATTITUDES

The additional variables as compared to the frequency tables are there to give some more information about the objects in connection with course variables, and to provide some more openings for checking the change, in connection with measurable variables, over time and in relation to the course factor.

The fact that NR POULTRY is included under the heading INCOME is due to the fact that there is a strong positive correlation between the two variables income and no. of poultry (r = +0.55/p. = 0.10).

SIFICATION

Ō

values for the Group I type object. Abbreviations used in that diagram are:

How long lived here How LLH

Nr of children is a second and a second Nr Ch Nr of other persons in household Nr Other

Income past year Income F Crop Food crops/amount

C Crop Cash crops/amount Attitude (AT) towards the amount (AM) of expenditures in Attit.

connection with taxes, school fees (SCH) and food Costs are quite difficult

Costs can be managed

Regarding remaining abbreviations see p. 10.

Only one type object stands out rather clearly, viz. the Group IV one, who has particularly low values. The type object concerned happens to be a woman but so is the un-classified object ID No. 56,

In an effort to focus the comparison between the type objects of the 11 groups I selected four of them, viz. those from Groups I, III (N = 2), IV (N = 3), and VII (N = 4), and put their profiles on top of each other (see Diagram No. 8 - excluded here). What then turns out is that Group III (N = 2 - Participants Depth survey) has rather high values comparatively except for in connection with income as was pointed out on p. 78.

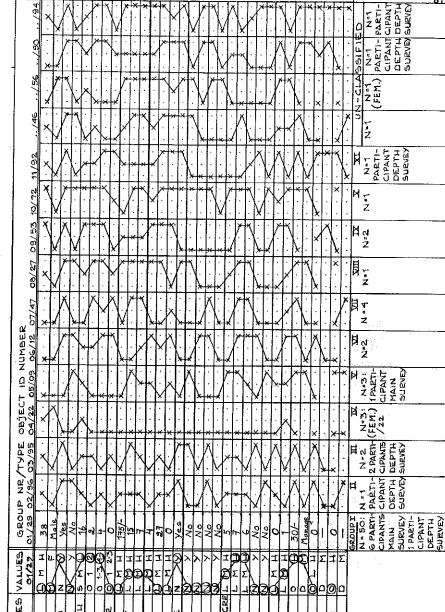
One aspect which should be kept in mind when looking at the variable SCHOOL/AMOUNT & ATTITUDE in all profile diagrams is that the object concerned might have either no children, which can be checked under the variable NR CH, or child/-ren but not of school age.

In connection with all profile diagrams the following should be kept in mind regarding the FOOD/AMOUNT & ATTITUDE variable. Group II and Group IV type objects said they did not know (DK) the amount of their food expenditures (FOOD AM = 0) but did express an attitude. Group VII type object and ID No. 46 here gave the amount of 1,5/-, which has been classified as a NS answer. At "costs" = 0 or no answer, no attitude was registered in primary data. With attitude registered and costs at DK or NS, the attitude has, however, been included here.

In connection with the profile diagrams (11 type objects plus four unclassified objects) the following should be kept in mind regarding the TAX/AMOUNT & ATTITUDE variable. Group VIII type object pays 120/- (he pays his brother's taxes too). ID No. 94 pays 445/-. These two objects are exceptional in this connection. Since the majority pays $\leq 30/-$, the variable values were scaled: O or HIGH, i.e. one does in most cases pay either no taxes or approx. 30/-.

VII:2:3 Clusters of individuals - a comparison between Group I type object and the total amount of women in the sample, using 36 variables/1968 and 27 variables in a cross tabulation/1965-1968.

As stated earlier there are only seven female heads of household interviewed in the Main survey sample, in 1965 as well as in 1968, and there are no female respondents in the Depth survey sample 1968. Seeing the focused average performance of the majority of survey respondents as represented by the Group I type object ("01/29"), I decided to check the performance - certain aspects - of the female respondents as compared to



Three out of the seven women belong to Group I (43%), one is the Group IV type object (N = 3), one belongs to Group VII (N = 4), one to Group IX (N = 2), and one is un-classified. None of these groups, except for no. I, hold any participants.

The 36 variables used for the 1968 analysis cover socio-economic data, farming, income, and health and thus include course variables. Some more emphasis has been put on health and nutrition variables than in the analysis as presented in sections VII:2:1 and VII:2:2 above.

In order to check whether the female respondents were equivalent to the valley sample as such, I compared the seven women with the group of "Other Farmers" 1968 (60) according to criteria like age, income, reads, writes, uses manure.

The female average age turned out to be 54.7 as compared with 48.2 (60). Regarding income past year only four respondents had answered, with values ranging from 75 - 900/-. Regarding the group of 60, 55% had 1 - 400/-, and 26.7% more than 400/-.

Regarding the variables reads, writes, and uses manure there was no information from the seven females. Out of the group of 60 approx. 30% did read and write and approx. 13% used manure.

When to start with I looked at possible differences in 1968 between "01/29" and the females (see Table No. 24 - excluded here), there was a trend saying that the females had higher values in connection with amount of things sold/income past year; they had higher food and labour expenditure frequency; they used more water in the household per day; they had higher values in connection with health and nutrition variables regarding adults as well as children; and they had higher scores seeing the variables It house and It v serv.

When checking possible differences between Group I females, and Non-Group I females, the trend said that the Group I females have less poultry, use less water per day, and have lower values in connection with health and nutrition variables - adults/children.

In connection with the 1965-68 cross-tabulation the 27 variables used cover the future, farming, income, health and nutrition, thus covering course variables, and variables no.:s 95 - 97 from the (F I -68) questionnaire, where the respondents are asked to discuss possible changes if any, positive/negative, between 1965 and 1968 in connection with their shamba work, village life and living conditions in general.

Also in this analysis I checked the equivalency between females and males by checking up the females' values from 1965 regarding age, income, reads, writes, and have used manure as compared with the values of all respondents in 1965 (N = 67). It turned out that very few females stated their age in 1965. Again there were only four females, who had answered regarding income with values ranging from 45-300/-. Regarding the whole group of 67 the income range was between 1->1000/-, with 73.1% having 1-400/-, and 4.4% more than 400/-.

As for the other three variables there was no information from the females. Out of the total group of 67, 23.9% did read, and 2.9% had used manure.

When to start with I looked at possible differences between "01/29" and the females in 1965 (see Table No. 25 - excluded here), there was a trend saying that regarding the future of daughters, the females with daughters wanted them to marry, while "01/29" wanted his one daughter to become a nurse.

The females had more poultry.

Regarding income, however, the females had lower values than "01/29", and "01/29" had higher values in connection with amount of things sold/income past year.

In connection with the variable latrine, only two females stated they have one, which also goes for "01/29".

When checking <u>possible differences between Group I females</u>, and <u>Non-Group I females</u>, the trend said regarding the, in connection with this survey work, rather sad course variable as to whether respondents use or have used manure in their fields, that the Group I females seemed to know what manure is, as compared to the Non-Group I females although neither group had used it, which was the case also regarding "01/29".

When checking possible changes in answers between 1965 and 1968, one finds that "01/29" mostly remained at status quo, went back regarding nutrition/children, and income but moved forwards regarding the keeping of poultry. Regarding latrine he still had one. A couple of the females moved forwards regarding the latter variable, and among the females there was also a positive trend in connection with nutrition and health. Some females increased their income, and went from no to yes regarding being able to save, and regarding borrowing money.

Regarding <u>what causes malaria</u> five of the females in 1965 answered mosquitos, which is to be compared with the answer of "01/29", who stated: "Europeans". It is difficult to evaluate such answers to what is a knowledge-variable. How does one here compare health matters awareness with what could be political/ideological awareness?

Further complicating the issue is the fact that, in 1968, when again asked about what causes malaria, "01/29" answered "bad air being inhaled, and mosquitos". Among the women four answered DK, one gave no answer at all, one insisted on mosquitos, and one put the blame on pneumonia and ghosts. Thus one can only conclude that rather blurred concepts are prevailing in the Mpiji river valley as to just who or what does in fact cause malaria.

Regarding (F I -68) variables no.:s 95-97 and their effort to summarize any changes that might have taken place in the valley over the three year period between 1965 and 1968, not much information came out. "01/29" saw no changes at all, whereas five females did: three in a negative direction, one in negative and positive, and one in a positive direction. Negative changes were poor health, failing or stolen crops, and difficulties in extending acreage. Positive ones were more crops, good health, and no quarrels.

VII: 3 FTC impact

Since six of the seven Main survey Participants all fell within Group I. I decided to, if possible, analyse a comparison regarding performance in connection with course variables between the Group I type object and Participants in Group I. Were the Participants in Group I because of having participated in a course or because of other factors? In this comparison I also included two other Group I objects including one female (in all nine Group I objects), Group III type object (N = 2) - a Depth survey Participant, Group V type object (N = 3) - a Main survey Participant, and Group VII type object (N = 4), and thus a total of 12 objects, whereof seven Participants Main survey and one Participant Depth survey. I checked these objects in connection with 31 variables, which were as fully linked up as possible with the training offered at the FTC course. While setting out on this analysis I decided to include also the corresponding variables from 1965 so as to again, try to pinpoint any possible changes over time among the inhabitants in the valley. We apply the (See Table No. 26 - excluded here).

What one can draw from this analysis instrument is the following: Six objects kept poultry at both points of time five Group I objects whereof one female and four Participants

Group V type object/Main survey Participant;

One object kept poultry in 1965 but not in 1968 Group I Main survey Participant;

Four objects kept no poultry in 1965 but did in 1968

Group I type object

one Group I object

one Group I Main survey Participant

Group VII type object.

Regarding the variable <u>"are you able to save money"</u>, six objects answered no at both points of time

Group I type object

Group I object female

three Group I Main survey Participants

Group VII type object;

One object answered yes at both points of time $% \left(\left(1\right) \right) =\left(1\right) \left(\left(1\right) \right) \left(1\right) \left$

Group I Main survey Participant;

Four objects were not able to save money in 1965 but were able in 1968 one Group I object

three Group I Main survey Participants.

Regarding four very central course training variables in connection with this 1965 - 1968 analysis see Table No. 27 p.85 for the distribution of observations.

As one can see there was only one Participant, who did not carry out a certain practice (use manure) in 1965, who did do so in 1968. The sample is of course very small in this performance comparison. However, eight out of the total 14 Participants 1968 are included (57%) but only four "Other Farmers". However, the Group I type object carries a lot of weight, which can be regarded as a compensating factor seeing the small number of "Other Farmers" represented. The Group I type object has 29 neighbors in his cluster as compared to a range from 0-3 for the other type objects (N = 11).

My conclusion is a. that the Group I characteristics do not make it a "course variable cluster"/high values, and b. that the "course variable performance" of the Main survey Participants most probably does not differentiate this group in a significant way from the "Other Farmers" in the valley.

VII:4 Clusters - variables

The following diagram and charts give an idea of to what extent the different variables concerned are correlated with each other. Through gradually lowering the p value I tried to give as clear a view as possible of the existing correlations between the survey variables and thus to sort out the somewhat scattered impression provided by a correlation matrix (see Diagram No. 9 p.86). This way a picture was obtained which summa-

	(N=12: 7 "Partici-	pants to be"/ 8 Partici- pants 4 "Other	Farmers")							= variable not included	change in posit.
	ACING	"OTHER FARMERS"			/	"OTHER FARMERS"	1 (Group I type object)	I object) I (Group VII type	3		kimum 32. ipant- actices
	PROPER SPACING	"PARTICI- PANTS TO BE"				PARTI- CIPANTS	6 (Group I) 1 (Group		7	22	In connection with these four crucial course training variables the maximum amount of possible Participant (8) yes-answers in 1968 would have been 32. There were 10 such Participant-answers (31.3%). Out of these 10 Participantanswers 8 stated advice from Kibaha regarding the use of these four practices (25%).
	ERVATION	"OTHER FARMERS"			_	"OTHER FARMERS"					ning varial 1968 would but of these
DO YOU USE	SOIL CONSERVATION	"PARTICI- PANTS TO BE"				PARTI- CIPANTS	1 (Group III type object;	survey)	1	П	course trai answers in (31.3%). O garding the
000		"OTHER FARMERS"			1	"OTHER FARMERS"					crucial c t (8) yes- t-answers Kibaha reg
	MANURE	"PARTICI- PANTS TO BE"	l (Group V type object)	·	~ ₹	PARTI- CIPANTS	<pre>1 (Group V type object)</pre>	l (Group I)	2	2	these four Participan Participan Vice from
	DES	"OTHER FARMERS"]	"OTHER Farmers"					tion with possible e 10 such stated ad
	INSECTICIDES	"PARTICI- PANTS TO BE"	l (Group I object)		1	PARTI- CIPANTS	ii.				In connector of There were answers 8 (25%).
			1965				→ °			Advice from Kibaha	

CORRELATION MATRIX/CLASSIFICATION PROGRAM 60 + 14 material 1968 r = $\frac{1}{4}$ 0.19 or > /p = 0.10

9 10 11 12 13 14 16 17 18 19 20 21 22 23 24 25 33 34 35 36 37 38 39	+24 -22 +29 +21 -29 -29 +21+31 +21+31 +32	+47 +25	+28	+20 +22 -20 +26 +24 -23	-19 -19 +30 -28 +26+21+23 -21+36 +26+21+23	-39+29-25-27 +35 +44+37 +38+26 +37 +28 +37 -29 -30+27 +35	+36 +26 +19 +36 -28-19 +43	+22 +53+49+32+36+42 -53-41 +25	7.2+29+	+30
1245689101	+25 -23 -31 -24 +36	+22 +26 +19	-28						DV DEPTH/ALL FARMERS MAIN 7/67 MAIN+DEPTH/"OTHER FARMERS" MAIN 14/60	
	1 AGE 2 SEX 4 NR WIFE	5 NR CH 6 NR OTHER 8 READS	9 HOW LONG L H 10 WH BEFORE 11 AMOUNT ACRE	12 F CROP 13 C CROP 14 ANIMALS	16 NR POULTRY 17 NR IMPL 18 MANURE	I	ഗാമ		EAT I AI PARTIC. PARTIC.	38 IT HOUSE 39 IT V SER

rized/focused the interrelation patterns of the variables:

while checking whether the correlation coefficients differed in a significant way from 0,000 I decided to find out what the r-values would be regarding significant differences also at the 0,01 and 0,001 level respectively. The tables used to find out what the r-values would be in connection with a material of this size (N = 74) are "Documenta Geigy, Scientific Tables", Basle, 1962. I then found that the critical correlation values are $\pm 0,30$ at the 0,01 level of significance and $\pm 0,37$ at the 0,001 level.

(See Charts No. 6 and No. 7 pp. 88-89). Through this crystallization into clusters of strongly related variables the number of variables was reduced from 29 (Diagram No. 9) to 15 (Chart No. 7).

VII:5 Suggestions for further analysis within the classification program framework

Through the classification program an analysis instrument has been provided, which can serve as a framework in connection with possible future Follow up surveys/data processing. When the Participant sample will have increased, and one obtains experiment—and control samples of a more comparable size, more sophisticated analysis instruments will become more meaningful and more fruitful.

One will then be able to construct indices of different kinds - Farming excellence, Health excellence, Achievement motivation, Ownership, House standard, Knowledge, Modernization, etc. - and rank the objects according to, e.g., Poor, Average, and Good performance.

This focusing of the material will facilitate comparisons over time, comparisons between Participants and "Other Farmers", etc. Seeing to what extent the classification program helps compress the data material, continued work in order to gather information from socio-economic settings of the kind here described will become less burdensome. The carrying out of research in rural areas in order to find out more about the techniques of socio-economic development is and will always be a rather elaborate undertaking. For this reason the analysis instrument provided by classification programs of this nature, seeing the testing of its possibilities, which has now been carried out, will prove to be an asset in the continued work.

CORRELATION CHART / CLASSIFICATION PROGRAM 60 + 14 material 1968 $r = \frac{+}{2} 0,30 \text{ er} > /p = 0,01$

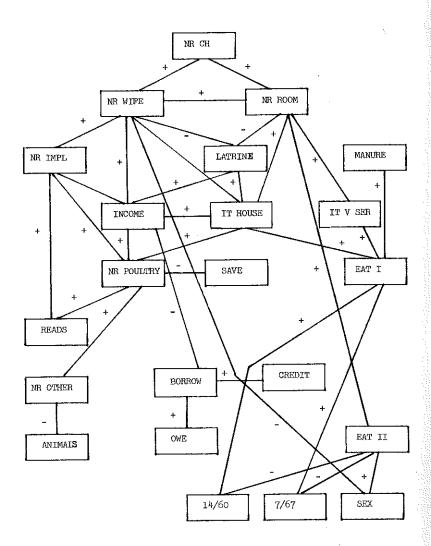
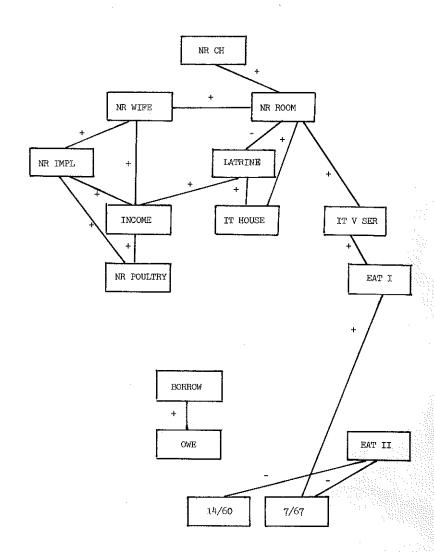


CHART NO. 7 CORRELATION CHART / CLASSIFICATION PROGRAM 60 + 14 material 1968 $r = \frac{+}{0.37} \text{ or} > /p = 0.001$



Layout and summary of the Depth survey 1968

VIII: 1 Introduction

After having administered the Follow-up I questionnaire in the field it became rather clear that one would not be able to single out any particular impact from the Kibaha FTC course while comparing the answers between Participants and "Other Farmers". Although variables No. 95-97 had been added to the questionnaire in an effort to obtain at least the respondents' summarized view of any possible traces of change in their villages, farming, and life conditions between 1965 - 1968 - positive or/and negative, the questionnaire did not manage to clearly register much change-information/if any - of whatever origin.

In an effort to further look at the question of possible changes, and then regarding improved farming techniques in particular, I decided to use still another technique and thus set out to do a depth survey through a very concentrated questionnaire, i.e. very tangibly linked up with the training offered at the course. I decided to pick a sample where as many respondents as possible would have taken part in the course. For comparison I would use two kinds of control groups — one which would have been in contact with the Depth survey Participants, like e.g. neighbors in the same village, and one where one could feel rather certain that the respondents probably would not have been influenced either by these Participants or by other ones, like e.g. people living in a transport-wise cut off village.

As has been stated earlier the Main survey questionnaire was at the outset in 1965 rather wide-ranging and not explicitly structured to form a base for evaluation. It was restructured in connection with the 1968 Follow-up questionnaire. It would take time - like until a second Follow-up - before this restructuring would come into full effect, however.

In the meantime I thus decided to set up an explicitly evaluation structured questionnaire. For financial reasons the total sample involved would have to be rather small, and the Depth survey did indeed amount to a small scale study, and should be regarded as an experiment in evaluative questionnaire-structuring.

VIII: 2 Definition of survey population, sample method and construction including control samples

The Depth survey was carried out in Bunju village and Kibesa village in Mzizima District (see Map No. 2 p. 91).

Bunju village was chosen since it held more FTC course participants than any of the other villages in the Mpiji sample. Kibesa was chosen since nobody in that village had taken a course at the Kibaha FTC.

I put questions to three different categories of farmers:

1. Bunju FTC Partipants (= Depth survey Participants):

7 farmers in Bunju who had been to the Kibaha FTC for a course (7 = total number of FTC course Participants in Bunju). Out of these 7, one was on the list of names for Bunju village in connection with the Main survey but he did not belong to those interviewed. The remaining six farmers lived within one mile of either side of the Mpiji River but their shamba(s) was on the other side of the 2×1 mile sample area limits.

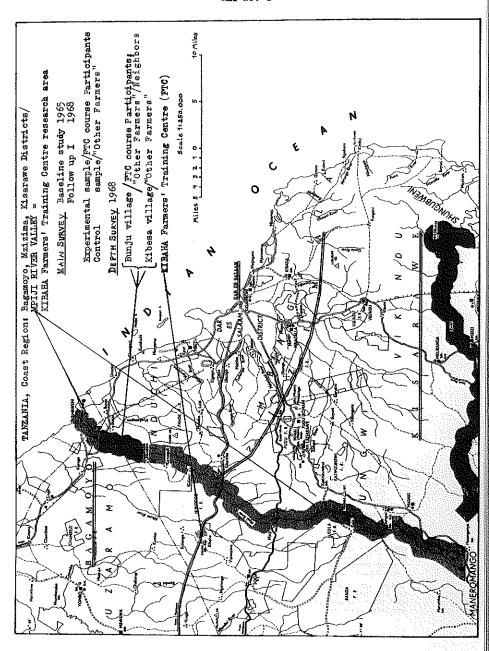
2. Bunju "Other Farmers"/Neighbors:

7 farmers in Bunju who had not been to the Kibaha FTC for a course - but who lived in the same village area as those farmers who had been to the FTC (any multiplying effects through "innovators", i.e. those farmers who have been to the FTC, in connection with the neighbor relationship ?). Out of these 7, two were on the list of names for Bunju village in connection with the Main survey but they did not belong to those interviewed. The remaining five farmers lived within one mile of either side of the Mpiji River but their shamba(s) was on the other side of the $2\,\mathrm{x}$ 1 mile sample area limit.

These 7 respondents were picked in a haphazard manner. At a funeral in the village where everybody was present, a village leader approached 7 non-FTC Participants/ "respondents to be", and they all agreed to co-operate in connection with the Depth survey.

3. Kibesa:

12 farmers in Kibesa. In this village nobody had been to the FTC for a course.
12 = total number of heads of household in Kibesa. All 12 were on the list of names for Kibesa village in connection with the Main survey, and two out of them had been interviewed.



Thus this Depth survey covered a total of 26 farmers.

In connection with category No. 2 the number of 7 was chosen so as to make a comparison with the number of respondents in category No. 1 as easy as possible.

In connection with category No. 3 Kibesa village was chosen since:

- a. Parallel with the non-Participants reason, was the reason that it was regarded as a useful thing to be able to survey one village in total, and the small total amount of heads of household in Kibesa facilitated such an undertaking.
- Kibesa matched closely in size/number of respondents the two Bunju samples (reasons of comparison).
- c. Kibesa was closer to Bunju in distance than any other village with the characteristics listed here (reasons of expenses) while still being sufficiently out of reach in connection with possible Bunju innovators' influence.

VIII: 3 Construction of questionnaires

This experimental intensive study was discussed with the Tanzanian authorities concerned within the fields to be covered by different variable categories, and the "respondents to be" including the local leaders were given an introduction of the survey purpose and lay-out before the samples were made final.

Tanzania Government supported my suggestion that while parallelly checking any possible kibaha FTC impact in connection with the Depth survey, one would put questions within fields, which had not really been covered earlier through rural surveys of this kind. ("experimental variables") like:

- a. What was the opinion among the Depth survey respondents regarding the Ujamaa system (Ujamaa vijijini). The Ujamaa policy means among other things that the farmers in an area get together to cultivate one big village shamba on a communal basis, at the same time as they would also have their individual shamba. The community farm would be run on the principal of equality, where the members would share the joint produce according to the work they each have done.
 - The Ujamaa villages are to develop into multi-purpose co-operative societies. The benefits of the large scale shamba would among other things be that one could then gradually afford to use modern farming techniques and implements which could gradually raise the yields and the income to the benefit of all farmers involved. Through the Ujamaa system it will be easier to provide the vast and wide-spread rural population in Tanzania with different kinds of service, infrastructure, etc.
- b. What was the opinion in the Depth survey sample about the Arusha declaration? (In February 1967 TANU's Executive Committee adopted the Arusha declaration as the party's policy. The two basic principles behind it are that the means of production should be owned by the people (this point was also earlier part of the party's program), and that the country should to the greatest extent possible be self-reliant. The Arusha declaration is a statement of principles rather than a political action program. It expresses the Tanzanian ideology of concentrating upon the people rather than upon industry, or relying upon one's own work rather than upon foreign assistance, and more upon agriculture than upon industry. In connection with this policy, nationalizations were undertaken within banking, insurance, the mill industry, exporting/importing, etc.).
- c. What was the opinion in the Depth survey sample of birth control practices?
- d. What did the respondents do during periods of drought?
- e. How did the respondents characterize farmers who were better off than the respondents themselves?
- f. Would the respondents prefer going to a Farmers' Training Centre for a course in agricultrual techniques rather than have agricultural extension officers (Bwana Shamba) come to the respondents' shamba and give advice/answer questions on the spot?

The questionnaires put to the three different categories of respondents are not parallel:

Questions regarding comments on the course naturally only went to the Bunju FTC sample; one section of questions dealt with whether the respondent had been in contact with any FTC Participant, and, if so, whether this contact had had any effects regarding the improvement of his shamba work. This sector, dealing with any possible innovation agent impact, went to Bunju "Other Farmers"/Neighbors and to Kibesa;

another set of questions went to the Bunju FTC sample and intended to find out whether the FTC Participants did discuss aspects of the training received during the course with other farmers after having taken part in the course. If so, did people follow up the information given regarding possible ways of improving their agricultural performance. Again - any innovation agent impact?

For the distribution of observations see the Depth survey frequency tables in Appendix No. III, Depth survey 1968, with concentration upon course variables, and the experimental variables mentioned under VIII:3 a. - f. (The full text of the Depth survey questionnaire 1968 can be found in Appendix No. II Section 1).

A land-use map was being used in connection with the Kibesa sample in an effort to get an idea of how the land was being utilized. As stated in Chapter VI I was of the opinion that it would be useful to try to get as full and concentrated a picture as possible of a village or two, rather than getting a more wide-ranging and less fully covering idea of the socio-economic setting in a range of villages. This effort to obtain a land-use mapping of Kibesa village was an experiment along the lines on how to structure a concentrated village information gathering instrument like e.g. a questionnaire - what would the problems look like, what factors would one have to take inconsideration in connection with the preparing and planning of a survey of that nature.

This land-use mapping did not really help to give as full a picture as possible of the socio-economic life of one of the sample villages concerned. It did, however, to some extent help to bring about an impression of a somewhat deeper knowledge of the survey village concerned and its inhabitants, and this village thus became more tangible—all round—than the other villages in the valley. This effort of some emphasis on one village will be further discussed in this chapter, section 5 and in Appendix No. III a.

VIII: 4 Comments on tables and interpretation of results

When looking at the degree of equivalence between the three samples concerned in connection with the back-ground variables similarly used in Chapter VII one finds that:

age "Bunju" (= the Bunju "Other Farmers"/Neighbors sample) is younger and "Kibesa" older than "Bunju FTC".

income past than 300/-. 7 Kibesa had less than 100/- (Bunju and Bunju FTC 1 each with 3 answering DK or nothing).

poultry 7 Bunju FTC had poultry, 4 Bunju had, and 10 Kibesa. Amount was mainly <6 with some trend for Bunju FTC regarding >6, and only Bunju FTC had other than local hens (partly upon advice from Kibaha).

read and There are 7 yes-answers for Bunju FTC, 7 for Bunju and 8 for Kibesa, or write

uses manure - yes
Bunju FTC 3, Bunju 2, Kibesa 1.

One soon realizes that Bunju FTC was better off altogether than the other two samples.

Regarding variables asking Bunju FTC on their opinion about the course it turned out that all 7 were in favour. Regarding pros and cons in connection with different parts of the curricula see Section 9, Q 38 in Appendix No. III. 5 found that the course should be longer (Q 39).

When looking at answers in connection with some of the course variables, one finds that Bunju FTC did give the Kibaha FTC or Health Centre as an answer as to who gives/gave advice regarding i.a. the variable on the cultivation of crops of different kinds.

Yes-answers regarding the following course variables (Q.:s 68-77) looked like this:

		8 FTC	Bunju	Kibesa
a.	Use soil conservation	3	-	1
b.	" insecticides	1	-	-
¢.	" manure	3	2	1
d.	Extend acreage	6	4	6
e.	Store crops in dry place	7	7	12
f.	Space properly	6	5	5
g.	Plant new trees	-	•	_
ĥ.	Boil drinking water	-	-	-
i.	Take medicine regular- ly to prevent malaria	1	4	1
j.	Eat nutritious, vita- min- and protein- rich food daily	7	4	9

When i.a. Bunju FTC was asked as to from where or how the idea came to use these practices, the Kibaha FTC was stated as follows in connection with Bunju FTC's yes-answers from above:

/ariable	Yes-answers	Kibaha FTC advice
a.	3	3
b.	1	1
c.	3	3
d.	6	4
e.	7	=
f.	6	6
i.	1	1
j.	7	6

The figures showing Kibaha FTC impact should not be given too much weight. Much of the time the source of advice is a combination of Kibaha FTC, tradition e.a.

When in connection with course variables a. - j. as above, those in the Bunju FTC sample, who stated they do not use the practice concerned, were asked why not, since "as you remember, when you were at Kibaha they told you all about the benefits of this practice - so what are your main reasons for not following that advice", a common answer-combination was this one:

"Kibaha means theory; they used no hoe there; to practise this needs money i.a. to hire labour; it needs energetic people, intensive work, and proper tools".

Other answers here were:

"Does not find it necessary"

"Have forgotten the Kibaha advice"

"I am too old"

"Not used to these new methods"

The reasons why no respondent (N = 26) is planting any new forest trees and not boiling drinking water are the following:

not planting trees

lack of land

- ' money ' time
- " Tabour
- seeds

there is enough for fire wood;

it is useless; brings no income; I have more important things to plant; it is a waste of effort

not boiling water

lack of money

ack or money

" storage

wife does not take it seriously;

the water is clean

When looking at the answers in connection with the above mentioned "experimental variables", it turned out that regarding

Ujamaa:	B FTC	Bunju	Kibesa	
had heard about it	6	5	6	
had a partly correct definition of its meaning	3	2	3	
were in favour of it	3	4	9	
were in favour of moving to a com- munal village	1			
The "in favour of the Ujamaa consist of "yes, but", "y		iswers are	not clear	cut. Many of them

The no-answers here tend to concentrate on aspects like:

"People aren't co-operative; people are lazy; all sorts of tricky reasons will be used to avoid working; the process will break down soon".

The next to largest group of no-answers point out:

"Want to remain independent and decide myself".

It is difficult to see any particular trend in the answers regarding attitudes towards Ujamaa. Answers are very wide ranging. (See Appendix III, Section 18). A safe conclusion is that most respondents who state they are in favour ~ 16/62% (N = 26), in parts are negative. The answers should be read, however. They provide a lot of all round information.

Regarding the Arusha declaration, and whether it is good to become self-reliant, the two most common answers among those who support it are:

"Because one does not lower the standards of the person one depends upon"; "Less vulnerability because of depending on others".

Regarding birth control and respondents who have children, $9 \, (N=19)$ state that they know what people do for birth control. 1 B FTC and I Kibesa (N=26) find it a good idea. The reasons for not liking the practice are wide-spread (see Appendix III, Section 21).

Regarding failing rains and how to feed one's family suggestions like fishing; selling poles, charcoal; buying food, and temporary employment are stated.

Regarding whether the respondents know of any farmer in the area who is better off than other people and, if so, why he is considered to be so 7 (N=26) say they know of such farmers (B FTC 4, B 2, Kibesa 1 - amount of stated characteristics B FTC 15, B 7, Kibesa 2). Characteristics are stated as:

much land 4 (N = 7)
many wives many daughters cash crops 5
business concern 4
working capital 5
fishing equipment house in Dar es Salaam -

Regarding the variable "taking a course or have an agricultural extension officer come to the spot" those in favour of a course and then at the Kibaha FTC are:

	13 (50%)
Kibesa	4
Bunju	3
B FIC	ь

- most answers as to why in favour of a course fall under: "Because I'll see them doing, see worked out models, and I'll Tearn by doing - it is not only advice, short talks and mere words".

Most answers from those being against a course (50%) fall under: "Because the course is in a different place from where application has to take place.

I want practical training in my own farm and my personal problems discussed".

A trend in the answers from those being against a course is that:

crops will be destroyed because of lack of care in that period:

he has no children with whom to leave his wife;

it will take him away from family contact.

Regarding the variable: innovation agent impact/has any FTC Participant informed you (0.:s 17-31) about the Kibaha FTC and the practices, which the FTC advises farmers to use?

there has been some contact of this kind as far as the Bunju sample is concerned but there were no such answers regarding Kibesa.

In connection with the same variable: innovation agent impact/have you informed others about the FTC course (Q.:s 78-89) -

all 7 Bunju FTC claim they have done so, and that some people followed the advice thus given. Reasons for people not following such advice fell under the following five categories:

they are reluctant - tools and equipment require time, energy, courage and money;

prospects for immediate profit small;

I am illiterate, and my life did not improve because of Kibaha so I am a bad example; personal relations with others bad; met by indifference

with 50% of the answers belonging to the first category.

Course practices mentioned as having been adopted in connection with the two variables: "have been informed about" versus "have informed about" are: spacing properly, protecting poultry, and measures generally aiming at improving the growth of

Regarding Q 120 on what the respondents would do if left with some extra money the majority of the answers had to do with cultivating new land, and improving cultivated land (33 answers out of a total of 57; 14 of these answers came from Kibesa).

When asked about activities during off season periods (Q 137) -

6 Kibesa answers were in line with the 0 120 majority (27% of total Kibesa answers). whereas there was I such answer from Bunju FTC (\approx 10%) and 2 from Bunju (\approx 20%). Other off season activities were social, political, and tribal activities; fishing; preparing charcoal; temporary employment.

As a conclusion in connection with the Depth survey material one can say that the Kibaha FTC factor is noticeable in the tables. On the other hand the questionnaire was worked out so as to bring about this effect. One can however notice the presence of this factor also beyond "meaningless" variables, like: have you been to the Kibaha FTC. In other words there is some FTC impact at hand, although the fact is still there as to the course being too short, etc.

The Depth survey tables should, however, be read through one by one. One important contribution of this effort to focus upon agricultural techniques is that the information obtained does give quite an introduction to the rural development mechanisms problem area and to the socio-economic situation prevailing at grass root level. The fact that one of the sample categories, Bunju FTC, consists of better off/contrasting respondents amounts to be a helpful instrument when it comes to trying to study/clarify one's rather blurred concepts of what does the average rural area look like, and what are its problems.

Thus, I find the Depth survey worth the effort. The respondents seem open-minded and apparently stimulated by the interview-situation, and the tables provide interesting and valuable reading for anybody with an interest in the rural development problem

VIII: 5 Kibesa village land-use survey

As stated earlier in this chapter I tried to put some extra emphasis upon Kibesa in connection with a wish to register more closely the rural life situation - all aspects - through studying in greater detail one village or two. The result, as presented in Appendix No. III a., is by no means satisfactory since the survey technique used for financial reasons had to be somewhat superficial. Thus no elaborate analysis can be made in connection with these data.

For the same reason as the one brought up regarding the Depth survey, however, I find this village survey worthwhile and valuable. The data do provide grass root level based information, which, while remembering its limiting factors - lack of depth and continuity - nevertheless is difficult to get at. The data give a picture of some aspects of life at grass root level. Through rather elaborate efforts from all parties involved one has obtained what is a somewhat superficial idea of life conditions. but even so this insight is more pinned down than the much of the time generally prevailing generalizations based on what are often even vaguer facts/"facts".

For the planning and implementation of development in rural areas of this nature/ socio-economic level, any information beyond merely blurred generalizations ought to fill an important function.

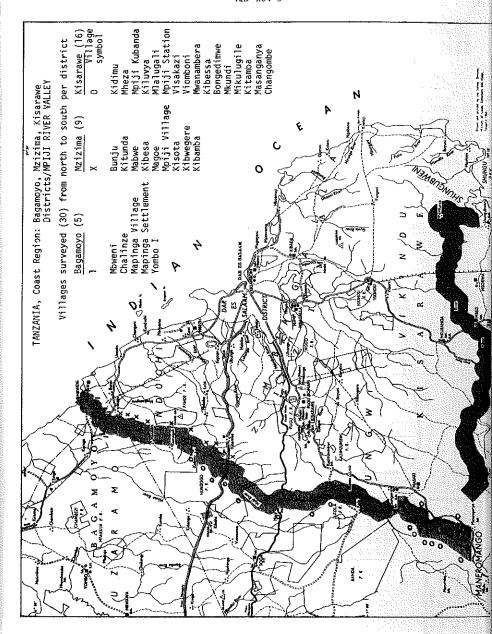
For this reason I find the Kibesa village survey meaningful and am including it in this paper on rural development. See Map No. 3 p. 96 a. and Map No. 5 p. 96 b.

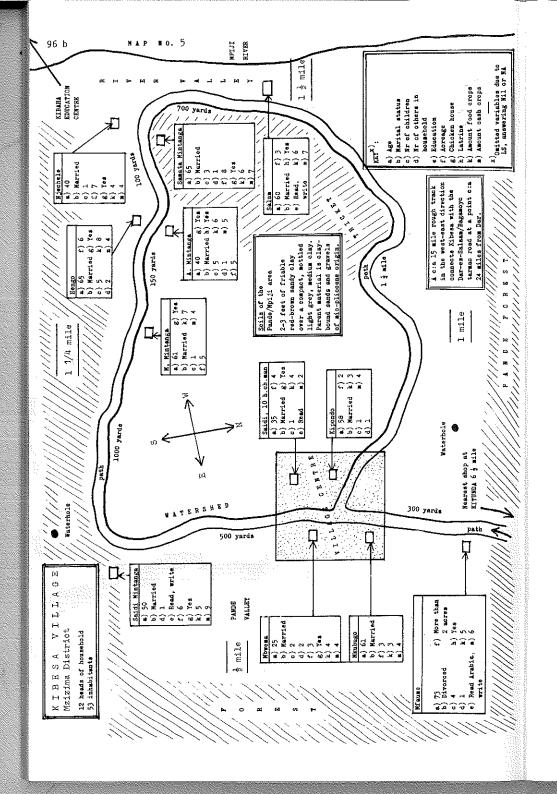
The Kibesa village survey as presented in Appendix No. III a. consists of two questionnaires per respondent (N = 12), both of which are extracts from the Depth survey questionnaire. Part I gives a concentrated picture of the respondent through socioeconomic data, some farming variables (course variables), and a land-use map.

Part II provides a wider range regarding farming variables, and then also includes variables regarding sources of information and advice, the Ujamaa policy, attitudes, aspirations, self-help schemes, the future, the Arusha declaration, and birth control.

Reading through the Part I questionnaires per respondent gives some idea of what Kibesa, and its inhabitants look like. Reading through also Part II gives quite some idea of what this rural sample looks like.

This kind of background information is helpful when it comes to dealing with the evaluation of any possible impact from development inputs, like e.g. a FTC course. It is also helpful when it comes to the continued planning of how to introduce what inputs - in what order, etc. - i.e. how to set development going.





CHAPTER IX

Suggestions for further analysis of the Kibaha FTC impact study material at the present stage of data collection

IX: 1 Modernization index 1965-1968

Although the two samples in the Main survey - 7/60 - are not easily comparable seeing the small experiment group, one could set up an index for the two groups classifying them into e.g. poor, average, good farmers/performers in relation to i.a. course variables, sets of variables/indices. This process would assist in connection with working out such an analysis after a Follow up no. II and an adjusted sample situation.

The key issue is whether the numerator will be bigger than the denominator in the following equation:

$$\frac{X_{T_2} - X_{T_1}}{C_{T_1} - C_{T_2}} = >1$$

where X = experiment group (FTC Participants)

C = control group (Other Farmers)

$$T_1 = e.g. 1965$$

With an assumed adjusted sample situation the possible tests of hypothetical differences would be:

1965

"Experiment group to be" Control group

1968

1968

Experiment group

Control group

where d_1 = difference because of Time and Course input

d₂ = difference because of Time

d₃ = difference between experiment and control groups re: equivalency in connection with certain background variables

 d_4 = difference between experiment and control groups $(d_3 = 0)$

 $d_5 = difference between d_1 and d_2$

Were the two samples to be of the same size, one can here argue that the thus possibly obtained indicator of course-impact is misleading because of the interaction effect of the interview-situation. Interviewed "Participants to be" might obtain higher values on "course variables" as Participants at Time, than not formerly interviewed Participants would at Time, but then this factor will be there in connection with the impact of the time input upon the performance also of "Other Farmers". Being able to measure against a baseline should compensate for this drawback, although it might suggest one's concluding a, say, presence of course impact rather than an exact indication of the extent of such impact.

This before-after method is probably to prefer to side wise-measuring (a sample similar to the pre-course sample is being interviewed parallelly with the now course participant sample), and to tracing-back measuring (respondents are asked to state pre-course performance in connection with course variables).

Through aggregated sets of course variables one would in connection with this hypothesis test establish e.g. Farming excellence, Health excellence, Achievement Motivation excellence, etc. indices with score values ranging say from 0-5 with 0-1=(P)oor, 2-3=(A)verage, and 3-5=(G)ood. This analysis might produce a Poor, Average, Good Modernization index with

<u>P</u> at 60%	$\frac{A}{3}$ 0%	<u>G</u> at 10%	for both groups at Time ₁
45%	40%	15%	for the control group at Time ₂ , and
40%	43%	17%	for the experiment group at Time ₂ .

IX: 2 Anthropological framework

To an unsatisfactory extent has the present bulk of data been analysed against the anthropological setting of the rural society concerned. More information could then have been obtained - directly as well as indirectly.

What interaction is there between the analysed mainly socio-economic variables and e.g. patterns/customs of

tribe ownership
clan rites
family taboos/re: food, e.a.
hierarchy attitudes
authority aspirations
"communications" view of life, etc.
heritage

Showing the interaction between more socio-economic data and here listed variable categories would have produced a more integrated picture of the valley population as part of a societal environment.

These latter variable categories have been analysed i.a. in Dr. Marja-Liisa Swantz' book on "Ritual and symbol in transitional Zaramo society", Uppsala, 1970 using data i.a. from the coastal population in Tanzania including e.g. the inhabitants in Bunju village.

Also the definition of terms/concepts like e.g. "village" could well have been elaborated/more of an effort to elaborate could have been made - it is doubtful whether one would succeed since the location of boundaries - areal, administrative - in many parts of the country still probably was known only to an approximate extent in what, at present, is a society under continuous transition.

Had the 1967-68 survey work been carried out according to the plan of following closely - course aspects and others - a couple of village areas for c:a 8 months, more complete information of the following kinds could have been collected:

yield per acre

number of acres per se and related to:

distance/transport conditions from homesteads to a road linked up with a market place

labour input

average working day for men and women

man-hours per acre and year

labour input/labour distribution men/women/children -

in connection with this last aspect it would probably be worthwhile to focus on how much of the farming work and what work is being carried out by women. It might well be that FTC participants should mainly be made up of women instead of men in case the former turn out to be the ones who carry out the bulk of the farming work. It might well be that local customs, tradition and sexual discrimination, on behalf of a developing country society as well as on donor countries - engaging men at policy and field level, direct education, training and socio-economic modernization towards men within the agricultural sector. With women often being the productive factor within this sector, however, development inputs will not get the impact they should as they will not manage to bring males fully into agricultural production nor support/improve the productive forces proper, since these latter ones - females - are not being brought into contact with modernized techniques.

Some of above suggested lines for continued analysis of this rural study material could have been carried out via already collected data (covering all villages in the valley). This additional work could not, however, be done within the framework of the so far produced survey reports seeing factors such as time and expenses. To include all aspects for such a continued analysis covering the whole valley at the time, non-existing margins for additional variables/enlarged questionnaires would have been needed. However, when considering future Follow up:s the fact, that more information can be drawn a) from already existing data as well as b) from rahter easily obtained additional ones, will pave the way for a possible continuation of this work on finding/studying the mechanisms behind socio-economic development at grass root level.

IX: 3 Directly and indirectly relevant literature for reasons of comparison

A greater effort to find comparable evaluative surveys in the literature could have been made. I am convinced from experience, however, that one would have difficulties in finding much material of direct relevance, but very little difficulties in finding rural society research data of indirect relevance, which, however, even so could possibly to some extent be taken advantage of to a greater extent for the benefit of an elaborated interpretation of the Mpiji valley data, and for discussing a possibly continued data collecting.

I did find an FTC impact study *) and then on Tanzanian material, although of ex-post character, which is being discussed in Chapter XI (excluded).

^{*)} carried out by Dr. F. Petrini (1970)

CHAPTER XII

Suggested framework for and outline of Follow up surveys, no. II, etc., to come (according to original plan).

XII: 1 Discussion of existing questionnaires and of future ones

In connection with the questionnaires used/to be used some critical comments have been pointed out in Chapter X (excluded). In short - the experimental character of the study means that the process of obtaining the adequate instruments for the information gathering at stake will be of a continuous character although gradually improving with experience.

Before-after questionnaires are constructed in a way which means that for each new point of time, e.g. 1968, 1974, etc. some of the former variables used will be taken out if they proved to be irrelevant or they become irrelevant as time goes by through changes in one way or the other in connection with the factors which one wants to study/measure. At the same time as the questionnaire loses parts of the original variables over time, new variables are added to it with relevance to changes in the development input, which is being studied. This way one keeps a gradually shrinking set of variables which can be followed from Time; and all the way onwards. Parallel with this one establishes, in parts, for each point of time a new baseline through the introduction of new variables, against which a follow up can be made at the next point of time. Thus there is a certain flexibility in the information gathering instrument.

The (Base - 65) variables which do not appear in the (FI -68) and (Depth -68) questionnaires, the (FI -68) variables which do not appear in the (Base -65) and (Depth -68) questionnaires, and the (Depth -68) variables which do not appear in the (Base -65) and (FI -68) questionnaires are listed in Appendix No. II Sections K,M and O. A general trend in line with the discussion above is that the (FI -68) questionnaire is more FTC course-centered than the (Base -65) one, and the (Depth -68) questionnaire even more course-centered than the (FI -68) one while also holding "experimental" variables on Ujamaa, the Arusha declaration, birth control, etc.

XII: 2 Sample construction

Seeing that the original sample decreases over time(migration, death) one will have to increase the samples in connection with a coming Follow up. At the same time one would for obvious reasons increase the experiment sample, FTC participants, so as to make the two groups more comparable. The additional control group in connection with a possible Follow up No. II, Time₃, should be as similar as possible to the original control group at Time 3. Another random sample within the survey area should produce such a control group.

If the two control groups at Time 3 are equivalent in connection with certain background variables, one should check whether the original one at Time 3 is more different from the original one at Time 1, than the new control group is. If this is the case, there could have been some panel effect upon the original group as discussed in Chapter IX p.98 i.e. exposure to interviewing might to some extent have influenced its performance. This is still another reason for introducing new respondents, however, who will probably have a neutralizing effect in this connection.

This reasoning is parallel regarding the experiment group.

That is, a possibly measurable degree of course impact at Time $_3$ could be due to the course input only without any impact showing up from possible interaction caused by the panel effect.

XII: 3 Kibaha Farmers Training Centre impact study - rolling follow up (micro)

In 1965 and in 1968 I discussed with the Kibaha FTC the possibilities of carrying out evaluative studies of a more continuous character than the Main survey (Baseline plus Follow up Survey no. I) and on a smaller scale. This "micro-surveying" should run in between the Follow ups of the Main survey and be of a supplementary character. In 1968 an outline for such continuous micro-surveying was made, see Appendix No. II Section S, and the questionnaire was fielded a couple of times in 1968 and onwards. I do not know to what extent this undertaking has been put into system after the first stage of experimenting. The Kibaha FTC was in favour of such "in between" information gathering but the problem in connection with undertakings like evaluative studies is lack of staff. I still feel that such a combined approach would be fruitful - the two kinds of data collecting can benefit from each other, and the two of them will contribute to the continuous improvement of the FTC-activities. A report from the fielding of this micro-surveying as of December 1968 follows (excluded here).

If it were to be possible, however, for, in this case, the FTC staff to find time for evaluative follow up of the effects of the training offered at the courses, this would probably be the most efficent way of improving the potential of the development input concerned. Getting in close contact with the farmers and their problems on the spot will help bridge the gap often prevalent between planners/the planned target and the actual outcome of the plans. The lack of resources/staff is however a very legitimate reason in countries like Tanzania for not being able to follow here outlined grass root approach in connection with the integration of evaluative studies into the development process.

In connection with continued Follow up survey work regarding the Kibaha FTC, Main survey and micro-level, and regarding the evaluative survey work at large in connection with Kibaha's local catchment area, I would suggest that one tries to have somebody on the Kibaha staff who can coordinate the research work of different kinds. If there is no coordination there is a risk that the different efforts will take on an ad hoc character, which will greatly decrease their efficiency as measuring instruments. Instead these instruments need to be as efficient as possible if to be able to assist in the process of finding out more about what integrated inputs should be made in order to generate development in a given socio-economic situation.

CHAPTER XIII

Some comments on the - justified - approach of studying/evaluating socioeconomic effects of development efforts in rural areas

XIII: 1 Farmers training methods and other development inputs on the changing rural scene in Tanzania/developing countries - how adequately built in grass root studies can help improve such methods/development processes

Tanzania/peasant based economies have scarce resources parallel with high priority demands from all sectors of society.

Evaluation, as stated earlier, has largely been regarded as a luxury by developing countries and as an irritating issue by donor countries. What could be regarded as a paradox is that the poorer a socio-economic setting, and the more grass-root embracing required by the developmental "shaking up" process, the more relevant does the above mentioned irritating luxury become.

In Tanzania, e.g., with a socialism based political ideology this developmental "shake up" means an effort to raise the living standards of the rural masses, to develop agriculture, to bridge the gap between rural and urban income levels, etc. In line with this approach one is trying to obtain concentrated clusters of farmers which are easier and cheaper to reach than, what was/is, a very scattered distribution of homesteads or small groups of homesteads/ "villages". This means the transition from an agriculture dominated by individually based production to a rural sector based on the principles of co-operation. This policy, <u>Ujamaa vijijini</u>, is i.a. another way of trying to improve the agricultural techniques of farmers.

Instead of, in connection with specific agricultural training, mainly using the FTC-approach, extension officers will now come to the spot/be stationed at, and in so doing will reach more farmers than before at the same time.

One of the problems in connection with the extension officer system so far is the unhappy extension officer/farm family ratio of 1:700. Added should be that extension officers to quite some extent have to try to establish the accepting of new ideas in spite of sometimes being met by socio-cultural inertia caused partly by traditional beliefs, customs and norms of peasant life. The primary concern of subsistence farmers is to ensure that the family has enough to eat from one harvest season to the next. Their agricultural practices are characterized by a low level of capital inputs (high yielding seeds, fertilizers, insecticides, irrigation, etc.), and a correspondingly low level of technology. Given the uncertainty and high element of risk in peasant subsistence production, tradition is often strenghtened.

In addition to this there are the problems of the vast size of Tanzania, the poor roads, and the limited number of transport vehicles available.

This situation made Tanzania embark upon a program of training farmers at FTC:s, one to be built in each region.

Without leaving the FTC:s out, (they are being transformed into "multi-purpose Rural Training Centres"), the country is now turning towards the

improvement of agricultural techniques, which is a must if Tanzania wants her development plans to materialize. Tanzania's key asset is the land. After all, it is a peasant-based society with only c:a 4% of the population as wage earners. So unless the farmers feel both responsibility and pride in their work, as the Iringa policy states, Tanzania probably won't have a future. The Iringa paper does in a nutshell show the problems of rural Tanzania/rural economies, and how one can set out to tackle them.

What this massive combined effort of inputs aims at is, in short, to get rid of the prevalent opinion that "if there are huge stones lying around in a field, this is so because of God or Allah, and there is nothing man should do about this". This obviously prevents efficient use of that piece of land. Productivity and income in the rural sector are low making up c:a 40% of GNP in spite of 90% of the population being rural based. The Ujamaa and other policies combined with the decentralization of the development process are there to unveil and set the rural sector potential going and thus help to solve the socio-economic problems in rural areas.

Resources to i.a. transform the put-the-blame-on-Allah attitude into modern ways of thinking and thus render the rural sector more efficient, i.e. develop the country, are scarce. This is where evaluative grass root surveys come in in order to help make sure that resources are used in the most adequate way possible. Such survey work will i.a. pave the way for alternative input plans to be worked out leading towards optimum use of resources. The decentralization of development planning towards regional and district levels is there to meet what is a need for more integrated development planning/sectoral coordination as against more disparate ad hoc project level planning.

In connection with the Ujamaa system one should make <u>a systematic effort</u> to study and evaluate the experiences gained - study the results according to farming systems, use of equipment, forms of work organization, distribution of proceeds, systems of land tenure - all related to socioeconomic costs. - Should inputs be differently structured, be introduced in a different order, etc.

In connection with the Iringa policy one should construct information gathering instruments/questionnaires, which can check up on whether better inputs are being used, like improved seeds and irrigation, does one use manure for feed-back rather than keep opening up new land, does yield per acre increase, etc./ if no - why not, if yes - what are the results. Is large scale farming being undertaken where practicable, does the credit system function, are feeder roads being constructed, do know-how and tools reach the farmore is credit scale industry following write and

If no - why not, if yes - what are the socio-economic results.

In connection with the rural water program one should find out what the socio-economic benefits are, and possible drawbacks. Seeing e.g. that the women will now get additional time at their disposal - how is it being used, how could it be used, what socio-economic benefits follow from this release of man-hours. From improved hygiene, etc. What follow-up inputs should follow, and in what order. Should one build a Primary School, which means that the children will no longer help attend to the animals, or should one build a feeder road, or a dispensary? Which order of/combination of inputs will be most adequate seeing scarce resources. To what extent can the positive experiences in one area be drawn upon in other areas.

In this connection I am enclosing in Appendix No II Section X. a paper on why and how to study/evaluate the socio-economic benefits of the rural water program in Tanzania, which I wrote in 1969, after a visit in the field upon the request of the Swedish aid agency, which is financing parts of the water program. The paper brings out the relevance of evaluating the socio-economic impact of developmental inputs while using the before-after method of measuring, and also brings up the importance of studying the supplementary interaction between, in this case, the Ujamaa-and the water program. What do these interaction patterns look like. How do they differ in different areas. How can one help intensify positive, and apparent rings-on-the-water kinds of interaction impact and avoid an opposite process.

I started opinion work along these rural water survey lines in 1967, when Sweden was starting out on financial assistance in connection with Tanzania's rural water program. I thought that a built in socio-economic evaluation system here would provide great opportunities to find out about the structure of development mechanisms for the benefit of development planners/resource distributors.

The building in of a survey machinery as of above through before-after studies eventually was gradually embarked upon in a systematic way via the University of Dar es Salaam, and evaluative socio-economic surveys have been carried out - are being in different parts of Tanzania in connection with the water program, following the growing network of pipelines.

Other aspects to be covered by grass root level studies are the <u>links</u> between central, regional, and district headquarters and the grass root <u>level</u>, and how these links function. If regional differences in this connection - how could one improve this communication situation in areas where links for various reasons are poor.

What side-effects - positive/negative - can be registered in connection with these massive rural development policies/programs. How to quench negative ones and stir the positive ones.

What expectations and/or fears e.g. can be registered within the rural population. What means turn out to be adequate when it comes to taking away fear. What methods seem to be fruitful when it comes to making the people answer up to this manysided development effort. What incentives could be used. Where do some incentives function and where not - why.

The kind of grass root surveying being discussed here means promoting an interdisciplinary approach in connection with studying rural economies in its focusing on overall structural dimensions - a kind of approach which is overlooked when it comes to the routine collecting of economic data involved in connection with standard cost-benefit analyses.

As discussed in Chapter IX, research workers should to the greatest extent possible have an overall view of the people's social patterns, attitudes, and agricultural practices, and of what the relationship is between these factors and the factors of rural production - all aspects. One must know the anthropological framework of the local society in order to find the basic denominators, from where to assist in a tangible way in transforming a traditional society into one characterized by a self-sustaining process of technological advance. This will help to avoid, to as great an extent as possible, far-reaching and maybe disastrous mistakes at a great loss of time, money and human energy.

XIII: 2 KEC and the development of its local catchment area (10 miles radius)

A demonstration of the usefulness of grass root studies is provided by e.g. the local catchment area of the Kibaha multi-purpose Rural Training Centre. A continuous flow of data are obtainable directly at the Centre or at its satellite dispensaries, and community development centres, etc. in the local catchment area. The bulk of these "automatic data" come from the Health Training Centre through patients, who come to the Centre or to the Kibaha satellite dispensaries within the 10 mile radius of the Centre. These are data on health, nutrition, hygiene, housing, water consumption, etc., and there are also data on adult education such as literacy courses, etc. carried out on the site of the Centre or in the catchment area. Chart No. 8 gives an idea of the variety of activities going on at/being directed from the Centre (excluded here). Map No. 6 shows the development activities going on in the catchment area 1968 (excluded here).

In 1968 the structuring of this automatic data collection registering was not quite clear. The catchment area does, however, provide an excellent opportunity for registering, through before-after surveying, the impact of the Kibaha Centre development pontential. With as well defined an area to work with, the construction of strict samples, including a system of measuring points at different distances from the Kibaha Centre, should not be very complicated. Nor should the construction of control samples have to create any problems. This local catchment area provides a good opportunity when it comes to registering the effects of the Kibaha development efforts upon e.g. the demography of the area, as well as upon socioeconomic growth at large. Are the effects as big as expected - if so how could they be further increased. If no - why not. What multi-plying effects can be noted. What side effects.

It frequently happens that development projects produce unanticipated side effects, desirable and undesirable. Because the effects were unanticipated, base line data may not have been obtained, or may not be already available from existing records, to permit "before and after" comparisons. It may therefore be difficult to demonstrate convincingly that these apparent effects did in fact result from the, here, Kibaha Centre, although it may be desirable to make special efforts to determine their relationship to the centre activities. (Here again the usefulness of comparing the catchment area with a control area comes in, as it may throw light on the possible cause of side effects). If attention is given to prediction of possible side effects, this will: a) permit planning of stand-by measures to be taken should undesirable side effects appear, or permit planning other measures designed to maximize desirable side effects; b) permit plans to be made for the collection of data on these side effects for the guidance of the planning and implementation of activities. These data can be used to modify activities promptly and in this way to maximize the benefits and minimize the harm from unanticipated effects.

If no
In colsocio
the w
being
from
up in

from up in Schoo anima of/cc To wh in of In th

on wl rura the part atin befo stud and do t and

> wher Tan: ic out dev The stu the

hav con lir

an (

I st

Oth bed lev con are Whi

Wh po aw p∈ cc

> Tr ir ii wl

ne

One of the purposes of the Mpiji baseline survey, "planned data collecting", was to provide information for guidance when it comes to realizing what are the exact kinds of data one would like to obtain for an adequate planning of development activities. Thus ensuing supplementary surveys could well be carried out in e.g. the local catchment area and from there possibly be built into the Mpiji Main survey questionnaires whenever relevant. Depth surveys i.a. on aspects of (temporary) immediate relevance to the different Kibaha Centre activities to help in directing the available developmental potential as appropriately as possible could also be carried out. Thus the Mpiji survey could serve as a framework for supplementary and depth surveys to be carried out/and tested in the easily accessible local catchment area.

The research instruments thus available at the Kibaha Education Centre could also be applied in connection with the Ujamaa villages, which have been created in the local catchment area (in all 700 households and 16 villages). The - followed up - information thus obtained can be used for the benefit of these Ujamaa villages, and for the guidance of the Kibaha Centre potential involved in the dvelopment of these villages as well as for the Kibaha Centre activities at large.

The experience thus gained from research work carried out at Kibaha, which for still some time to come must be regarded as an experimental undertaking, could provide useful information on method, techniques, etc. for the layout of similar research work in connection with other development inputs in Tanzania. Again - our irritating luxury becomes an indispensable complementary development tool.

- 20. Sjöström, Rolf, & Sjöström, Margareta, YDLC a Literacy Campaign in Ethiopia. An introductory study and a plan for further research. Uppsala 1973. 72 pp. Skr. 5:-
- 21. Ndongko, Wilfred A., Regional Economic Planning in Cameroon. Uppsala 1974. 21 pp. Skr. 5:-
- 22. Pipping van Hulten, Ida, An Episode of Colonial History:
 The German Press in Tanzania 1901-1914. Uppsala 1974.
 47 pp. Skr. 5:-
- 23. Magnusson, Åke, Swedish Investments in South Africa. Uppsala 1974. 58 pp. Skr. 5:-
- 24. Nellis, John R., <u>The Ethnic Composition of Leading Kenyan Government Positions</u>. Uppsala 1974. 26 pp. Skr. 5:-
- 25. Francke, Anita, <u>Kibaha Farmers Training Centre:</u>
 Impact Study 1965-1968. Uppsala 1974. 106 pp. Skr. 5:-.
- 26. Aasland, Tertit, On the Move-to-the-Left in Uganda 1969-1971. Uppsala 1974. 71 pp. Skr. 5:-.